EVALUATION OF <u>PUCCINIA CENTAUREAE</u> DC. AS A BIOLOGICAL CONTROL AGENT OF SPOTTED KNAPWEED (<u>CENTAUREA</u> <u>MACULOSA</u> LAM.).



by

A thesis presented to the Faculty of Graduate Studies and Research in partial fulfilment of the requirements for the degree of Master of Science

Department of Plant Science . Macdonald Campus of McGill University Montreal

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September 1984

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Short title

PUCCINIA CENTAUREAE DC. ON SPOTTED KNAPWEED

MICHEL CLÉMENT

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ABSTRACT

M. Sc.

MICHEL CLÉMENT

Plant Science

EVALUATION OF <u>PUCCINIA CENTAUREAE</u> DC. AS A BIOLOGICAL CONTROL . AGENT OF SPOTTED KNAPWEED (<u>CENTAUREA MACULOSA</u> LAM).

Spotted knapweed is a noxious introduced weed, difficult to control with chemical, cultural, or managerial One species of autoecidus rust fungi collected on methods. spotted knapweed was investigated as biological control agent. A total of 106 rust collections was made during a survey in Eastern and Central Europe in the summer of 1982. The material was sent to the plant quarantine facility of Macdonald College. Forty-eight rust collections were virulent on North American spotted knapweed. The most virulent rust isolate collected in Romania, identified as Puccinia centaureae DC., was able to infect 25 Centaurea species and also Amberboa moschata (L.)DC., Carthamus tinctorius L., and Cnicus benedictus L. Different le els of resistance were observed in many safflower cultivars. Three spotted knapweed rust collections did not differ in virulence to five safflower Morphological studies cultivars. showed appreciable differences, in urediniospore shape and ornamentation of P. centaureae, P. jaceae Otth, and P. carthami Cda.

SOMMAIRE

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Plant Science

ÉVALUATION D'URIDINÉES COMME AGENT DE LUTTE BIOLOGIQUE DE LA CENTAURÉE MACULÉE (<u>CENTAUREA MACULOSA</u> LAM.).

La centaurée maculée est une mauvaise herbe introduite d'Eurasie difficile à réprimer par les méthodes chimiques et culturales. Une rouille autoique s'attaquant à cette plante en Europe a été évaluée comme agent de lutte biologique. Un total de 106 échantillons de rouille ont été prélevés sur la centaurée maculée en Europe Centrale et de l'Est durant l'été 1982. Les specimens ont été envoyés au centre de quarantaine du Collège Macdonald. Quarante-huit échantillons de rouille se sont avérés virulents sur la centaurée maculée de L'Amérique du Nord. L'isolat le plus virulent, provenant de Roumanie et identifié Puccinia centaureae DC., а aussi infecté 25 autres espèces de <u>Centaurea</u> ainsi qu' Amberboa moschata (L.)DC., Carthamus tinctorius L., Cnicus etDivers niveaux de résistance ont benedictus L.. été identifiés chez le carthame (<u>Carthamus tinctorius</u>). Aucune différence au niveau de la virulence a été observée entre trois isolats de rouilles inoculés sur cinq cultivars de L' étude de la morphologie des urédiniospores a carthame. permis de déceler des différences entre P. centaureae, P. jaceae Otth, et P. carthami Cda.

M.Sc.

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CHAPTER I. INTRODUCTION

Biological weed control may be defined as the deliberate use of natural enemies to reduce weed density to tolerable levels (Huffaker 1957). The recent progress and level of interest in biological weed control suggest that this strategy be now considered as an important component of weed control programs (Andres <u>et al</u>. 1976; Batra 1982; Schroeder 1983): This method is most attractive for weeds showing resistance or tolerance to herbicides or in cases where the costs of chemical control is prohibitive.

Although phytophagous insects have mainly been used biological weed control (Anon. 1968), there has been in an increasing interest in the use of plant pathogens as biocontrol agents of weeds (Freeman <u>et al</u>. 1978; Hasan 1980; Inman 1971; Templeton and Smith 1977; ⁷Wilson 1969). Strategy biological weed control with plant pathogens includes a for classic and a bioherbicides tactic (Templeton and TeBeest 1979). The bioherbicides tactic utilizes microorganisms as herbicide through mass inoculation on the target weed in a manner similar to chemical herbicides . The classic tactic involves the importation and release of exotic plant pathogens alien weeds, where the control of the target weed is on dependent upon the self-perpetuation and natural dispersal of

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the pathogen. This tactic is more suitable for control of perennial weeds in areas such as rangelands, waterways and forests (Templeton and Smith 1977). Procedures in the classic tactic are; 1. determining the suitability of the target weed for biological control; 2. foreign surveys; 3. selection of suitable and effective agents; 4. host specificity tests; 5. release and establishment of the agent; 6. evaluation of efficacy of the agent (Harris 1971).

program was initiated in 1965 for the biological control of spotted knapweed (Centaurea maculosa Lam.) (Zwölfer 1965). This weed is suitable for the classic tactic of biological weed control because it is an introduced perennial plant species from Eurasia forming extensive infestations in rangelands and pastures of western North America and is difficult to control by chemical, cultural and managerial methods (Harris and Cranston 1979). Four phytophagous insects were introduced on spotted knapweed in North America, but only two seed-head gall flies Urophora affinis Frfld. and U. guadrifasciata (Meig.) have established successfully (Harris 1980a, b). Although both fl.es spread rapidly and reduced seed production of spotted knapweed, they have not reduced the density of the weed to a satisfactory level, and other biocontrol agents will be required for successful control (Harris 1980a,b; Maddox 1982).

