

Sex-specific effects of localized muscle fatigue on muscle activation during a multi-joint repetitive task

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CONTRIBUTION OF AUTHORS

Erika Renda, the candidate, was responsible for data processing, data analysis, writing and other steps related to the completion of the research study and submission of the thesis as per University requirements.

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Caroline Paquette, Ph.D., Assistant Professor, Department of Kinesiology and Physical Education, McGill University and David Pearsall, Ph.D., Associate Professor, Department of Kinesiology and Physical Education, were members of the candidate's supervisory committee.

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ABSTRACT

The aim of this Master's project was to explore sex-specific effects of localized muscle fatigue on muscle activation during a multi-joint repetitive task. Participants without history of upper body injuries, lower back pain, musculoskeletal or cardiovascular impairments underwent 3 separate fatiguing protocols which aimed to fatigue the elbow, shoulder and trunk. Before and after each fatiguing protocol the participants performed a 30 second repetitive pointing task in the horizontal plane while electromyographical (EMG) data was recorded from arm, shoulder and trunk muscles. The results indicate that in comparison to men, women vary in bicep activation from trial to trial when either the shoulder or elbow are fatigued in order to continue to perform the task. However, men require a higher muscle activation of upper trapezius activity to perform the task in comparison to women when the shoulder is fatigued. Thus, the results illustrate that males and females compensate differently during a repetitive pointing task when their elbows and shoulders are locally fatigued.

RÉSUMÉ

L'objectif de ce projet de Maîtrise était d'explorer les effets spécifiques au sexe de la fatigue musculaire localisée sur l'activation musculaire lors d'une tâche répétitive multi-articulaire. Les participants sans antécédents de blessures au haut du corps, de douleurs lombaires, de troubles musculo-squelettiques ou cardiovasculaires ont subi 3 protocoles de fatigue distincts qui visaient à fatiguer le coude, l'épaule et le dos. Avant et après chaque protocole de fatigue, les participants ont effectué une tâche de pointage répétitif de 30 secondes dans le plan horizontal tandis que les données électromyographies (EMG) étaient enregistrées à partir des muscles des bras, des épaules et du tronc. Les résultats indiquent qu'en comparaison avec les hommes, l'activation du biceps des femmes varie d'un essai à l'autre lorsque l'épaule ou le coude sont fatigués afin de continuer à effectuer la tâche. Cependant, les hommes ont besoin d'une activation musculaire plus élevée du trapèze supérieur pour effectuer la tâche par rapport aux femmes lorsque l'épaule est fatiguée. Ainsi, les résultats illustrent que les hommes et les femmes compensent différemment lors d'une tâche de pointage répétitive lorsque leurs coudes et leurs épaules sont localement fatigués.

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INTRODUCTION

Upper extremity musculoskeletal disorders (MSDs) are a significant problem in society. MSDs can affect muscles, nerves, tendons, joints, cartilages and/or spinal discs (Bernard, 1997). Research has shown that neck and upper limb MSDs are usually caused by forceful hand or arm exertions, repetitive movements of hands or arms, prolonged static posture, or vibrations (Ayoub & Wittels, 1989; Gerr et al., 1991; Piligian et al., 2000; Rempel et al., 1992; Bernard, 1997). Also, it has been reported that more women than men experience work-related MSDs (Schneider & Irastorza, 2010). It has been suggested that this may be due to differences in how the two sexes perform the same work tasks or in physiological differences when performing the same tasks in the same way (Côté, 2012; Lewis and Mathiassen, 2013). Moreover, sex differences during isometric and dynamic tasks can be due to differences in contractile properties, which are linked with muscle fiber size and composition (Simoneau & Bouchard, 1989). However, much remains unknown about the specific mechanisms underlying sex differences in the production of MSDs.

Research has shown that fatigue is another important risk factor for musculoskeletal disorders (Hunt et al., 1999; Oakman et al., 2012). Muscle fatigue can be defined as a decrease in the maximal force or power that one can produce after performing submaximal and/or dynamic contractions (Wang et al., 2018; Vollestad, 1997). Localised muscle fatigue, which refers to fatigue that is induced directly to a muscle or small group of agonist muscles, is also thought to increase the risk of developing a work-related MSD, although this link is difficult to prove (Lin, 2009; Rashedhi, 2016). Several studies have investigated how localized muscle fatigue affects the function of the fatigued muscle, either through changes in EMG such as increased amplitude, decreased frequency, increased variability, or impairments in the mechanical output of that

25 muscle (Wang et al., 2018; Vollestad, 1997; Bigland-Ritchie et al., 1983; Gandevia, 2001;
26 Srinivasan and Mathiassen, 2012). Similarly, several studies have investigated how fatigue
27 induced by the repetition of multijoint movements, such as those performed in the workplace
28 (e.g. hammering, inspecting and sorting objects on an assembly line), induce whole-body
29 adaptations and change coordination strategies (Fuller et al., 2009). However, there is limited
30 research on how localized muscle fatigue, for instance fatigue to the biceps muscles when
31 holding a heavy weight, or to the low back when maintaining a forward flexed trunk posture,
32 would affect the biomechanics of a subsequent whole-body task, although this regularly occurs
33 in workplaces that encompass several work tasks performed in rotation. Moreover, whether there
34 could be sex differences in how localized muscle fatigue affects whole-body tasks is unknown.

35 The objective of this Master's thesis was to evaluate sex-specific effects of localized
36 muscle fatigue, induced at different arm and trunk joints, on electromyography characteristics
37 across different joints involved in a multijoint repetitive arm task. We hypothesized that
38 localized muscle fatigue would lead to compensations from muscles around the other joints
39 involved in the repetitive multijoint task, and that these would be different across men compared
40 to women.

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LITERATURE REVIEW

Prevalence of injury and sex differences:

50 Upper extremity musculoskeletal disorders are a significant problem in society.
51 Musculoskeletal Disorders (MSDs) can affect muscles, nerves, tendons, joints, cartilages and/or
52 spinal discs (Bernard, 1997). According to the Government of Canada, in 2017, 15% of
53 Canadians suffered from upper extremity work-related MSDs (Centre of Occupational Health,
54 2017). Also, in that same year, there were 251 625 total lost time claims, contributing to benefit
55 costs of \$7.5 billion (Association of Workers' Compensation Boards of Canada, 2019). Research
56 has shown that neck and upper MSDs are usually caused by forceful hand and arm exertions,
57 repetitive movements of hands and arms, prolonged static posture and vibrations (Ayoub &
58 Wittels, 1989; Gerr et al., 1991; Piligian et al., 2000; Rempel et al., 1992; Bernard, 1997).
59 Moreover, it has been shown that in a workplace, there is a relationship between shoulder injury
60 and tasks involving repetitive performance while sustaining shoulder adduction and flexion
61 (Hagberg & Kvarnstrom, 1984; Viikari-Juntura, 1998). Research also showed that there was a
62 significant positive association between musculoskeletal disorders and fatigue (Hunt et al., 1999;
63 Oakman et al., 2012).

64 It has been consistently reported that a greater number of women experience work related
65 MSDs (Schneider & Irastorza, 2010). According to Macpherson et al.'s (2018) study, more
66 female time lost claims were due to musculoskeletal disorders. A systematic study conducted by
67 Treaster & Burr (2011) determined that women had a significantly higher prevalence in many
68 types of upper extremity musculoskeletal disorders in comparison to men, even when controlling
69 for confounders such as age and work factors. It has been suggested that sex differences in MSD
70 prevalence may be due to differences in how tasks are allocated to men and to women within the

71 same job, in how the two sexes perform the same work tasks, in physiological effects when
72 performing the same tasks in the same way, and more (Côté, 2012; Lewis and Mathiassen,
73 2013). At the biological level, sex differences during isometric and dynamic tasks can be due to
74 differences in contractile properties, which are linked with muscle fiber size and composition
75 (Simoneau & Bouchard, 1989). Another sex difference which can have an effect on the
76 development of injury is muscle perfusion, as studies have shown that women have a lower
77 increase in metabolite build-up following fatigue, which can impact their ability to recover
78 (Hunter and Enoka, 2001). Another factor is that in certain muscles such as the trapezius, women
79 have a smaller fiber cross-sectional area in comparison to men, thus they have a lower force-
80 generating capacity (Lindman et al., 1990, 1991). Therefore, it is most likely that all of these
81 factors play a role in a complex interaction to explain sex differences in musculoskeletal disorder
82 occurrences, making it difficult to exactly identify the specific mechanisms by which sex
83 differences in MSD may occur.

84

85 **Muscle fatigue and electromyography:**

86 Previous research used various definitions for muscle fatigue. It has been defined as a
87 “failure to maintain the required or expected force” (Edwards, 1981; Dimitrova & Dimitrov,
88 2003), as well as “a feeling or sensation of weakness or muscle pain” (Gonzalez-Izal et al.,
89 2012). However, in this thesis, we will use a definition of muscle fatigue taken from the
90 literature on low-intensity tasks sustained for a period of time and stopped prior to exhaustion,
91 whereby muscle fatigue is defined as a decrease in the maximal force or power one produces for
92 submaximal contraction and/or dynamic contractions (Wang et al., 2018; Vollestad, 1997).

93

94 The force and power produced is dependent on the contractile mechanisms within the
95 skeletal muscle fibre (Taylor et al., 2016). However, the chain of processes in the nervous system
96 and the changes at any level of the pathway can impact the force or power generated. Force and
97 power are also influenced by processes within the central nervous system that effect the neural
98 drive to the muscle (Taylor et al., 2016). Muscle fatigue can be divided into central and
99 peripheral fatigue (Gonzalez-Izal et al., 2012). Central fatigue is the reduction in force and power
100 influenced by the reduction in neural drive to the muscle (Taylor et al., 2016). Central fatigue is
101 usually associated with a decrease in voluntary activation of a muscle attributed to a decrease in
102 motor unit recruitment and discharge rate (Gonzalez-Izal et al., 2012), whereas peripheral muscle
103 fatigue is associated with change in neuromuscular transmission and action potential propagation
104 as well as a reduction in contractile strength of the muscle fibers (Gonzalez-Izal et al., 2012). In
105 general, muscle fatigue can be induced by various components such as metabolic, structural and
106 energetic changes which occur in muscles (Cifrek et al., 2009). These changes can be due to a
107 lack of oxygen and nutrients which are supplied through blood circulation. These changes could
108 also be due to changes in efficiency of the nervous system (Cifrek et al., 2009, Gonzalez-Izal et
109 al., 2012).

110 Muscle fatigue can be directly measured by assessing force, power and torque recordings.
111 For instance, muscle fatigue has been shown to decrease joint range of motion, as well as
112 maximal force and power capacity of a muscle (Enoka & Duchateau, 2008). In addition, surface
113 electromyography (EMG) recordings can also be used to assess muscle fatigue (Gonzalez-Izal et
114 al., 2012). Surface EMG recordings are manifestations of myoelectric signals, which themselves
115 are electrical representations of the neuromuscular activity of muscle contraction (Jurell, 1998).
116 The signal produced is dependent on the firing rate of the motor units, the shape and number of

117 motor-unit action-potentials (MUAPs) and the number of synchronized MUAPs (Jurell, 1998).
118 The MUAP is defined as the summation of action potentials from the muscle fibers which are
119 innervated by a single motor unit (Jurell, 1998). The summation of the MUAP contributes to the
120 amplitude and the frequency characteristics of the recorded signal (Jurell, 1998). The EMG
121 signal thus reflects the activity of the motor units which are located near the electrode.