Rust fungi have proven to be effective and safe biocontrol agents of weeds (Hasan 1972,1974a; Oehrens 1977).

<u>Puccinia chondrillina</u> Bubak & Syd., an autoecious rust fungus imported from Italy for the biological control of skeletonweed (<u>Chondrilla juncea</u> L.) in Australia, caused a significant reduction in the density of skeletonweed shortly after it was released (Burdon <u>et al</u>. 1981; Hasan 1972, 1974a). Virulent strains of <u>P. chondrillina</u> were also introduced and released in western United States where the rust became established and rapidly spread to uninoculated areas (Emge <u>et al</u>. 1981).

In its native range, spotted knapweed is also attack by autoecious, macrocyclic <u>Puccinia</u> rust species which have demonstrated a certain level of host specialization (Gaumann 1959; Guyot 1967; Jacky 1899). These rusts are suitable for investigation as possible biocontrol agents of spotted knapweed in North America.

The first objective of this study was to collect viable urediniospores of rust fungi attacking spotted knapweed in its native range and to import this material into Canada for further study in quarantine facilities. The second objective was to determine the pathogenicity of the rust collections on North American spotted knapweed, select the most virulent isolate and conduct host specificity tests. Finally, as a complementary study, the taxonomic position of the spotted knapweed rusts was determined in connection with morphological features of urediniospores and host range studies.

CHAPTER II. BIOLOGY OF SPOTTED KNAPWEED

2.1 NAME

Centaures maculosa Lam.---spotted knapweed (Canada Weed Committee 1969); centaurée maculée, centaurée tachetée (Ferron and Cayouette 1964)--- is a member of the sub-tribe. Centaurinae Dumort in the Cynareae Cass. tribe of the Asteraceae family (Dittrich 1977). It belongs to a complex and not well differentiated group of species of the sub-genus Acrolophus, section Maculosae (Dostal 1976). The systematics of this species group is not clear and the use of rather plastic characters in defining taxonomic units has led to the description of many infraspecific taxa by various European botanists. Consequently, taxonomic uncertainties concerning the European form(s) of \underline{C} . maculosa exists in the literature.

Some authors use the prior name <u>C</u>. <u>stoebe</u> L., which may or may not apply (Beldie 1977; Hayek 1931). Rouy and Camus (1901) treated <u>C</u>. <u>maculosa</u> and seven other species as subspecies of <u>C</u>. <u>paniculata</u> L.. Hegi (1912) described three European subspecies of <u>C</u>. <u>maculosa</u> Lam.; ssp. <u>eu-maculosa</u> Gugler; ssp. <u>rhenana</u> Bor. (= <u>C</u>. <u>stoebe</u> <u>C</u>. <u>paniculata</u>); ssp. <u>micranthos</u> (Gmel.)Gugler (= <u>C</u>. <u>micranthos</u> Gmel.). In Flora

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U.S.S.R., these subspecies are raised to species level and only <u>C</u>. <u>rhenana</u> Bor. and <u>C</u>. <u>micranthos</u> Gmel. are described in the section <u>Maculosae</u> (Klokov <u>et al</u>. 1963).Dostal (1976) recognized four subspecies of <u>C</u>. <u>maculosa</u> Lam.; ssp. <u>chaubardii</u> (Reicherb.fil.)Dostal; ssp. <u>albida</u> (Lecoq and Lamothe)Dostal;ssp. <u>subalbida</u> (Jordan)Dostal; ssp. <u>maculosa</u> (= <u>C. stoebe</u> ssp. <u>maculosa</u> (Lam.)Hayek). He also considers <u>C</u>. <u>biebersteinii</u> DC and <u>C</u>. <u>rhenana</u> Bor. as distinct species.

2.2 Description and variation of the weed

Spotted knapweed is a biennial or short-lived perennial herb 30-100 cm high. Stems are erect, ridged. pubescent, corymbosely branched, each branch bearing a single head. Basal leaves are deeply and irregularly pinnatifid, 2-3 times segmented or if not, linear. Leaves are canescent on both sides. Heads are discoid, 16-20 mm high, around 6 m m diameter. The involucre is 9-12 mm high, 6-8 mm broad, and Phyllaries are ovate to ovate-lanceolate with a ovoid. blackish apical fringe of five stiff processes 0.5-2.0 mm long. Flowers are tubular, purple, rarely white; marginal flowers sterile, ray-like ; central flowers perfect; achenes 3.0 mm long; pappus white, persistent, 1-2 mm long (Moore and Frankton 1974; Watson and Renney 1974).

The chromosome complement of the North American

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spotted knapweed is reported to be tetraploid with 2n=36 (Moore and Frankton 1954). According to Guinochet (1957), the european <u>C. maculosa s. str</u>. has a chromosome number of 2n=18. Skalinska <u>et al</u>. (1959) reported a chromosome complement of . 2n=18+(0-2B) for <u>C. rhenana</u> Bor. (= <u>C. maculosa Lam.</u> ssp. <u>rhenana</u> (Bor.)Gugler).

Guinochet and Foissac (1962) identified a tetraploid <u>C. micranthos</u> Gmel. (=<u>C. biebersteinii</u> DC. ssp. <u>biebersteinii</u>) at Cluj botanical Garden, Romania. A personal visit to the Garden in 1982 revealed that those plants did not have any characteristic features that would place it in the <u>Maculosae</u> section. Backsay (1958) reported a tetraploid <u>C</u>. <u>biebersteinii</u> in Hungary but no herbarium collections of this tetraploid form are known.

Moore (1972) distinguished North American populations of spotted knapweed with the ssp. <u>micranthos</u> (Gmel.) Gugler having small heads (involucre 10-11 mm high) and few (4-6 pairs) and short phyllary processes with black or brown margins. The ssp. <u>rhenana</u> (Bor.)Gugler and ssp. <u>maculosa</u> are distinguished by larger heads (involucre 11-14 mm) and 5-10 pairs of longer marginal, processes, which are black-dark brown in ssp. <u>rhenana</u> and partially white in ssp. <u>maculosa</u>,

Taxonomic studies on European and North American collections of spotted knapweed are underway at Macdonald College of McGill University to determine the relationship

between the tetraploid form(s) present in North America and the diploid form(s) that exists in Europe. Preliminary cytological studies have revealed that tetraploid form(s) are also ' present in Europe (Hungary and Romania) and are morphologically similar to the North American weed populations Watson, pers.comm.). In studies conducted in Europe at (A.K. the Commonwealth Institute of Biological Control, Delemont. Switzerland, it was observed that the North American spotted knapweed could be a tetraploid form of <u>C</u>. maculosa ssp. micranthos, but such a form has not yet been found in Europe (D. Schroeder, pers. comm.).

Because of the paucity of in depth taxonomic studies on the Norh American spotted knapweed, conclusions about its relationship with the European form(s) are difficult to determine. Attempts to do so are confounded by the description of many closely related species and subspecies which intergrade morphologically and geographically in Europe. It is therefore proposed that the European populations of spotted knapweed, on which field studies were conducted, be treated as a complex. This <u>C. maculosa</u> complex would include the three subspecies as described earlier by Hegi (1912).

Although Moore (1972) described three subspecies of <u>C. maculosa</u> in North America, it is still not known if the North American populations of spotted knapweed are composed of tetraploid or/and diploid plants. Studies are underway at Macdonald College to determine if morphological and genetical

differences exist in North American populations of spotted knapweed.

2.3 Geographical distribution

<u>C. maculosa</u> Lam. is of Eurasian origin and its native distribution comprises central Europe, northward to northern France and Germany, south to the Pyrenees, northern Italy and the northern Balkans, eastward to central Russia, Caucasus, and western Siberia (Moore and Frankton 1974). Figure 1 illustrates the native distribution of the <u>maculosa</u> complex according to Hegi (1912) with ssp. <u>eu-maculosa</u> in southeastern France, northern Switzerland, southern Germany, northern Italy; ssp. <u>rhenana</u> widely distributed throughout central and eastern Europe; and ssp. <u>micranthos</u> in Slovakia, Hungary, Yugoslavia, Romania, western Siberia, and Caucasus.

Although Dostal (1976) uses a different scheme of classification, the following three species have a similar distribution pattern as compared to the three subspecies described above: <u>C. maculosa</u> Lam. with a western distribution (from central France, eastward to southern Germany and northern Italy); <u>C. rhenana</u> is distributed throughout central and southeastern Europe; <u>C. biebersteinii</u> ssp. <u>biebersteinii</u> (<u>=C. micranthos</u>) is found in southeastern Europe and northeastward to north central Ukraine. Therefore, within





the native range of <u>C</u>. <u>maculosa</u>, distinct forms or biotypes do occur and they appear to have characteristic distribution patterns. Whether some or all of these forms should be raised to the species level is debatable. A complete taxonomic evaluation of this species group is necessary to deal satisfactorily with the variation of this weed.

In North America, spotted knapweed is most abundant in the northwestern parts of the continent. In Canada, it is abundant in British Columbia and is common in Ontario, Quebec, Nova Scotia and New Brunswick (Frankton and Mulligan 1970; Moore 1969). Several small infestations have also been reported in southwestern Alberta (Watson and Renney 1974).

In U.S.A., it is found everywhere except possibly the the southeastern states (Moore 1969). It is particularly abundant in Montana, Idaho, Washington, Oregon and northern California (Maddox 1979). The weed is also common in the Great Lakes regions, the lower midwest and the northeastern States (Reed and Hughes 1970).

2.4 Habitat

Spotted knapweed is favored by mesic conditions in the interior of British Columbia where annual precipitations range from 25.1 to 64.8 cm (Watson 1977). Spotted knapweed is not adapted to the dry conditions of the western prairies. Harris and Cranston (1979) reported that although the dark brown soils of western Canada are susceptible to invasion by spotted knapweed, the weed may be close to its distributional limits because of climatic conditions prevailing in parts of southern Alberta and Saskatchewan.

Spears <u>et al</u>. (1980) have demonstrated that spotted knapweed had better emergence characteristics over a wide range of seeding depth and soil moisture than diffuse knapweed (<u>Centaurea diffusa Lam.</u>). These differences could explain the wider, distributional range of spotted knapweed in North America. The present northern limit of spotted knapweed distribution is 55°N latitude in British Columbia (Watson and Renney 1974).