122 The influences of fatigue on all of these aforementioned parameters are dependent on the
123 type of tasks which are performed (Barry & Enoka, 2007). Additionally, changes in motor units
124 during fatiguing contractions can vary across populations depending on the characteristics of the
125 task being performed (Barry & Enoka, 2007). Task dependency reflects that a muscle's motor
126 output, such as how EMG outcomes change with fatigue, can vary according to various task-
127 related factors such as subject motivation, muscle activation patterns, intensity and duration of
128 activity and continuous or intermittent activity (Barry & Enoka, 2007). In addition, research has
129 stated that task dependency may be one of the reasons for differences in study findings on
130 fatigability between men and women. When performing fatiguing contractions or sustaining a
131 contraction, women usually have a longer time to task failure in comparison to men (Barry &
132 Enoka, 2007; Enoka & Duchateau, 2008). However, in many of these studies, the fatiguing load
133 was adjusted to each individual's maximum capacity. Since the average man is most often
134 stronger than the average woman, and therefore for the same relative load, the absolute load of
135 men will be higher, they may experience a higher occlusion of blood flow and metabolic activity
136 when performing a task of equivalent intensity. As a result, men must activate a greater muscle
137 mass to exert the same relative force as women, which could accelerate their fatigue process,
138 compared to women's (Barry & Enoka, 2007; Enoka & Duchateau, 2008). Lastly, this sex

139 difference may also be due to the fact that women have a smaller reliance on glycolytic
140 metabolism as compared to men (Barry & Enoka, 2007; Enoka & Duchateau, 2008).

141

142 **Fatigue and characteristics of the electromyographical (EMG) signal:**

143 Using EMG, muscle fatigue can be quantified by determining parameters in either the
144 time or frequency domain, for instance root mean square (RMS) in the time domain, and mean
145 power frequency (MnPF) in the frequency domain. The amplitude of EMG signals is affected by
146 the number of active motor units, their discharge rates, and shape and propagation velocity of the
147 intracellular action potentials (Gonzalez-Izal et al., 2012; Jurell, 1998). In submaximal
148 contractions, when a muscle becomes fatigued, the EMG amplitude increases (Bigland-Ritchie et
149 al., 1986). The mean power frequency is defined as the average frequency of the spectrum
150 (Jurell, 1998). As a muscle becomes fatigued, the myoelectric power spectrum is expected to be
151 compressed and move towards lower frequencies due to decreases in muscle fiber conduction
152 velocities as well as in the increase duration of the motor unit action potential waveform (Jurell,
153 1998; Gonzalez-Izal et al., 2012; Cifrek et al., 2009). Jurell also determined that MnPF is the
154 most reliable measure of spectral shifts (1998).

155

156 **Motor variability:**

157 Motor variability is defined as the variability in postures, movements and muscle activity
158 between successive repetitions of the same task (Mathiassen, 2006; Madeleine, 2010; Srinivasan
159 and Mathiassen, 2012). In literature, motor variability has been suggested to be a factor in
160 determining susceptibility to developing fatigue, pain and musculoskeletal disorders (Madeleine
161 2010; Srinivasan and Mathiassen, 2012). According to Missenard et al., the central nervous

162 system uses the most optimal strategy to ensure preservation of the task performance when
163 experiencing muscle fatigue (2009). In order to preserve task performance, the central nervous
164 system alters muscular activation which may cause movement to movement variability
165 (Missenard et al., 2009). Motor variability can be quantified using kinematic and kinetic
166 variables such as joint angles, velocities and torques (Preatoni et al., 2013). EMG measurements
167 can also be used to evaluate variability in motor unit recruitment (Srinivasan and Mathiassen,
168 2012). Using EMG data, muscle activity variation can be quantified by calculating the standard
169 deviation across the RMS data of the repeated task cycles, then normalizing it to the average
170 RMS (Srinivasan and Mathiassen, 2012). It has been shown that as fatigue is induced through
171 movement repetition, motor variability (including movement-to-movement variability in EMG
172 parameters) usually increases in healthy individuals (Srinivasan and Mathiassen, 2012).
173 However, this may vary depending on the task, the variable studied, and the mechanical role of
174 the variable towards production of the task.

175

176 **Repetitive motion-induced fatigue and sex differences:**

177 Some previous studies have assessed how fatigue affects multijoint coordination, such as
178 how repetitive motion-induced fatigue affects compensations across the body (Côté et al., 2002
179 & 2008; Fuller et al., 2009; Gates & Dingwell, 2008). These studies demonstrated that the
180 manner in which the body compensates is task dependent. Côté et al. (2002)'s study assessed the
181 effects of fatigue during a repetitive sawing task using kinematic measures in 30 healthy
182 individuals. The participants performed repetitive sawing motions until reaching a task difficulty
183 criterion of 8/10 on the Borg CR10 scale, while 30s of data was collected every minute. They
184 determined that fatigue led to reductions in elbow motion amplitude, which was compensated by

185 increasing trunk motion. A later study conducted by Côté et al. (2008) studied hammering in 30
186 healthy individuals, this time through quantification of muscle activity. They determined that
187 there was an increased EMG activity in the trapezius, a prime shoulder stabilizer that likely
188 became fatigued as a result of hammering, as well as in the external oblique, in this task, a prime
189 trunk mover which was likely not fatigued but rather increased its activation to assist arm
190 motion, indicating compensations by muscles distal to the area of fatigue (Côté et al., 2008).

191 Fatigue effects on compensations across the body were also assessed during a repetitive
192 pointing task using EMG, kinematic and kinetic measures. Fuller et al. (2009) assessed the
193 effects of the repetitive pointing task on the whole body as the arm became fatigued in 14 young
194 healthy individuals. The pointing task involved the participant to repeatedly move their arm
195 between two targets in the horizontal plane. They determined that the trapezius muscle activity
196 significantly increased between the first to the last minute, further emphasizing the role of the
197 trapezius as a shoulder stabilizer heavily involved during fatiguing repetitive arm tasks. They
198 also determined that as an individual becomes fatigued, their shoulder elevates, and the
199 abduction angle decreases. Additionally, their body's center of mass laterally shifted towards
200 their non-moving arm. These results suggest compensatory strategies to decrease the load on the
201 fatigued shoulder. However, it is not clear if the same results would be observed if fatigue is
202 induced locally at the individual muscles involved in the repetitive task, nor whether these
203 changes would occur similarly in men and women.

204 Sex differences have been observed in EMG variables during some tasks of repetitive
205 motion-induced fatigue. Studies which assessed sex differences during dexterous work of
206 screwing a bolt concluded that even though there were no sex differences in time to fatigue and
207 proprioceptive outcomes, there were sex differences in EMG RMS and MnPF values (Minn et

208 al., 2018 & Otto et al., 2019). They determined that men tended to have higher EMG MnPF
209 values, whereas women tend to have higher EMG RMS values when they became fatigued.
210 Indeed, Minn et al. (2018) determined that men had a higher MnPF in anterior deltoid, biceps
211 brachii and triceps brachii and that women displayed higher RMS EMG in upper trapezius,
212 anterior deltoid, lower trapezius, triceps brachii, extensor carpi ulnaris and flexor carpi radialis.
213 They suggested that these results illustrate that men and women use their muscles differently to
214 perform the task; however, the increase in RMS suggests that women require a higher muscular
215 effort (Minn et al., 2018). They also suggest that this may have an influence on the prevalence
216 rate of work-related neck/shoulder musculoskeletal disorder between sexes (Minn et al., 2018).
217 Similar results were demonstrated in the Otto et al., (2019) study.

218 Two other studies assessed sex differences in EMG variables using the same repetitive
219 pointing task as in Fuller et al. (2009). A study by Fedorowich et al. (2013) did not determine
220 any sex differences in EMG RMS or EMG SD values during the repetitive pointing task.
221 However, during this same task, Srinivasan et al. observed sex differences in EMG SD values
222 (2016). They determined that the upper trapezius, anterior deltoid, biceps brachii and triceps
223 brachii showed a significant increase in mean muscle activity with fatigue (Srinivasan et al.,
224 2016). They also determined that men showed a higher increase in trapezius and anterior deltoid
225 muscle with fatigue. Women, however, showed a higher increase in biceps brachii and triceps
226 brachii EMG variability (Srinivasan et al., 2016). For this specific task, these results suggest that
227 men increase the involvement of muscles which stabilize and move the shoulder, and that
228 women rather increase the involvement of the muscles which stabilize the elbow and the prime
229 mover muscles (Srinivasan et al., 2016). These results imply that men use a shoulder-based
230 control strategy and that women use an elbow-based control strategy. In these studies, fatigue

231 was induced by repetitions of the pointing task; however it is not clear if the same results would
232 be observed if fatigue was induced locally at the individual muscles involved in the repetitive
233 task, although the previous observation that men use a shoulder strategy and women use an
234 elbow strategy suggest that inducing fatigue at different joints would indeed have different
235 effects on men and women.

236

237 **Localised fatigue and multijoint tasks:**

238 Localised Muscle Fatigue (LMF) is a significant mechanism involved in the cause of work-
239 related MSDs. Localised muscle fatigue occurs when fatigue is induced directly in one or a few
240 agonist muscles (Lin, 2009). Like muscle fatigue, localized muscle fatigue, can be assessed using
241 direct methods such as measurements of voluntary contractions and indirect methods which are
242 based on changes in electromyography data (Alasim et al., 2019). Localized muscle fatigue may
243 occur in the workplace for instance when a worker statically holds boxes, or holds the arm above
244 shoulder height when accomplishing a dexterous manual task, fatiguing specific muscle groups
245 in between repetitive whole-body movement tasks.

246 Previous studies using kinematic methods have determined that other joints compensate
247 for localised muscle fatigue during multijoint movements (Cowley et al., 2017; Huffenus et al.,
248 2005; Yang et al., 2019). Cowley and Gates assessed the effects of proximal and distal upper
249 extremity muscle fatigue on repetitive multi-joint ratcheting movements by the change in
250 kinematics of the trunk, shoulder, elbow and wrist (Cowley et al., 2017). Proximal muscle
251 fatigue was defined as shoulder flexor fatigue, and distal fatigue was defined as finger flexor
252 fatigue. They concluded that proximal fatigue had a significantly higher effect on the kinematics
253 of the trunk, shoulder and elbow. On the other hand, distal fatigue caused significantly smaller

254 kinematic changes in the trunk and wrist. Finally, they concluded that movement variability
255 increased for proximal joints and not distal joints. Another study assessed the effects of distal
256 fatigue and proximal fatigue on multijoint upper extremity throwing task by assessing kinematic
257 and kinetic parameters (Huffenus et al., 2005). Distal fatigue was induced in the extensor
258 digitorum communis and proximal fatigue was induced in the triceps brachii. They determined
259 that in the distal fatigue condition, the elbow compensated by modifying its torque. For proximal
260 fatigue, they concluded that the wrist compensated by increasing its contribution to the task
261 (Huffenus et al., 2005). However, neither study assessed any EMG variables to determine the
262 effects of LMF on the various joints.