Spotted knapweed does not persist under annual cultivation but invades pastures, rangelands, rights-of-way, roadsides and waste places (Watson 1977). The degree of soil disturbance, is a critical factor for its establishment; spotted knapweed is commonly associated with pioneer plant species in the mesic regions of southern British Columbia (Watson and Renney 1974). Spotted knapweed does not compete with vigorously growing grass in moist sites or with diffuse knapweed in steppic grassland (Harris and Cranston 1979).

In Europe, spotted knapweed grows aggressively in the forest steppe regions (Harris and Cranston 1979). It is also a

ruderal species which colonizes disturbed habitats such as quarries and waste places and usually occurs as widely scattered patches (A.K. Watson, pers. comm.); Hegi (1912) has enumerated a list of plant communities with which spotted knapweed is associated in Europe.

2.5 Biology

The biology of spotted knapweed has been reviewed by Watson and Renney (1974). Spotted knapweed is crosspollinated, but also self-compatible and does not reproduce vegetatively. The plant has a prolific annual seed production (up to 40,000 seeds/m) and overwinters as seeds and/or as a rosette,which can regenerate for a few years. Rosettes bolt in early May and flowering occurs in July and August. Seeds are dispersed by wind or machinery. If moisture is adequate, the seeds will germinate and develop into rosettes by fall.

Spotted knapweed has a patchy distribution but large stands are not uncommon in some areas. Populations extend largely through peripheral enlargement of existing stands. The aggressiveness of this weed through its competitive and allelopathic effects on associated species, is reflected in the establishment of single-species stands of spotted knapweed (Fletcher and Renney 1963).

2.6 History

Spotted knapweed was first collected in Canada at Victoria, British Columbia, by Macoun in 1893 (Groh 1944). It is suspected to have been introduced in western North America as a contaminant of alfalfa seed either from Asia Minor for with hybrid alfalfa seed from Germany (Moore 1969). The a earliest record in the United States dates from 1894 near a wool waste in Massachussetts and seeds were probably introduced from Central Europe via sheep wool importation (Fletcher 1913).

Since its introduction, spotted knapweed has spread rapidly and is now estimated to infest approximately 800,000 hectares in Montana and 40,000 ha in both Idaho and Washington (Maddox 1979). In British Columbia, spotted knapweed infests about 4,000 ha and approximately 900,000 ha are threatened by spotted knapweed invasion in western Canada (Harris and Cranston 1979). A few extensive stands are present in Ontario and threaten agricultural lands in some counties (Frankton and Mulligan 1970). In Quebec, spotted knapweed was first collected in 1932 at Iberville and infestations are localized and persistent in the southern regions (Rousseau 1968).

2.7 Costs and Losses

Economic losses from spotted knapweed are the result

of the weed's ability to displace native herbaceous vegetation or superior forage species to the detriment of both ranching and wildlife. In British Columbia, knapweeds (<u>C. maculosa</u> and <u>C. diffusa</u>) were estimated to cause up to 88% forage reductions in infested areas, representing an annual loss of \$350,000 (Can. funds) (Harris and Cranston 1979). In western United states, the total annual loss was approximately \$600,000 (U.S. funds) in 1979 (Maddox 1979).

Other detrimental attributes of spotted knapweed are its low nutritive value, high fiber content and allelopathic effects on other plant species (Watson and Renney 1974).

2.8 Beneficial

Spotted knapweed provides substantial, nectar and pollen for bees, but the nectar has a bitter taste which lowers the quality of the honey (Watson and Renney 1974). An antibacterial substance has been isolated from the leaves and flower heads of spotted knapweed (Cavallito and Bailey 1949; Monya <u>et al</u>. 1968).

Despite the fact that spotted knapweed is a valuable pioneer species capable of reducing erosion and possibly providing food and shelter for birds and rodents, the ecological benefits are limited because this species should

not contribute more than the species it displaced in the natural community. Since knapweed displaces native vegetation and occurs as single-species stands, this reduction of the flora complexity results in an ecological loss (Andres 1981).

2.9 Control methods

Spotted knapweed can be selectively killed in grass with picloram (4-amino-3,5,6-trichloropicolinic acid) at .40-.55 kg/ha but not without disadvantages. Picloram has a residual life in the soil of about 4 years which limits reseeding of grasses and spotted knapweed can reinfest the treated area if further treatments are not applied. Localized patches can be controlled with 2,4-D ester (2,4dichlorophenoxy)acetic acid) at 2.2 kg/ha prior to bud formation but follow-up treatments are necessary the next (Expert Committee on Weeds, Western Canada Section season 1983).

Although effective, the cost of chemical control over the 840,000 ha infested with spotted knapweed is prohibitive, especially since the infestations occur primarily on land of low economic value (Harris and Cranston 1979; Maddox 1979).

Spotted knapweed is not a problem in cultivated land

and the plant can be controlled by cultivation and suppressed , by mowing. However, the topography of the rangeland commonly infested does not permit the use of farm machinery (Harris and Cranston 1979).

/ Invasion of spotted knapweed can be slowed down by the seeding of vigourous grass species such as crested wheatgrass (Hubbbard 1970). However, the success of this managerial method of control is still dependent upon chemical treatments and cultural practices which in turn restrict its application in dryland situations (Harris and Cranston 1979).

3.0 Biological control

Since spotted knapweed is difficult to control by chemical, cultural, and managerial methods, biological control may represent an economic and long-term alternative (Harris and Cranston 1979).Watson and Renney (1974) have listed the insects collected on spotted knapweed in North America, but none of these insects inflicted serious damage on the plant. Also, no microorganisms have been reported to attack spotted knapweed in the field.

A survey of phytophagous insects attacking wild Cynarae (Asteraceae) was initiated in Europe in 1961 (Zwölfer 1965). Schroeder (1977) has published a list of biotic agents attacking knäpweeds in Europe with their prospective suitability for biological control. Sixteen species of insects, one species of mite, and two species of rust pathogens were suggested to be possible biocontrol agents. To date, four species of insects have been introduced and released in North America for the biological control of spotted knapweed (Table 1).

Although the <u>Urophora</u> seed-head flies have reduced seed production of spotted knapweed by as much as 75% at release sites in British Columbia, this level of attack has not reduced the population of this weed (Harris and Cranston 1979). Both species of <u>Urophora</u> have made an important contribution toward reducing the aggressiveness of spotted knapweed, but it is generally agreed that additional agents will be required to achieve satisfactory biological control (Harris 1980a; Maddox 1982).

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Table, 1. List of insects released in North America for the biological control of spotted knapweed (Centaurea maculosa Lam.)

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Agent	Date first Released	Origin	Status	References
Agapeta zoegana L. (Lepidoptera: Cochylidae)	1982	Austria, Ro- mania, Hungary	Not established in British Columbia but attempts continuing	Muller <u>et al</u> 1982
Metzenaria paucipunctella Zeller (Lepidoptera: Gele- chiidae)	1973	Switzerland	Increased to attack $\frac{1}{3}-\frac{1}{2}$ heads at B.C. release site but suffering high win- ter mortality and destroy <u>U</u> . <u>affinis</u> in same head.	Harris and Myers 1984 Meyers and Ockenden 1977.
Urophora affinis Frauenfeld (Diptera: Tephritidae)	1970 [°]	France	Forms 3.3 to 5.0 galls per head in combination with <u>U. quadrifasciata</u> in B.C. release sites.	Harris 1980 a, b Maddox 1982
	1973	France	Forms up to 2.25 galls per head in Montana and an average of 1.61 galls per head in Jdaho. Established in Quebec	Storey and An- derson 1978 Watson 1983 (pers. comm.)
<u>Urophora</u> <u>quadrifasciata</u> (Meigen) (Diptera: Tephritidae)	1972	U.S.S.R.	<pre>În B.C., partially displaced by <u>U</u>. affinis. Established in Quebec.</pre>	Harris 1980 a,b Watson 1983. (pers. comm.)

CHAPTER III. RUST FUNGI ATTACKING <u>CENTAUREA</u> MACULOSA L'AM.

Four species of autoecious rusts have been reported to attack <u>Centaurea maculosa</u> Lam. in Europe; <u>Puccinia</u> <u>centaureae DC; P. centaureae-vallesiacae</u> Hasler (a variant of <u>P. centaureae</u>); <u>P. jaceae</u> Otth; and <u>P. verruca</u> Thuemen (Gaumann 1959; Guyot 1967). Their taxonomy is as difficult and confused as the taxonomy of their host genus <u>Centaurea</u>.

3.1 Puccinia centaureae DC.

3.1.1 Taxonomy

In 1815, A.P. de Candolle described this rust collected on <u>Centaurea scabiosa</u> L. (Guyot 1967). Like most of the species created by de Candolle, <u>P. centaureae</u> was insufficiently characterized initially, which consequently led to different interpretations of this species by taxonomists.

<u>P. centaureae</u> was first examined morphologically and experimentally by Jacky (1899). He distinguished two morphological forms or types which differ mainly by the number and position of urediniospore germpores: Type A with two

super-equatorial germpores and Type B with three equatorial germpores. He also found, in connection with the biological behavior of this rust species, that two formae speciales are distinguishable with one on <u>Centaurea jacea</u> L. and the other on <u>Centaurea nervosa</u> Willd.

Other variants of P. centaureae have subsequently been described (Gaumann 1959; Guyot 1967; Savile 1970a.b). These variants represent biological forms of the rust 'species which are well adapted to their particular host and can be identified by their morphological characteristics and by comparing their respective host ranges. The taxonomic position of these variants is however not clear and the exact disposition of some of these variants would require a longer series of specimens than is now available and good host vouchers (Savile 1970b). Although the host range of some P. centaureae variants has been determined experimentally, only a few <u>Centaurea</u> species were tested. Nevertheless, a level of host specialization has been demonstrated for certain variants of <u>P. centaureae</u> (Gaumann 1959; Ialongo and Boldt 1977; Jacky 1899).