263 Another study assessed fatigue location effects on body compensation in the same
264 repetitive pointing task used in the current thesis, through analyses of kinematics and inter-joint
265 coordination (Yang et al., 2019). They determined that localised elbow, shoulder and trunk
266 fatigue increased trunk lateral flexion variability. Additionally, fatigue at different locations lead
267 to different kinematic changes. Shoulder and elbow fatigue induced angular changes in all three
268 joints, whereas trunk fatigue increased angular standard deviation of the shoulder and the elbow
269 (Yang et al., 2019).

270 EMG characteristics have also been used to assess the impact of localised fatigue during
271 a repetitive multijoint task. These studies evaluated the coordination and co-contraction of the
272 fatigued muscles involved in those tasks (Gorelick et al., 2003; Gate & Dingwell, 2010).
273 Gorelick et al. (2003) assessed the effects of muscle fatigue produced by a generalized fatiguing
274 protocol and a localised fatiguing protocol on the coordination of multiple joints during a manual
275 handling task, consisting in a weighted stoop lift, using electromyographic techniques. Ten male
276 participants were recruited to participate in this study. They determined that the protocol which

277 locally fatigued the muscles of the trunk altered the neuromuscular coordination, which may
278 ultimately lead to back injury (Gorelick et al., 2013). A study conducted by Gates and Dingwell
279 (2010) assessed co-contraction during a repetitive upper extremity task. In order to fatigue the
280 shoulder muscles, 20 healthy individuals performed a lift task. Once they were fatigued, they had
281 to complete a saw-like task. They determined that localized fatigue did not have a significant
282 effect on co-contraction of the muscles involved in the task. They suggested that participants
283 used a feedback correction strategy to compensate for fatigue rather than cocontraction (Gates
284 and Dingwell, 2010). Since the effects of muscle fatigue are task dependent, it is not clear how
285 the activity patterns of the muscles around the various joints involved in a multijoint repetitive
286 pointing task would adapt when localized fatigue is induced. More importantly, it is completely
287 unknown if men and women would respond similarly to localized muscle fatigue when
288 performing multijoint tasks, as no studies have assessed this sex difference previously.

289

290 **Summary:**

291 In summary, it has been shown that muscle fatigue induced during repetitive movements in a
292 multijoint task leads the body to compensate by increasing the involvement of muscles at the
293 various joints involved and/or shifts in body placement. However, less studies have used EMG
294 approaches to investigate adaptations to localized fatigue induced at different body parts during a
295 repetitive task. Finally, no study to our knowledge has evaluated sex differences therein.

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RESEARCH ARTICLE

Sex-specific effects of localized muscle fatigue on muscle activation during a multi-joint
repetitive task

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323 **Abstract:**

324 The objective of this study was to measure sex-specific effects of localized muscle
325 fatigue on muscle activation during a multi-joint repetitive pointing task (RPT). Seventeen young
326 adults (8 males) were recruited. Electromyographical electrodes were placed on: upper trapezius,
327 pectoralis major, anterior and middle deltoid, biceps and triceps brachii, and left and right erector
328 spinae. Subjects held a light weight in their hand and performed the RPT at 1 Hz for 30 seconds
329 before and after localized fatigue tasks, which consisted of one shoulder, one elbow and one
330 lower back isometric fatiguing protocols until exhaustion in randomized order. Activation
331 amplitude (RMS), variability (SD) and mean power frequency (MnPF) were calculated for each
332 of the pre-fatigue and post-fatigue RPT trials. There were sex x fatigue location interaction
333 effects on upper trapezius RMS ($p=0.038$), with males' upper trapezius RMS more affected by
334 shoulder fatigue, and in biceps brachii SD ($p = 0.023$), with females' biceps brachii SD more
335 affected by shoulder fatigue. Results demonstrate that males and females compensate differently
336 during a repetitive pointing task when their elbows and shoulders are locally fatigued, which
337 could have implications on sex-specific workplace injury risks.

338

339 **Introduction:**

340 The majority of daily living activities performed by the average individual includes
341 repetitive movements of their dominant upper extremity. Unfortunately, repetitive movements
342 may lead to the development of Musculoskeletal Disorders (MSDs) (Kilbom, 1994). According
343 to the Government of Canada, in 2017, 15% of Canadians suffered from upper extremity work-
344 related MSDs, thus creating an economic burden (Centre of Occupational Health, 2017). It has
345 been consistently reported that more women than men experience work related MSDs (Schneider

346 & Irastorza, 2010). In 2017 alone, there were over 250 000 total lost time claims, thus creating
347 benefit costs of \$7.5 billion (Association of Workers' Compensation Boards of Canada, 2019).
348 Additionally, a majority of female time lost claims were due to musculoskeletal disorders
349 (Macpherson, Lane, Collie & McLeod, 2018).

350 Previous research which evaluated the development of MSDs determined that muscle
351 fatigue is one of the factors for its development (Iridiastadi & Nussbaum, 2006). Muscle fatigue
352 can be defined as a decrease in the maximal force or power one produces for submaximal
353 contraction and/or dynamic contractions (Wang et al., 2018; Vollestad, 1997). Localised muscle
354 fatigue, fatigue that is induced directly in one or a few agonistic muscles, can increase the risk of
355 developing a work-related MSD (Lin, 2009; Rashedhi, 2016). Localized muscle fatigue can be
356 assessed using direct (e.g. force measurement) or indirect methods such as those based on
357 changes in a muscle's electromyogram (EMG) (Alasim et al., 2019). Studies of fatigue using
358 EMG have generally shown increases in amplitude, indicative of increased recruitment of motor
359 units to continue to meet the task demands in the presence of fatigue, as well as compression of
360 the power spectrum and move towards lower frequencies (Jurell, 1998; Gonzalez-Izal et al.,
361 2012; Cifrek et al., 2009), and increased EMG variability (Srinivasan and Mathiassen, 2012). In
362 addition, studies have identified that motor output becomes more variable with fatigue, which
363 includes findings of increased movement-to-movement variability in EMG amplitude with
364 fatigue (Srinivasan and Mathiassen, 2012).

365 Many studies addressing the link between fatigue and MSDs have investigated fatigue
366 induced by repetitive upper limb tasks. They determined that as people perform a repetitive
367 upper limb task, the main agonist joint and muscles generally reduce their mechanical
368 contribution to the task, but that other joints and muscles compensate and increase their

369 contributions so that the task can be maintained (Côté et al., 2002; Fuller et al., 2009). Moreover,
370 some of these studies identified sex differences in how men and women adapt their joint
371 movements and muscle activities during repetitive motion-induced fatigue (Bouffard et al.,
372 2018).

373 Only a few studies investigated the impact of localized muscle fatigue (i.e. induced by
374 localized efforts of individual muscles involved in a task) on patterns of whole-body tasks. Some
375 investigated the kinematic changes of multiple joints during a multijoint task after localised
376 muscle fatigue was induced. These studies determined that generally, the fatigued joint decreased
377 its contribution to the task, whereas the other joints involved in the task compensated by
378 increasing their torque to contribute to the task (Cowley & Gates, 2017; Huffenus et al., 2005;
379 Yang et al., 2019). Additionally, the degree of kinematic change and motor variability was
380 shown to be different depending if the proximal or distal upper extremity was fatigued (Cowley
381 & Gates, 2017; Huffenus et al., 2005; Yang et al., 2019).

382 Studies which assessed the impact of localised muscle fatigue using EMG measures
383 evaluated the coordination and co-contraction of the fatigued muscles involved in those tasks
384 (Gorelick et al., 2003; Gate & Dingwell, 2010). Gorelick et al. determined that fatigued muscles
385 alter their neuromuscular coordination (2003). However, Gates and Dingwell determined that
386 localized fatigue did not have a significant effect on co-contraction on the muscles involved in
387 the task (2010). Since less studies have used EMG approaches to investigate adaptations to
388 localized fatigue induced at different body parts during a repetitive task, it is not clear how the
389 activity patterns of the muscles around the various joints would adapt when localized fatigue is
390 induced. More importantly, it is completely unknown if men and women would respond
391 similarly to localized muscle fatigue when performing multijoint tasks, as no studies have

392 assessed this sex difference previously. Therefore, the objective of this study was to evaluate the
393 sex-specific effects of localized fatigue at different arm and trunk joints on electromyography
394 characteristics across different joints involved in a multijoint, standing repetitive arm task. We
395 hypothesized that localized muscle fatigue at different joints would lead to compensation from
396 muscles around the other joints during a repetitive multijoint task. Additionally, we hypothesized
397 that there would be sex differences in these compensation strategies.

398

399 **Methods:**

400 **2.1 Participants**

401 Seventeen right-handed healthy young adults (8 men, 9 women; age: men = 23.75 ± 2.28 yrs,
402 women = 22.33 ± 2.11 yrs, $P = 0.23$; height: men = 179.13 ± 5.30 cm, women = $166.89 \text{ cm} \pm 7$
403 cm, $P = 0.0018$; weight: men = 71.54 ± 5.17 kg, women = 55.91 ± 7.35 kg, $P = 0.00028$) were
404 recruited as a convenience sample to participate in this study. Printed and electronic
405 advertisements were posted on notice boards to recruit participants between June 2017 to August
406 2017. All participants recruited were McGill University students. Participants were excluded if
407 they had any prior employment experience in manual material handling. Individuals who had
408 lower back pain, upper body injuries, or musculoskeletal or cardiovascular impairments in the
409 last 6 months prior to the data collection were also excluded. Participants signed a written
410 informed consent form prior to participating. The study was approved by the Research Ethics
411 Board of the Centre for Interdisciplinary Research in Rehabilitation (CRIR) of Greater Montreal.
412 It was conducted in accordance with The Helsinki Declaration.

413

414 **2.2 Experimental Protocol**

415 The participant was given a brief introduction of the process once the informed consent form was
416 signed. Before placement of the electrodes, the skin surface over the muscles of interest was
417 shaved and cleaned with alcohol, to decrease impedance. Bipolar Ag/AgCl, 10 mm- diameter
418 surface electrodes (Ambu©,Denmark) were placed parallel to the muscle fibers on the skin
419 overlaying each of the following muscles: Upper Trapezius (midpoint between the acromion and
420 C7 spinous process), Pectoralis Major (3 cm below and proximal to the coracoid process),
421 Anterior Deltoid (vertically below the lateral end of the clavicle), Biceps Brachii (midpoint
422 between the acromioclavicular and elbow joint), Middle Deltoid (2 to 3 cm under the acromion),
423 Triceps Brachii (Midpoint and 2 cm medial of the line between posterior crista of the acromion
424 and the olecranon), Left Lumbar Erector Spinae (2-3 cm lateral to the spine of L1) and Right
425 Lumbar Erector Spinae (2-3 cm lateral to the spine of L1). Electrodes were placed on the right
426 side of the body. A reference electrode was placed on C7. Placement of the electrodes was done
427 following the SENIAM guidelines (Hermens et al., 2000). Electrodes and wires were secured on
428 the skin using surgical tape.