The only evidence of a variant that infects \underline{C} . <u>maculosa</u> comes from Hasler (1908) who experimentally determined the host range of a rust collection from <u>Centaurea</u> <u>vallesiaca</u> (DC.)Jordan in Switzerland. In addition to the original host, this rust would infect <u>Centaurea alba</u> L., <u>C</u>. <u>axillaris</u> Willd., <u>C</u>. <u>cyanus</u> L., <u>C</u>. <u>maculosa</u> Lam., <u>C</u>. <u>rhenana</u> Bor., but was unable to infect <u>C. austriaca</u> Willd., <u>C. jacea</u> L., <u>C. nervosa</u> Willd., <u>C. nigra L., <u>C. nigrescens</u> Willd., <u>C.</u> <u>phrygia L., C. scabiosa</u> L. and <u>C. transalpina</u> Schleider ex DC. He named this rust <u>Puccinia</u> <u>centaureae-vallesiacae</u> Hasler.</u>

In his review of the rust fungi on Compositae in North America, Cummins (1978) included P. centaureae, Ρ. carthami Cda., P. cirsii Lasch in Rabh., P. laschii Lagerh., and P. irrequisita H.S. Jack. as synonyms of Puccinia calcitrapae var. centaureae (DC.) Cumm. Wilson and Henderson (1966) have previously adopted a similar broad classification in Britain, including <u>P. centaureae</u> and other related species under P. calcitrapa DC. Savile (1970a) disagrees with such an ultra-broad species concept and stated "including all these taxa under Puccinia calcitrapae, a rust seemingly confined to Centaurea calcitrapa, effectively suppresses all the biological information made available by a more precise and realistic treatment". Savile (1970b) recognizes four full species on North American <u>Cirsium</u> species including many host limited varieties. Less detailed studies have demonstrated appreciable diversification of European rusts attacking Carduus , Carthamus , Centaurea and other related genera (Savile 1970a).

Morphological and biological features of <u>P</u>. <u>centaureae</u> <u>sensu stricto</u> are listed in Table 2. Studies on urediniospore morphology have indicated distinct differences

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		Puccinia centaureae ^{a,b}	Puccinia jaceae a,b	Puccinia verruca a,b,c
LIFE CYCLE		MACROCYCLIC, AUTOECIOUS O (RARELY SEEN), II, III	MACROCYCLIC, AUTOECIOUS O (RARELY SEEN), II, III	MICROCYCLIC, AUTOECIOUS III
UREDINIOSPORE	SIZE	21-28(19-31) X 18-25(16-28) 22-26 X 20-23	21-31(20-34) X 19-29(18-33) 23-30 X 21-26	
	SHAPE	SPHERICAL AND SYMMETRICAL	BROADLY ELLIPSOID AND FLAT- TENED	
	GERMPORE	3(RARELY 2,4) EQUATORIAL	2 SUPEREQUATORIAL	
	HILUM	MINUTELY VERRUCOSE	SMOOTH	,
TELIOSPORE	SIZE X	26-40(24-45) X 17-28(16-30) 30-36 X 18-26	28-42(24-46)(→ 48) X 20-28(16-32 31-38 X 21-26	<pre>28-60(32-72) X 13-24(11-28) 42-50 X 15-18</pre>
HOST RANGE (SE	E TABLE 3)	162 <u>CENTAUREA</u> SP.	43 <u>CENTAUREA</u> SP.	14 <u>CENTAUREA</u> SP. AND 2 <u>CARTHAMUS</u> SP.
^a Guyot 1967		0 Pycnia		
b Sautio 1970		II Urodinia		

Table 2. Comparative biological and morphological features of Puccinia centaureae DC., P. jaceae Otth. and P. verruca Thum.

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^b Savile 1970 a, b II Uredinia

^C Sydow and Sydow 1904 III Telia

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in spore ornamentation between <u>P. centaureae</u> and <u>P. carthami</u> (Savile 1970a, b; Traquair and Kokko 1983). The safflower rust, <u>P. carthami</u>, can be distinguished from <u>P. centaureae</u> by its more verrucose hilum and shorter echinulae. Furthermore, <u>P. carthami</u> has never been reported on any <u>Centaurea</u> species in field conditions (Arthur 1962; Conners 1943), but was reported on <u>C. cyanus</u> inoculated in a greenhouse (Savile 1944).

3.1.2 Host records

<u>P. centaureae</u> has been recorded on more than 162 species of <u>Centaurea</u> (Table 3). Despite this broad host range, a number of host-limited varieties has been reported in the literature (Ialongo and Boldt 1977; Jacky 1899; Gaumann 1959; Guyot 1967; Savile 1970a, b; Savile 1973). This rust species has never been reported to attack plants in genera other than <u>Centaurea</u>.

3.1.3 Geographical distribution

The geographical distribution of <u>P</u>. <u>centaureae sensu</u> <u>stricto</u> comprises most of the European continent, northern Africa and central Asia, with the exception of the Arctic Highlands, Siberia, China and Japan (Figure 2).


(Guyot 1967)

Figure 3. Geographic distribution of Puccinia jaceae Otth. (Guyot 1967).

<u>sensu stricto</u>.



This rust species was not known to occur in North America until 1965 when Savile collected it on <u>Centaurea nigra</u> L. at Indian Point, Nova Scotia. He identified the specimen as <u>Puccinia centaureae</u> DC. var. <u>centaureae</u> and considered it as a bictype of the same rust found in Europe (Savile 1970b). This rust was later found to be weakly virulent on spotted knapweed in host range studies (A.K. Watson, pers. comm.).