429 Two, 5-second (ramp up – hold – ramp down) maximal voluntary isometric contractions
430 (MVICs) were performed and electromyography (EMG) data was measured for each muscle (see
431 Table 1). The MVICs guidelines from Hermens et al. (2000) were followed. One minute of rest
432 was given between MVICs. Once the MVICs were obtained, the participant rested for 10
433 minutes. To avoid interrater variability, the same assessor was responsible for the MVIC
434 protocol for each participant.

435

436

437

438 **Table 1.** Muscle Maximum Voluntary Isometric Contractions (MVICs) positions.

Muscles	Posture	Direction of effort
Upper Trapezius	Participant shrugged their shoulders upwards	Primary researcher applied pressure downwards
Pectoralis Major	Participant pressed their hands together, with elbows at 90 degrees flexion and shoulders in neutral position	N/A
Anterior Deltoid	Participant performed shoulder abduction while the shoulder is in slight flexion, humerus in slight medial rotation	Primary researcher applied pressure on the arm in direction of adduction and slight extension
Middle Deltoid	Participant performed shoulder abduction while elbow in 90 degrees flexion and fist in neutral position	Primary researcher applied downward pressure at the distal end of the humerus
Biceps Brachii	Participant performed arm supination and elbow in 90 degrees flexion	Primary researcher provided pressure as participant attempted a bicep curl
Triceps Brachii	Participant performed shoulder abduction with elbow in flexion at 90 degrees	Participant attempted to extend forearm while primary researcher applied pressure
Left and Right Erector Spinae	Lifting trunk from a prone position	N/A

439 Then, the participant was familiarized to the experimental movement task, consisting of a
 440 repetitive pointing task (RPT). This part of the study is described in detail in Yang et al. (2019).
 441 Briefly, the RPT involved the participant to repetitively move their arm between a proximal and
 442 a distal target, which were aligned with the participant's midline, at shoulder height while in a
 443 standing position. For this study, the rate of the pointing task was synchronized with a
 444 metronome at 1 second per cycle which allowed for two movements (one forward, one
 445 backward) per second. This rhythm was maintained using auditory feedback heard each time the
 446 touch-sensitive targets were touched. For this protocol, in order to imitate a real-life assembly

447 line, the participant held a light weight (12 cm x 7.5 cm x 1 cm, 0.7 kg females and 1.4 kg for
448 males) while performing the RPT task.

449 The participant received 10 minutes of rest after practicing the RPT for a few trials.

450 Following the rest period, the participant performed 30s of the repetitive pointing task (RPT)

451 which represented the non-fatigued RPT (NFRPT). Before and after NFRPT, exertion levels

452 experienced at the shoulder, elbow and lower back muscles were assessed using a Borg CR10

453 scale (Borg, 1982). Following the NFRPT, the participant performed a series of fatiguing

454 protocols to individually fatigue the shoulder, elbow and trunk, in randomized order.

455 Immediately after each fatiguing protocol, the participant performed the 30-second RPT (SFRPT

456 for shoulder fatigued RPT, EFRPT for elbow fatigued RPT, TFRPT for trunk fatigued RPT).

457 After each post-fatigue RPT, the participant was given at least 30 minutes to rest while sitting on

458 a chair to passively recover (Davidson, 2004). Every 5 minutes, the participant was asked to rate

459 the fatigue of each targeted muscle using the Borg CR10 scale (Borg, 1982). The recovery period

460 continued until the participant's Borg CR10 score matched that of the one recorded prior to the

461 NFRPT.

462 The three fatiguing protocols were conducted in series of intermittent static tasks. The

463 shoulder fatiguing protocol aimed to fatigue the anterior muscular structure around the shoulder

464 joint. The participant held a weight inserted in the wrist band (12 cm x 7.5 cm x 1 cm, 0.7 kg for

465 females and 1.4 kg for males) with their shoulder positioned at 90 degrees flexion and 45 degrees

466 horizontal abduction, for 1 minute per set, and 10 seconds of rest between each set. The elbow

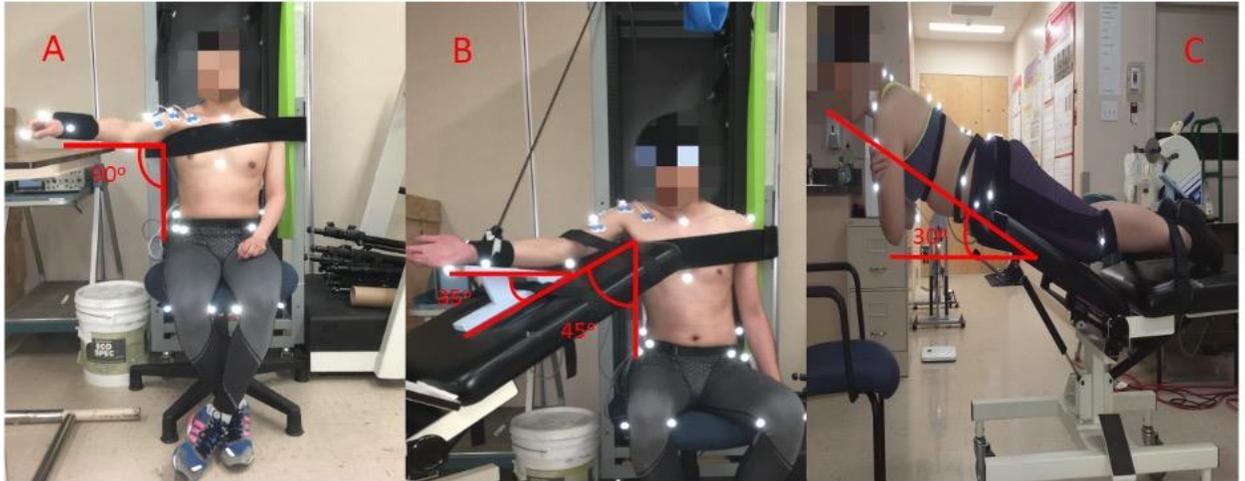
467 fatiguing protocol aimed to fatigue the extensor muscles (triceps brachii). Fatigue was produced

468 by the participant extending their elbow at 145 degrees while isometrically pulling a Thera-Band

469 (black color, 3.31 kg of resistance at 100% elongation), with 1 minute per set and 10 seconds of

470 rest between each set. The aim of the lower back fatiguing protocol was to fatigue the erector
471 lumbar spinae muscles. The participant extended their low back 30 degrees from an unsupported
472 prone position until their trunk was aligned with their hips, knees and ankles. This position was
473 held for 30 seconds per set and they received 10 seconds of rest between each set.

474 **Figure 1.** Shoulder, elbow and lower back fatiguing protocol postures



475
476 Figure A represents the shoulder fatiguing protocol, figure B represents the elbow fatiguing protocol and figure C represents the lower back fatiguing protocol
477

478 The Borg CR10 scale score of the targeted muscles was also asked and recorded at the
479 end of each fatiguing protocol. Each protocol was terminated when 1) the participant rated Borg
480 CR10 score 10 for 3 consecutive times or 2) the position could not be maintained for 1 minute
481 (30 seconds for the lower back protocol) 3 consecutive times. The participant was not aware of
482 these termination criteria.

483

484 **2.3 Data acquisition**

485 Surface EMG signals were collected during each MVIC trial, and from the 30s RPT trials
486 (TeleMyo 900, Noraxon USA Inc.; 1080 Hz). The TeleMyo data acquisition system had an
487 operating bandwidth of 10- 500 Hz, an effective common mode rejection ratio of 130 dB at 60
488 Hz, had at least 85 dB throughout the operating bandwidth and had a fixed per-channel gain of

489 2000. The data was digitally converted using a 16-bit A/D board over a ± 10 V range and stored
490 for further analysis. Once recorded, all EMG (RPT and MVIC) data was then visually screened
491 for heartbeat contamination. No EMG data contained evident heartbeat signals. The RPT data
492 was filtered using a zero-lag, 2nd order Butterworth bandpass filter of 10 – 450 Hz. The data was
493 then partitioned into forward and backward movement phases. The maximum RMS from the
494 moving RMS average of each MVIC for each muscle were visually selected to ensure that values
495 represented true maximum voluntary RMS, and not a random twitch or glitch. The greatest
496 maximum RMS value was then used to normalize the EMG data for each RPT trial. To calculate
497 the RMS, the RPT EMG data was rectified. A RMS value was determined for each of the 30
498 forward movement phases, therefore providing 30 RMS values for each muscle. The RMS
499 values were averaged together to obtain a mean RMS value to represent the EMG RMS for that
500 muscle for each condition. The Fast Fourier transform was applied to the filtered RPT EMG data
501 in order to obtain the mean power frequency (MnPF). The MnPF was calculated for each trial
502 over the 1s windows therefore obtaining 30 MnPF values. The MnPF was also averaged together
503 to obtain a mean MnPF value to represent the MnPF for that muscle for each condition. The
504 variability was quantified by calculating the standard deviation (SD) of all the EMG RMS values
505 recorded during each forward movement phase. One SD value was obtained for each muscle in
506 each condition.

507

508 **2.4 Statistical Analysis**

509 Generalized estimating equations (GEE) were used to assess the effects of fatigue condition
510 (NFRPT, SFRPT, EFRPT and TFRPT), sex (female, male) and the interaction between fatigue
511 location and sex on EMG variables (RMS, SD and MnPF). The GEE approach was applied

512 secondary to it being able to obtain higher power with a smaller sample size in comparison to the
 513 repeated measures analyses of variance (RM-ANOVA), less restrictive assumptions than RM-
 514 ANOVA as well as it helps to estimate the overall average effects per group (Ma et al., 2012;
 515 Naseri et al., 2016). In order to apply pair-wise comparisons, the Least Significance Difference
 516 tests were applied between condition (NFRPT, SFRPT, EFRPT and TFRPT) and sex for each of
 517 the EMG variables (RMS, SD and MnPF). The significance level was $p < 0.05$. Statistics were
 518 conducted in SPSS (SPSS Statistics v24, IBM Corp., US). To correct for type one errors, the
 519 Benjamini-Hochberg procedure was implemented since it outputs greater power in comparison
 520 to Bonferroni technique (Thissen et al., 2002).

521

522 **Results:**

523 **3.1 MnPF**

524 There were interaction effects of sex x condition on left erector spinae MnPF (Wald chi-
 525 square = 11.19, $p = 0.011$) (Figure 2). For males, there was lower left erector spinae MnPF in
 526 TFRPT compared to all 3 conditions (NFRPT: $p < 0.001$ EFRPT: $p < 0.001$; SFRPT: $p < 0.001$.
 527 For females, there was lower left erector spinae MnPF in TFRPT compared to EFRPT ($p = 0.028$)
 528 and SFRPT ($p = 0.024$).

529 Main effects of fatigue location for mean power frequency were found in upper trapezius,
 530 pectoralis major, anterior deltoid, middle deltoid, triceps brachii and right erector spinae (Table
 531 2).

532 **Table 2.** Main effects of fatigue location for mean power frequency

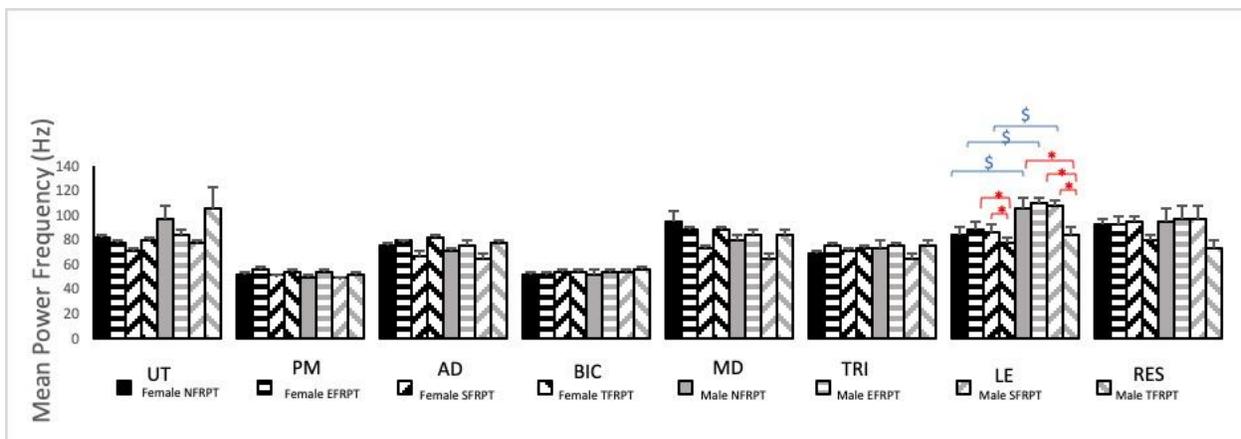
Muscle	Main effect	Condition
Upper Trapezius	Wald Chi-Square = 20.87 $p < 0.001$	SFERT 6.77 Hz smaller than EFRPT, $p < 0.001$ SFRPT 15.32 Hz smaller than NFRPT, $p = 0.011$

Pectoralis Major	Wald Chi-Square = 10.01, p = 0.018	SFRPT 4.49 Hz smaller than EFRPT, p = 0.0031
Anterior Deltoid	Wald Chi-Square = 49.86, p < 0.001	SFRPT 12.09 Hz smaller than EFRPT, p < 0.001 SFRPT 6.95 Hz smaller than NFRPT, p = 0.0037; SFRPT 13.93 Hz smaller than TFRPT, p < 0.001
Middle Deltoid	Wald Chi-Square = 87.60, p < 0.001	SFRPT 16.28 Hz smaller than EFRPT, p < 0.001; SFRPT 18.54 Hz smaller than NFRPT, p < 0.001; SFRPT 17.75 Hz smaller than TFRPT, p < 0.001
Triceps Brachii	Wald Chi-Square = 8.12, p = 0.04	SFRPT 6.77 Hz smaller than EFRPT, p = 0.0086; SFRPT 6.06 Hz smaller than TFRPT, p = 0.0065
Left Erector Spinae	Wald Chi-Square = 55.63, p < 0.001	TFRPT 17.42 Hz smaller than EFRPT, p < 0.001; TFRPT 14.28 Hz smaller than NFRPT, p < 0.001; TFRPT 15.39 Hz smaller than SFRPT, p < 0.001
Right Erector Spinae	Wald Chi-Square = 59.25, p < 0.001	TFRPT 18.76 Hz smaller than EFRPT, p < 0.001; TFRPT 17.14 Hz smaller than NFRPT, p < 0.001; TFRPT 19.67 Hz smaller than SFRPT, p < 0.001

533

534 Results also show some main Sex effects. Females have a lower left erector spinae MnPF
535 in comparison to males when performing the RPT task under the non-fatigued, shoulder fatigued
536 and elbow fatigued conditions (EFRPT: 21.41 Hz smaller, p = 0.011; NFRPT: 21.00 Hz smaller,
537 p = 0.036; SFRPT: 6.78 Hz smaller, p = 0.012) (Figure 2).

538 **Figure 2.** GEE of Mean Power Frequency before, and after protocols of localized muscle
539 fatigue.
540



541

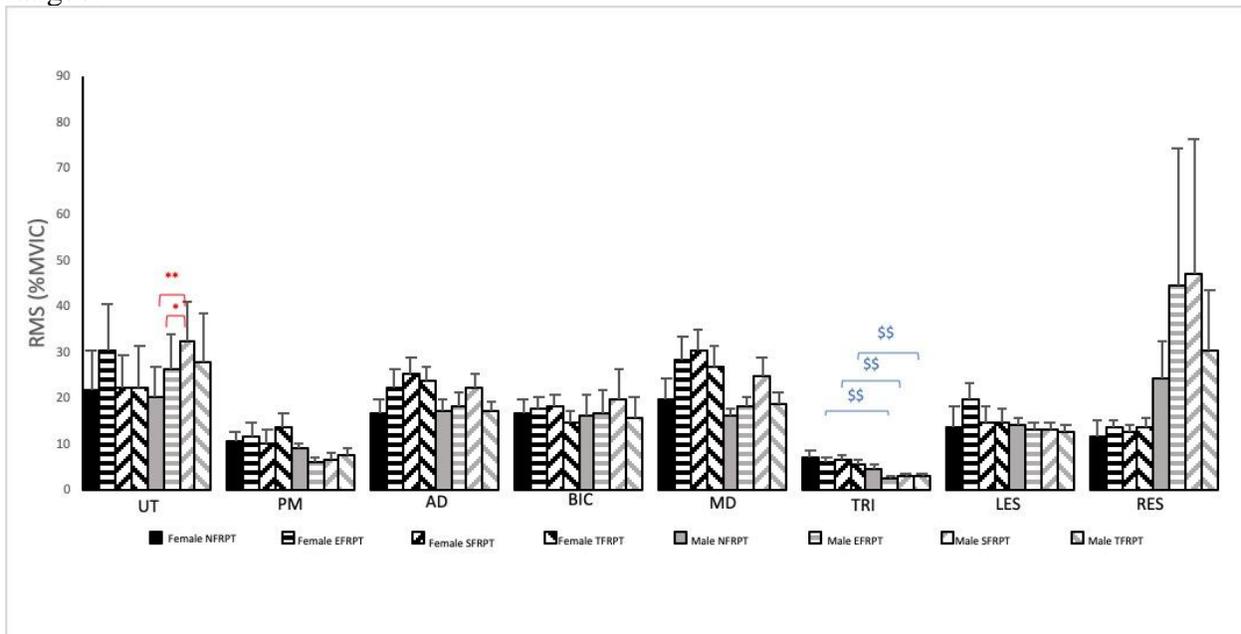
542 Upper Trapezius (UT), Pectoralis Major (PM), Anterior Deltoid (AD), Biceps Brachii (BIC),
543 Middle Deltoid (MD), Triceps Brachii (TRI), Left Erector Spinae (LES), Right Erector Spinae

544 (RES). Non-fatigued repetitive pointing task (NFRPT), elbow fatigued repetitive pointing task
 545 (EFRPT), shoulder fatigued repetitive pointing task (SFRPT) and trunk fatigued repetitive task
 546 (TFRPT). The brackets with the * represent the interaction effects sex x condition type. The
 547 brackets with the \$ represent the main Sex effect. The error bars represent the standard error.
 548 * indicates that there is a statistically significant p- value between 0.01 and 0.05.
 549 ** indicates that there is a statistically significant p-value at or under 0.01
 550 \$ indicates that there is a statistically significant p- value between 0.01 and 0.05.
 551 \$\$ indicates that there is a statistically significant p-value at or under 0.01.
 552

553 3.2 EMG RMS

554 There were interaction effects of sex x condition on upper trapezius RMS (Wald chi-
 555 square = 8.41, p = 0.038) (Figure 3). Males had higher upper trapezius RMS activity during
 556 SFRPT compared to both EFRPT (p = 0.018) and NFRPT (p = 0.0067).

557 **Figure 3.** GEE of Muscle activation amplitude before, and after protocols of localized muscle
 558 fatigue.
 559



560 Upper Trapezius (UT), Pectoralis Major (PM), Anterior Deltoid (AD), Biceps Brachii (BIC), Middle
 561 Deltoid (MD), Triceps Brachii (TRI), Left Erector Spinae (LES) and Right Erector Spinae (RES). Non-
 562 fatigued repetitive pointing task (NFRPT), elbow fatigued repetitive pointing task (EFRPT), shoulder
 563 fatigued repetitive pointing task (SFRPT) and trunk fatigued repetitive task (TFRPT). The brackets with
 564 the * represent the interaction effects sex x condition type. The brackets with the \$ represent the main Sex
 565 effect. The error bars represent the standard error.
 566 * indicates that there is a statistically significant p- value between 0.01 and 0.05.
 567 ** indicates that there is a statistically significant p-value at or under 0.01
 568 \$ indicates that there is a statistically significant p- value between 0.01 and 0.05.
 569

570 \$\$ indicates that there is a statistically significant p-value at or under 0.01.

571

572 There were main effects of fatigue location on the RMS of anterior deltoid (Wald Chi-
573 Square = 8.78, $p = 0.032$) and middle deltoid (Wald Chi-Square = 28.76, $p < 0.001$). There was
574 greater anterior deltoid RMS at SFRPT and TFRPT than at NFRPT (SFRPT: 6.80 %MVIC, $p =$
575 0.0032; TFRPT: 3.51 %MVIC, $p = 0.039$). As for the middle deltoid, RMS was significantly
576 greater in SFRPT than in all 3 other conditions (NFRPT: 9.71 %MVIC greater, $p < 0.001$,
577 EFRPT: 4.07 %MVIC greater, $p = 0.047$, TFRPT: 4.74 %MVIC greater, $p = 0.0032$).

578 Results also show some main Sex effects. In reference to the MVICs measured, women
579 activate their triceps brachii more when performing the RPT task under all 3 fatigued conditions
580 in comparison to men (Figure 3). It was determined that women had a greater triceps brachii
581 activation in comparison to men in the EFRPT (3.60 %MVIC greater, $p = 0.0012$), SFRPT (3.63
582 %MVIC greater, $p = 0.0027$) and TFRPT conditions (2.91 %MVIC greater, $p = 0.007$) (Figure 2).

583

584 **3.3 EMG SD**

585 There were interaction effects of sex x condition for biceps brachii SD (Wald chi-square
586 = 9.48, $p = 0.023$ (Figure 4). For biceps brachii SD, for females, there was greater variability in
587 SFRPT and EFRPT compared to TFRPT ($p = 0.035$ and $p = 0.018$, respectively).