3.1.4 Habitat

<u>P. centaureae</u> is mainly distributed in the mesic regions of Europe and Asia where it is most often found in the plains, and also in plateau regions reaching 1,400 metres in altitude and also on mountain slopes up to 1,700 metres (Guyot 1967). This rust shows climatic adaptations in urediniospores, ⁴ teliospores, or both against the extremely dry summers of the Mediterranean regions (Savile 1970a). <u>P. centaureae</u> distribution encompasses the full native range of the spotted knapweed complex.

3.2 Puccinia jaceae Otth

3.2.1 Taxonomy

This species was described by G. Otth in 1865 from <u>Centaurea Jacea</u> L. in Switzerland (Guyot 1967). Jacky (1899),

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who probably examined the specimen, stated that it corresponded to his Type A of <u>P</u>. <u>centaureae</u> because of the presence of two super-equatorial urediniospore germpores. Sydow and Sydow (1904) agreed with Jacky and reported <u>P</u>. <u>Jaceae</u> as a synonym of <u>P</u>. <u>centaureae</u> in their <u>Monographia</u> <u>Uredineanum</u>.

The views of other taxonomists are divergent. Some authors recognize the validity of these two morphological characters, number and position of urediniospore germpores, for maintaining the autonomy of both species (Gaumann 1959; Hasler 1908). Others consider, by referring to the Sydows, that these differences in spore morphology are insufficient to Trotter 1908).

More recently, Savile (1970a, b) has treated the two species under separate evolutionary lineages: the <u>Puccinia</u> <u>dioicae-P. hieracii</u> complex (which includes <u>P. jaceae</u>) and the <u>Puccinia</u> <u>centaureae-P. laschii</u> complex (which includes <u>P. carthami</u>). Recent studies on urediniospore morphology of <u>P. centaureae</u>, <u>P. jaceae</u> and <u>P. carthami</u> seem to support Savile's classification (Traquair and Kokko 1983).

The main morphological and biological features of \underline{P} . <u>Jaceae</u> are listed in Table 2. <u>P</u>. <u>Jaceae</u> can be distinguished from <u>P</u>. <u>centaureae</u> by having larger, broadly ellipsoidal, and flattened urediniospores with two super-equatorial germpores and a smooth hilum. <u>P</u>. <u>centaureae</u> has smaller, spherical,

and symmetrical urediniospores with three equatorial germpores

3.2.2; Host records

Many <u>Centaurea</u> species have been reported to harbor this rust species in Europe but fewer hosts are reported for <u>P. jaceae</u> than <u>P. centaureae</u> (Table 3). Common hosts for both rust species are not rare and mixed infections on the same host have been reported (Watson <u>et al</u> 1981).

Savile (1970a) has described three varieties of <u>P</u>. <u>laceae</u> in Europe. Watson and Alkhoury (1981) have experimentally determined the host range of a variant collected on <u>Centaurea diffusa</u> in Romania and reported a high level of pathogenicity on <u>C</u>. <u>diffusa</u> Lam., <u>C</u>. <u>cyanus</u> L., <u>C</u>. <u>nigra</u> L. and <u>Carthamus tinctorius</u>. Two <u>Centaurea</u> species, <u>C</u>: <u>maculosa</u> and <u>C</u>. <u>montana</u> L., were resistant to the rust isolate.

3.2/3 Geographical distribution

<u>P. jaceae</u> has a more restricted distribution than <u>P</u>. <u>centaureae</u> (Figure 3). It occupies much of the European continent, with the exception of the British Isles, and does

not occur as far south as <u>P</u>. <u>centaureae</u>. The eastern limits of the <u>P</u>. <u>jaceae</u> range are Asia Minor and the Near East. This species has not been reported in North America (Savile 1970b).

3.3 Puccinia verruca Thumen

3.3.1 Taxonomy

This rust was described by F. von Thumen in 1879 on <u>Centaurea napifolia</u> L. in Upper Egypt (Guyot 1967). It is a microcyclic rust where only the telial stage is present. The telia are grouped together giving a typical verruciform pustule 1 to 4 mm in diameter on the surface of the leaf. The teliospores are narrow, smooth, usually thickened at the apex and with a long persistent pedicel (Sydow and Sydow 1909). The dimensions and forms of teliospores vary greatly even within a sorus (Table 2).

3.3.2 Host records and geographical distribution

This rust has been collected on fourteen <u>Centaurea</u> species in Europe, Asia and northern Africa (Table 3). It was reported on <u>Carthamus tinctorius</u> in Russia and on <u>C. lanatus</u> L. in France and Tunisia (Guyot 1967). The existence of this rust on <u>Centaurea maculosa</u> is questioned. Sydow and Sydow (1904) reported it on <u>C. maculosa</u> but after careful examination of their specimen, Guyot (1967) found no trace of teliospores and attributed the presence of warts on leaf surface to an entomophagous origin.