588

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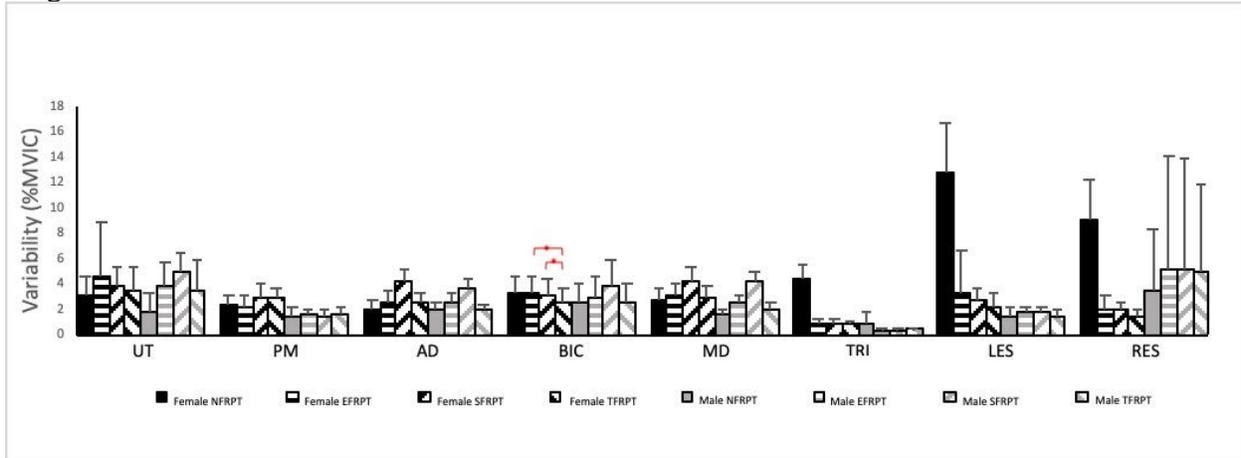
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594 **Figure 4.** GEE of muscle activation variability before, and after protocols of localized muscle
 595 fatigue.



596 Upper Trapezius (UT), Pectoralis Major (PM), Anterior Deltoid (AD), Biceps Brachii (BIC), Middle
 597 Deltoid (MD), Triceps Brachii (TRI), Left Erector Spinae (LES) and Right Erector Spinae (RES). Non-
 598 fatigued repetitive pointing task (NFRPT), elbow fatigued repetitive pointing task (EFRPT), shoulder
 599 fatigued repetitive pointing task (SFRPT) and trunk fatigued repetitive task (TFRPT). The brackets
 600 represent the interaction effects sex x condition type. The error bars represent the standard error.
 601 * indicates that there is a statistically significant p- value between 0.01 and 0.05.
 602 ** indicates that there is a statistically significant p-value at or under 0.01
 603
 604
 605

606 There were main effects of fatigue location on activation variability in upper trapezius
 607 (Wald Chi-Square = 26.37, $p < 0.001$), anterior deltoid (Wald Chi-Square = 16.86, $p < 0.001$),
 608 middle deltoid (Wald Chi-Square = 26.01, $p < 0.001$) and right erector spinae (Wald Chi-Square
 609 = 14.19, $p = 0.0026$). The activation variability was significantly greater in upper trapezius in
 610 SFRPT and EFRPT in comparison to NFRPT (1.87 greater, $p < 0.001$ and 1.85 greater, $p =$
 611 0.0024, respectively). The activation variability was significantly greater in anterior deltoid in
 612 SFRPT in comparison to all three conditions (NFRPT: 1.85 greater, $p < 0.001$, EFRPT: 1.35
 613 greater, $p = 0.0081$, TFRPT: 1.60 greater, $p < 0.001$). Additionally, under the SFRPT condition,
 614 middle deltoid had a greater activation variability in comparison to all 3 conditions (NFRPT:
 615 2.11 greater, $p = 0.0014$, EFRPT: 1.40 greater, $p < 0.001$, TFRPT: 1.80 greater, $p < 0.001$).
 The activation variability in right erector spinae was significantly greater in SFRPT in

616 comparison to TFRPT condition (0.37 greater, $p = 0.001$). Finally, there were no main Sex
617 effects on any of the SD variables.

618

619 **Discussion:**

620 The hypotheses of this study were that localized fatigue at different joints would lead to
621 changes in the activation of muscles around the other joints during the repetitive pointing task as
622 well as there would be sex differences in compensation strategies. The main findings of our
623 study were 1) in most fatiguing conditions, the shoulder agonists increase their activation 2) Men
624 have a shoulder-based compensation strategy 3) Women have an elbow-based compensation
625 strategy.

626

627 **4.1 Sex differences**

628 To our knowledge this is the first study which assessed sex differences in effects of
629 localized fatigue induced at different body parts on arm and trunk muscle activity during a
630 repetitive upper limb multi-joint task. Previously, there were studies which evaluated fatigability
631 and motor control while performing the same repetitive pointing task, and others which assessed
632 sex differences (Srinivasan et al., 2016; Fedorowich et al, 2013; Lomond et al., 2010). These
633 previous studies denoted that the task significantly affects the activation of upper trapezius,
634 supraspinatus, middle deltoid and biceps brachii muscles (Lomond et al., 2010; Fedorowich et
635 al., 2013). Regarding sex differences, Fedorowich et al. determined that there were no significant
636 sex differences in EMG RMS and EMG SD during the same repetitive pointing task (2013).
637 However, Srinivasan et al., concluded that there were sex differences in variability, but not in
638 amplitude, during this same experimental task. They determined that men had a higher EMG

639 variability in upper trapezius and women had greater EMG variability in biceps brachii when
640 fatigued. This difference could have been explained by a larger sample size in the Srinivasan
641 study. However, results between these two studies and the present one can be explained by the
642 fact that different kinds of fatigue were induced (maximal, statically induced, localized muscle
643 fatigue in the present study, vs repetitive whole-limb induced in the previous two).

644 Biomechanically, the RPT task in the forward direction requires the participants to adduct
645 their shoulder and extend their elbow in the horizontal plane. Therefore, the prime movers for
646 this task are the anterior deltoid (shoulder) and the triceps brachii (elbow). During the RPT task,
647 the upper trapezius works as a stabilizer for the shoulder and the biceps brachii works as the
648 stabilizer for the forearm. The results indicated that males require a higher degree of upper
649 trapezius activity to perform the task in comparison to females when the shoulder muscle was
650 fatigued but not when the elbow or lower back muscle were fatigued, indicating that men require
651 a higher degree of stabilization in the shoulder in comparison to women when the shoulder
652 movers are locally fatigued. Similar results were seen in the Srinivasan et al., (2016) study. They
653 evaluated sex differences in fatigability while performing the same repetitive pointing task until
654 fatigue, although in those studies fatigue was not identified by exhaustion but rather by scoring
655 8/10 on the Borg CR10 scale. However, none of the specific joints required for the task were
656 locally fatigued. Their results indicated that men require a higher involvement of the shoulder
657 stabilizing muscles when fatigued, concluding that men use a more shoulder- based
658 compensatory strategies when their upper extremity becomes fatigued. Another study conducted
659 by Anders et al. (2004) also showed that men have a more shoulder-based compensatory strategy
660 when they become fatigued. They assessed muscle activity while men performed push-ups
661 (isometric shoulder exercise) which determined that men have a higher tendency to activate

662 shoulder muscles while performing the task in comparison to women who showed higher muscle
663 activation of the synergist muscles (Anders et al., 2004). A possible reason for this is that men
664 have a bigger fiber cross-sectional area in upper trapezius muscle in comparison to women even
665 though they have similar fiber type composition (Lindman et al., 1990&1991), supporting that
666 men have a higher force-generating capacity in comparison to women (Meyland et al., 2014).
667 Men may also require higher contribution from the trapezius muscle to stabilize the shoulder
668 joint, since men's arms are likely to be longer and heavier, placing a higher torque on the
669 shoulder joint when it moves in a horizontal plane, as in the current study. However, the exact
670 effect of arm anthropometric load alone has never been studied, to our knowledge, and therefore
671 this hypothesis would require verification from experimental and-or modeling studies.

672 Our results also indicated an interaction of sex and condition on biceps brachii SD. For
673 females, there was greater variability in SFRPT and EFRPT compared to TFRPT. These results
674 indicate that women require elbow stabilizers when either the shoulder or elbow are fatigued in
675 order to continue to perform the task compared to when the trunk is fatigued. Previous studies
676 also had similar results. Srinivasan et al. (2016) determined that women exhibited a greater
677 increase in biceps variability when fatigued during the same repetitive task. Therefore, they
678 concluded that women require an elbow-based control strategy when the arm is fatigued in order
679 to continue to perform the task. They also suggested that when the upper trapezius is fatigued,
680 women may implement a motor control strategy which defers the mechanical loading of the
681 trapezius muscle down the kinetic chain, the elbow, to migrate the fatigue in the upper trapezius
682 (Srinivasan et al., 2016). Other studies also concluded that men and women also have different
683 patterns in stabilization and mobilization execution of a task (Otto et al., 2018). Since the elbow
684 joint is the dynamic joint in the RPT, the women may have a higher variability in biceps brachii

685 activation as a result of having weaker upper extremity strength. Therefore, women may
686 compensate by changing the amount of activation of the elbow task stabilizer, biceps brachii,
687 from trial to trial in order to perform the task. These previous results identify mechanisms that
688 may explain how men and women have different ways of compensating for fatigue in a multi-
689 joint task when the structures around the shoulder and the elbow are fatigued. Thus, our findings
690 support our hypothesis that men and women use different compensatory strategies.

691 Our results also show that there was a main effect of sex on RMS of the triceps brachii
692 muscle when performing the RPT under all 3 fatigue conditions, showing that women activate
693 their triceps muscles more than men, no matter the condition, in order to perform the task until
694 completion. A significantly higher triceps brachii RMS for 3 conditions may be because women
695 tend to use more muscle activity which is closer to their maximal capacity (Haward and Griffin,
696 2002). However, this result may also be due to the sex differences in the ability to fully activate
697 muscles during the MVIC procedure. It has been suggested that females are less likely to achieve
698 maximal activation when performing MVIC (Dotan & Falk, 2010). This would lead to a smaller
699 RMS value for the MVIC (denominator) therefore leading to a higher normalized EMG RMS
700 value. This hypothesis, although in need of further validation, is supported by recent studies
701 showing a significant impact on the EMG normalization procedure on sex differences in
702 experimental EMG studies (Cid et al., 2020).

703

704 **4.2 Localized shoulder fatigue**

705 Under the SFRPT condition, muscle activation was greater in middle deltoid in
706 comparison to the other conditions, and in anterior deltoid in comparison to NFRPT condition.
707 Additionally, the MnPF was smaller in anterior deltoid and middle deltoid in SFRPT in

708 comparison to the other three conditions. This demonstrates that when the shoulder muscles are
709 fatigued, the prime movers mainly increased their muscle activation, likely by recruiting more
710 and bigger motor units to keep up with the required pace and maintain the elevated arm posture
711 and the movement performance. These results confirm the kinematic results presented in the
712 Yang et al. study, which determined by kinematic measures that shoulder fatigue impacts the
713 shoulder horizontal abduction and abduction angles which are actions influenced by anterior
714 deltoid and middle deltoid (2019). Our results were further supported by the Bouffard et al.
715 (2018) study, which concluded that the humerothoracic angle decreased when fatigued. The
716 muscles most involved in the humeral elevation are the deltoids.

717 Additionally, SD was greater in anterior deltoid and middle deltoid in SFRPT in
718 comparison to the other three conditions. The increase in variability suggests that these muscles
719 may be searching for new movement patterns to preserve task performance in the presence of
720 fatigue at that joint. These results are also in line with those of Yang et al. (2019), who presented
721 kinematic data showing that when the shoulder is fatigued, it increases its movement variability
722 in shoulder horizontal abduction, which is an action influenced by anterior deltoid (Yang et al.,
723 2019). The increase in middle deltoid variability may be due to the fact that when fatigued, the
724 shoulder may be slightly abducted in order to continue to perform the task. However, this was
725 not shown with the kinematic data. The increase in activation variability in upper trapezius in
726 comparison to NFRPT suggests that when the shoulder is fatigued, the change in movement
727 variability may require variable amounts of stabilization from the shoulder.

728 Right erector spinae greater variability in SFRPT in comparison to TFRPT suggests that
729 while performing the RPT under shoulder fatigue, the participants would consistently alter the
730 movement of their trunk. This result aligns with the results obtained in Yang et al., (2019) study.

731 They determined with kinematic measures that SFRPT caused greater variability in trunk
732 rotation angles (Yang et al., 2019), suggesting attempts to search for ways to use movement of
733 the unfatigued proximal joint, the trunk, to contribute to the arm task. Such compensations from
734 the trunk have also been shown to occur in other studies using the same experimental task (Fuller
735 et al., 2009, 2011, 2013), and suggest a strategy to engage a joint that otherwise would not be
736 required to move, now as a mover, which may represent an efficient strategy, since a change of a
737 few degrees in trunk motion may represent a good mechanical advantage towards movement of
738 the arm endpoint (Fuller et al., 2013).

739

740 **4.3 Localized elbow fatigue**

741 In the EFRPT trial, one of the prime movers (triceps brachii) was locally fatigued. Under
742 this condition, the middle deltoid muscle activation was significantly greater in comparison to
743 NFRPT. The action of the middle deltoid is to abduct the shoulder, suggesting that when the
744 triceps are fatigued, the shoulder compensates by further abducting the shoulder in order to
745 perform the task. Additionally, upper trapezius variability in this condition is greater than
746 compared to NFRPT, suggesting that the task's shoulder stabilizer is recruited to compensate
747 from trial to trial movement. These interpretations are supported by the results obtained in Yang
748 et al., (2019) study, that assessed the kinematic changes when localized fatigue is induced at the
749 shoulder, elbow and trunk joints during the same repetitive pointing task (2019). Their results
750 showed that the EFRPT condition led to a greater shoulder abduction angle (Yang et al., 2019),
751 which could indeed be achieved by increasing variability in the elbow joint.

752

753 **4.4 Localized trunk fatigue**

754 In the TFRPT trial, the left and right erector spinae, which act as posture stabilisers, were
755 fatigued. Under this condition, the muscle activation amplitudes in anterior deltoid and middle
756 deltoid were significantly greater in comparison to NFRPT. A reason for this may be that since
757 the trunk muscles are fatigued, the trunk is likely stiffened, reducing its motion, as demonstrated
758 by reduced trunk axial rotation during the RPT after trunk fatigue in Yang et al. (2019). With
759 less trunk motion, a compensatory strategy would be to further engage the shoulder movers
760 (evidenced by increased activation of the anterior deltoid and middle deltoid) to move the arm
761 from one target to the other. Their results also indicate that there are higher variabilities of
762 shoulder horizontal abduction angle, suggesting that the shoulder produces movement
763 corrections in order to continue to execute the task (Yang et al., 2019). This aligns with Hufenus
764 et al.'s study which also determined that the distal joints (shoulder) compensate for the proximal
765 joint (trunk), although they used kinematic outcomes to support this point (2006).

766 One of the limitations of this study was the small sample size. A greater sample size
767 would potentially lead to the determination of other sex main effects and interaction effects.
768 Another possible limitation would be the movement of surface EMG electrodes while
769 performing the RPT. For the surface electrodes to adhere to the skin surface, double sided tape
770 was used. Additionally, to further secure the electrode to the skin surface, tape was placed over
771 the electrode onto the skin. Even though the electrode was doubly taped, movement of the
772 various joints may cause some shift in the electrodes, thereby potentially leading to motion
773 artefacts, as well as cross-talk from muscle activity from the surrounding muscles. Lastly, the use
774 of voluntary contractions to normalize EMG data could have led to a limitation due to variations
775 between individuals' ability to reach true maximal efforts.

776 It would be of interest in future studies to include the assessment of muscle activity of the
777 wrist joint, since previous research has identified compensations from the wrist when the
778 structures around the elbow joint are fatigued (Huffenus et al., 2005). Additionally, it would be
779 interesting to record lower extremity EMG in order to determine if they also increase their
780 muscle activity when upper extremity joints are fatigued.

781 In conclusion, one's body compensations differ depending on which joint is locally
782 fatigued during everyday tasks such as the repetitive pointing task. However, in each fatigued
783 condition, the shoulder agonists, namely the anterior and middle deltoid, compensate by
784 increasing their involvement in the task. Finally, the sex differences demonstrated by the results
785 stress the importance that work injury prevention strategies should be sex-specific.

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CONCLUSION

Previous studies used EMG to investigate how fatigue induced by the repetition of multijoint movements, induces whole-body adaptations and change coordination strategies (Fuller et al., 2009). However, there is limited research on how localized muscle fatigue induces whole-body adaptations and change in coordination strategies. To our knowledge this is the first study to assess sex differences in how localized muscle fatigue affects whole-body tasks. Our results determined that women and men use different strategies to compensate for localised muscle fatigue. For men when their shoulder structures are locally fatigued, they require higher muscle activation of the shoulder stabilizer for this task (e.g. upper trapezius). On the other hand, for females, when their shoulder and elbow (separately) were locally fatigued, they showed greater variability in the elbow stabilizer, biceps brachii, in order to maintain task performance. Also, one's body compensation differs depending on which joint is locally fatigued during the repetitive pointing task. However, in each fatigued condition, the shoulder agonists, anterior and middle deltoid, compensate by increasing their involvement in the task. These results however can only be generalised to a healthy population of young adults; more research is required to determine if these results can be generalised to other age groups. In addition, since research has previously shown that fatigue adaptations are task-specific, extrapolation of our findings to tasks that majorly differ in nature and objectives should be done with caution. In conclusion, our results support the notion that sex differences in work-related injury patterns may originate from differences in how muscles are used to produce a task, and stress the importance that work injury prevention strategies should be sex-specific.

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APPENDICES

Appendix 1: Consent Form



Biomechanical Modeling of Posture and Movement Coordination: Fatigue, Gender and Aging effects.

Consent form

1 - Title of project

Biomechanical Modeling of Posture and Movement Coordination: Fatigue, Gender and Aging effects.

2 - ~~Researchers~~ in charge of ~~project~~

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3 - Preamble/Introduction

We are asking you to participate in a research project involving the analysis of your movements when you are fatigued. Before agreeing to participate in this project, please take the time to study and carefully consider the following information.

This consent form explains the aim of this study, the procedures, advantages, risks and drawbacks, as well as the persons to contact, if necessary.

This consent form may contain words that you do not understand. We invite you ask any question that you deem useful to the researcher and the others members of the staff assigned to the research project and ask them to explain any word or information which is not clear to you.

4 - Project description and objectives

The objectives of this research are to describe the time sequence of within- to between muscle changes occurring with repetitive motion-induced fatigue, and to assess the effects of fatigue on postural and proprioceptive characteristics. This project also aims at assessing gender differences in these fatigue responses. 30 healthy subjects will be recruited for this project and will perform a laboratory assessment protocol. The long-term objective of this project is to better understand how humans coordinate posture and repetitive arm motion and how fatigue affects this coordination. This research

Research protocol approved by the Committee for research ethics of the CRIR establishments,
on xx/xx/2017

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Biomechanical Modeling of Posture and Movement Coordination: Fatigue, Gender and Aging effects.

will provide knowledge and tools to identify, treat and prevent musculoskeletal disorders.

5 - Nature and duration of participation

The research project to which I am invited to participate aims at understanding how we coordinate posture and repetitive arm motion and how fatigue may affect this coordination. The experimental procedure takes place at the research center of the Jewish Rehabilitation Hospital. I am asked to participate in one experimental session that will last from two to three hours. The session involves four phases: Phase 1: preparation (30 minutes), Phase 2: pre-fatigue tests (30 minutes), Phase 3: fatigue procedure (30-90 minutes), Phase 4: post-fatigue tests (30 minutes).

During Phase 1, locations of surface electrodes and markers will be marked on my skin using a make-up pen. Surface electrodes will be applied on the skin over my neck, trunk and dominant upper limb muscles in order to measure their activity. Reflective markers will be fixed on the skin over my neck, trunk, and arms in order to record their positions. None of these procedures is invasive.

During Phase 2, I will be asked to fill out questionnaires and complete baseline reference efforts, baseline strength measures, and a baseline measure of repetitive movements with my dominant arm.

During Phase 3, I will be asked to complete a fatiguing protocol which will require efforts of my back or dominant arm until exhaustion. I will be asked my perceived level of exertion every minute on a scale of 10.

During Phase 4, I will perform the same tests as those performed in Phase 2.

6 - Advantages associated with my participation

I will not personally benefit from any advantage by participating in this study. However, I will contribute to the advancement of knowledge of human movement and musculoskeletal disorders.

7 - Risks associated with my participation

None of the techniques used are invasive. I understand that my participation in this project does not put me at any medical risk.

8 - Personal inconvenience

The duration of the experimental session (approximately 2-3 hours) may represent an inconvenience for me. The possibility that some small

Biomechanical Modeling of Posture and Movement Coordination: Fatigue, Gender and Aging effects.

regions (8, 3x3 cm each) of the skin over my neck, back and arm muscles have to be shaven before placing the electrodes might also represent an inconvenience for me. Although it is hypo-allergenic, the adhesive tape used to fix the electrodes on my skin may occasionally produce some slight skin irritation. Should this happen, a hypo-allergic lotion will be applied on my skin to relieve skin irritation. Also, I will experience some fatigue towards the end of the protocol, which may cause some tenderness, stiffness and/or pain in the upper body area during and/or following the session. These symptoms should dissipate within 48 hours following the completion of the protocol. A clinician will be present at all times during the experimental sessions.

9 - Access to my medical file

No access to my medical file is required for this study.

10 - Confidentiality

All the personal information collected for this study will be codified to insure confidentiality. Information will be kept under locking key at the research center of the Jewish Rehabilitation Hospital by one of the persons responsible for the study for a period of five years following the end of the study. Only the people involved in the project will have access to this information. If the results of this research project are presented or published, nothing will allow my identification. After this five-year period, data will be destroyed.

11 - Questions concerning the study

The researchers present during the testing should answer my questions concerning the project in a satisfactory manner.

12 - Withdrawal of subject from study

Participation in the research project described above is completely voluntary. I have the right to withdraw from the study at any moment. If ever I withdraw from the study, all documents concerning myself will be destroyed.

13 - Responsibility

By accepting to enter this study, I do not surrender to my rights and do not free the researchers, sponsor or the institutions involved from their legal and professional obligations.

14 - Monetary compensation

No monetary compensation will be given to me for participation in this protocol.

15 - Contact persons

If I need to ask questions about the project, signal an adverse effect and/or an incident, I can contact at any time Julie Côté, Ph.D., or Kim Emery, M.Sc., at the numbers indicated on the 1st page. I may also contact M. Michael Greenberg, local commissioner for the quality of services at the JRH, at (450) 688-9550, extension 232.

Also, if I have any questions concerning my rights regarding my participation to this research project, I can contact Mme. Anik Nolet, Research ethics co-ordinator of CRIR at (514) 527-4527 ext. 2643 or by email at anolet.crir@ssss.gouv.qc.ca

CONSENT

I declare to have read and understood the project, the nature and the extent of the project, as well as the risks and inconveniences I am exposed to as described in the present document. I had the opportunity to ask all my questions concerning the different aspects of the study and to receive explanations to my satisfaction.

I, undersigned, voluntarily accept to participate in this study. I can withdraw at any time without any prejudice. I certify that I have received enough time to take my decision.

A signed copy of this information and consent form will be given to me.

NAME OF PARTICIPANT (print): _____

SIGNATURE OF PARTICIPANT: _____

SIGNED IN _____, on _____, 20__.

COMMITMENT OF RESEARCHER

I, undersigned, _____, certify

- (a) having explained to the signatory the terms of the present form ;
- (b) having answered all questions he/she asked concerning the study;
- (c) having clearly told him/her that he/she is at any moment free to withdraw from the research project described above; and
- (d) that I will give him/her a signed and dated copy of the present document.

Signature of person in charge of the project or representative

SIGNED IN _____, on _____ 20__.

Modélisation biomécanique de la coordination entre la posture et le mouvement : effets de la fatigue, du genre et de l'âge.



Formulaire de consentement



1 - Titre du projet

Modélisation biomécanique de la coordination entre la posture et le mouvement : effets de la fatigue, du genre et de l'âge.

2 - Responsable(s) du projet

Julie Côté, Ph.D., professeure agrégée, département de kinésiologie et d'éducation physique, université McGill, (514) 398-4184 poste 0539, (450) 688-9550, poste 4813

Kim Emery, M.Sc., assistante de recherche, centre de recherche de l'hôpital juif de réadaptation, (450) 688-9550 poste 4827

Chen Yang, étudiant au doctorat en kinésiologie, département de kinésiologie et d'éducation physique, université McGill, (514) 804-0425

Maxana Weiss, étudiante à la maîtrise en kinésiologie, département de kinésiologie et d'éducation physique, université McGill, (438) 497-8608

3 - Préambule/Introduction

Nous vous demandons de participer à un projet de recherche qui implique l'analyse de vos mouvements lorsque vous êtes fatigué. Avant d'accepter de participer à ce projet de recherche, veuillez prendre le temps de comprendre et de considérer attentivement les renseignements qui suivent.

Ce formulaire de consentement vous explique le but de cette étude, les procédures, les avantages, les risques et inconvénients, de même que les personnes avec qui communiquer au besoin.

Le présent formulaire de consentement peut contenir des mots que vous ne comprenez pas. Nous vous invitons à poser toutes les questions que vous jugerez utiles au chercheur et aux autres membres du personnel affecté au projet de recherche et à leur demander de vous expliquer tout mot ou renseignement qui n'est pas clair

4 - Description du projet et de ses objectifs

Les objectifs de cette recherche sont de décrire la séquence des changements intra- et inter-musculaires, ainsi que de mesurer les changements posturaux et proprioceptifs occasionnés par la fatigue due au mouvement répétitif. De plus, le projet vise à évaluer les différences de

réponse à la fatigue entre les hommes et les femmes. 30 sujets en santé seront recrutés et participeront à un protocole d'évaluation en laboratoire. L'objectif à long terme de cette recherche est de mieux comprendre comment l'humain coordonne sa posture avec les mouvements répétitifs du bras, et comment la fatigue influence cette coordination. Cette étude permettra aussi d'accroître les connaissances et d'identifier des outils pour la prévention et le traitement des blessures musculo-squelettiques.

5 - Nature et durée de la participation

Le projet de recherche auquel je suis invité(e) à participer vise à comprendre comment nous coordonnons notre posture et nos mouvements répétitifs du bras et comment la fatigue peut influencer cette coordination. La procédure expérimentale sera effectuée au centre de recherche de l'hôpital juif de réadaptation. On me demande de participer à une séance expérimentale d'une durée approximative de 2 à 3 heures. Chaque séance comportera quatre phases : Phase 1 : préparation (30 minutes), Phase 2 : tests pré-fatigue (30 minutes), Phase 3 : procédure de fatigue (30-90 minutes) et Phase 4 : tests post-fatigue (30 minutes).

Durant la Phase 1, les emplacements des électrodes de surface et des marqueurs seront marqués sur ma peau à l'aide d'un crayon à maquillage. Des électrodes de surface seront fixées sur la peau des muscles de ma colonne et de mon bras dominant afin de mesurer leur activité. Des marqueurs réfléchissants seront fixés sur la peau de mon cou, de ma colonne et de mes bras afin d'enregistrer leurs déplacements. Aucune de ces procédures n'est ~~effractive~~.

Lors de la Phase 2, on me demandera de remplir des questionnaires et de compléter des efforts de référence, des mesures de force et des mesures de mouvements répétitifs avec mon bras dominant.

Lors de la Phase 3, on me demandera de compléter un protocole de fatigue qui consistera en des efforts de mon dos ou de mon bras dominant jusqu'à épuisement. À la fin de chaque minute, je devrai identifier mon niveau d'effort perçu, sur une échelle de 0 à 10.

Lors de la Phase 4, on me demandera de refaire les tests effectués lors de la Phase 2.

6 - Avantages pouvant découler de ma participation

Je ne retirerai personnellement aucun avantage à participer à cette étude. Toutefois, j'aurai contribué à l'avancement des connaissances portant sur le mouvement humain et les blessures musculo-squelettiques.

7 - Risques pouvant découler de ma participation

Aucune des procédures décrites n'est ~~effractive~~. Je comprends que ma participation à cette recherche ne me fait courir aucun risque médical.

8 - Inconvénients personnels

La durée de la séance expérimentale (environ deux à trois heures) peut représenter un inconvénient pour certaines personnes. La possibilité que quelques petites surfaces (8, 3x3 cm chaque) de la peau sur les muscles de mon cou, mon dos et de mon bras doivent être rasées avant d'y apposer les électrodes peut aussi représenter un inconvénient pour moi. Bien qu'il soit hypo-allergène, le ruban adhésif utilisé pour maintenir les électrodes sur la peau peut occasionnellement provoquer de légères irritations de la peau. Le cas échéant, une lotion hypo-allergène sera appliquée pour soulager l'irritation cutanée. Aussi, je vais ressentir de la fatigue vers la fin de la séance expérimentale, ce qui pourrait occasionner de la sensibilité, de la raideur et/ou de la douleur dans la région du haut du corps durant et/ou après la séance. S'ils se manifestent, ces symptômes devraient disparaître dans les 48 heures suivant la fin du protocole expérimental. Un clinicien sera présent en tout temps pendant les séances expérimentales en cas de complications.

9 - Accès à mon dossier médical

Aucun accès à mon dossier médical n'est requis pour cette étude.

10 - Confidentialité

Tous les renseignements personnels recueillis à mon sujet au cours de l'étude seront codifiés afin d'assurer la confidentialité. Ces données seront conservées au centre de recherche de l'Hôpital juif de réadaptation et gardées sous clé par un responsable de l'étude pour une période de cinq ans suivant la fin de l'étude. Après cette période, les données seront détruites. Seuls les membres de l'équipe de recherche y auront accès. En cas de présentation des résultats de cette recherche sous forme écrite ou orale, rien ne pourra permettre de m'identifier.

11 - Questions concernant cette étude

Les chercheurs présents lors de la collecte des données s'engagent à répondre de façon satisfaisante à toutes mes questions concernant le projet de recherche.

12 - Retrait de la participation du sujet

Ma participation au projet de recherche décrit ci-dessus est tout à fait libre et volontaire. Il est entendu que je pourrai, à tout moment, mettre un terme à ma participation. En cas de retrait de ma part, les documents électroniques et écrits me concernant seront détruits.

13 - Clause de responsabilité

En acceptant de participer à cette étude, je ne renonce à aucun de mes droits ni ne libère les chercheurs, le commanditaire ou les institutions impliquées de leurs obligations légales et professionnelles.

14 - Indemnité compensatoire

Aucune compensation financière ne me sera offerte pour ma participation à cette étude.

15 - Personnes ressources

Si je désire poser des questions sur le projet ou signaler des effets secondaires, je peux rejoindre en tout temps Julie Côté, Ph.D. ou Kim Emery, M.Sc., aux numéros indiqués à la 1^{ère} page. Je peux également contacter Monsieur Michael Greenberg, commissaire locale à la qualité des services de l'HJR, au (450) 688-9550 poste 232.

De plus, si j'ai des questions sur mes droits et recours ou sur ma participation à ce projet de recherche, je peux communiquer avec Me Anik Nolet, coordonnatrice à l'éthique de la recherche des établissements du CRIR au (514) 527-4527 poste 2643 ou par courriel à l'adresse suivante: anolet.crir@ssss.gouv.qc.ca

CONSENTEMENT

Je déclare avoir lu et compris le présent projet, la nature et l'ampleur de ma participation, ainsi que les risques auxquels je m'expose tels que présentés dans le présent formulaire. J'ai eu l'occasion de poser toutes les questions concernant les différents aspects de l'étude et de recevoir des réponses à ma satisfaction.

Je, soussigné(e), accepte volontairement de participer à cette étude. Je peux me retirer en tout temps sans préjudice d'aucune sorte. Je certifie qu'on m'a laissé le temps voulu pour prendre ma décision.

Une copie signée de ce formulaire d'information et de consentement doit m'être remise.

NOM DU SUJET _____

SIGNATURE _____

Signé à _____, **le** _____, **20** _____.

ENGAGEMENT DU CHERCHEUR

Je, soussigné (e), _____, certifie

(a) avoir expliqué au signataire les termes du présent formulaire;

(b) avoir répondu aux questions qu'il m'a posées à cet égard;

(c) lui avoir clairement indiqué qu'il reste, à tout moment, libre de mettre un terme à sa participation au projet de recherche décrit ci-dessus;

et (d) que je lui remettrai une copie signée et datée du présent formulaire.

Signature du responsable du projet ou de son représentant

Signé à _____, **le** _____ **20** _____.

1113 **Appendix 3: Borg CR10 Scale (English)**
1114

Rating	Description
0	Nothing at all
0.5	Extremely weak (just noticeable)
1	Very weak
2	Weak (light)
3	Moderate
4	Somewhat strong
5	Strong (heavy)
6	
7	Very strong
8	
9	
10	Extremely strong
•	Maximal

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1125
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1128
1129

1130 **Appendix 4: Borg CR10 Scale (French)**
1131

Note	Description
0	Rien
0.5	Très très faible
1	Très faible
2	Faible
3	Modéré
4	Un peu dur
5	dur
6	
7	Très dur
8	
9	
10	Très très dur
•	Maximal

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