Host Species	<u>P. centaureae</u>	<u>P. jaceae</u>	P. verruc
Centaurea acaulis Desf. . achaia B. et H. . adami W. . alba L. . alexandri Bordz . ali-beyana F.Q. et Pau. . alpestris H. et H. . alpina L. . amara L. . americana Nutt. . angustifolia Schrank . arenaria M.B. . aspera L. . atrata W. . atropurpurea W. et K. . aurantiaca Willd. . austriaca Willd. . austriaca Willd. . austriaca Boiss. et Reut. . balasmita Lam. . balasmita Lam. . banatica Roch. . beckeriana Wagn. . belingeri DC. . bella Trautv. . beltranii Pau. . benistii Humb. . beskideana W. et M. . bracteata Scop. . breviceps Hjin. . canariensis Willd. . carduiformis DC. . cariensis Boiss. et Reut. . cana Sm. . canariensis Willd. . carduiformis DC. . cariensis Boiss. . carpetana Boiss. et Reut. . castellana B. et R.	+	-	
C. achaia B. et H.	+	-	_
C. adami W.		-	_
C. alba L.	· · · · · · · · · · · · · · · · · · ·	+	<u></u>
5. alexandrı Bordz	+	_	_
C. ali-beyana F.Q. et Pau.	+	-	_
C. alpestris H. et H.	+	-	_
C. alpina L.	+	_	-
C. amara L.	+	+	-
2. americana Nutt.	+	- · ·	-
. angustifolia Schrank	+	+	_
C. arenaria M.B.	+	4)	-
C. aspera L.	+	_ *	_
C. atrata W.	· +	_	-
. atropurpurea W. et K.	+	· _ ·	<u>~</u>
. aurantiaca Willd.	+	-	-
. austriaca Willd.	, . +	+	-
. axillaris Willd.	+	_	<u> </u>
. badensis Tratt.	+	-	
. balansae Boiss. et Reut.	+	_	·
. balsamita Lam.	· +	_	-
. banatiea Roch.	+	-	_
. beckeriana Wagn.	· +	-	
. behen L.	+	+	-
. belángeri DC.	+	-	
. bella Trautv.	+	+	- '
. beltranii Pau.	+	• 	-
. benoistií Humb.	+	_	-
. beskideana W. et M.	+	-	-
. bracteata Scop.	, . +	+	_
. breviceps Hjin.	+	-	_
. brevispina Hansskn.	+ `	_	_
. calcarea Jord.	+	_	
. calcitrapa L.	+	× +	
. cana Sm.	+	• •	-
. canariensis Willd.	+	· +	_
. carduiformis DC.	+	<u> </u>	_
. cariensis Boiss.	+		-
. carpetana Boiss. et Reut.	+ +		_
castellana B et R	+	_	-

Table 3. Comparative host records of <u>Puccinia centaureae</u> DC <u>sensu stricto</u>, <u>P. jaceae</u> Otth and <u>P. verruca</u> Thum. (Guyot 1967).

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+ Host species on which the rust has been recorded.

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Table 3. (Continued)

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Host Species	<u>P</u> .	centaureae	<u>P</u> .	jaceae	<u>P</u> . <u>1</u>	verruca
C. <u>cetia</u> (Beck) Wagner			•·			
C. cheiracantha Fenzl.		+				_
<pre>C. cheiracantha Fenzl. C. cheirolopha (Fenzl.) Wagenitz C. chrysolepis Vis. C. cirrahata Rchb. C. collina L. C. conglomerata C.A. Mey. C. contracta Viv. C. coriacea W. K. C. coriacea W. K. C. cyanus L. C. cyrtolepis Led. C. dealbata W. C. dealbata W. C. decipiens Thuill. C. diffusa Lam. C. diluta Ait. C. dimorpha Viv. C. dubia Suter C. endressii Hochst. et Steud. C. ensiformis P. II. C. eriophora L. C. eryngioides Lam. C. eryngioides Lam. C. flavida Nyar. C. flavida Nyar. C. fragilis D. R. C. gentilii Br. Bl. et Maire C. glomerata Vahl C. glomerata Vahl C. glomerata Vahl C. glomerata Vahl C. glomerata Vahl C. diberiea Trev. C. idaea B. et II.</pre>				-		
C. chrysolepis Vis.		+ +		4		
cirrobata Dabb				-		-
C. cirrahata Rchb.		+		+		-
C. <u>collina</u> L.		+		-		-
C. conglomerata C.A. Mey.		+		+		-
C. contracta Viv.		+				
C. <u>coriacea</u> W. K.		+.		÷		-
<u>C. cyanoides</u> B. et W.		+		-		
C. cyanus L.		+		. +		-
C. cyrtolepis Led.		+		·		-
C. dealbata W.		+		+		
C. decipiens Thuill.	6	+				
C. diffusa Lam.		+		. - #		
. diluta Ait.		+		-		-
C. dimorpha Viv.		+		_		-
C. dubia Suter	,	+		-		
. endressii Hochst. et Steud.	,	+		+ +		-
. ensiformis P. II.		+ +		т		-
, ensitormis r. 11.		т , .				-
<u>eriophora</u> L.		+		-		-
. eryngioides Lam.		+				~
. exarata Boiss.		+		+		-
<u>fenzlii</u> Reich.		+		+		-
. <u>flavida</u> Nyar.		+		+		- ,
<u>. fragilis</u> D. R.		+		-		-
. <u>gentilii</u> Br. Bl. et Maire		+		-		
. glastifolia L.		+		+		-
. glomerata Vahl		+		_		-
. guicciardii Boiss.		+		_		-
. hanryi Jord.		+		-		8
. homeosceros Pau.		+	0	_		
. hyalolepis Boiss.		+				
. iberiea Trev.		+		.L		_
idaea B. et II.		ц ́				-
		т 1		-		~
. <u>indurata</u> Janka		+				~
. <u>infestans</u> Coss. et Dur.		+				-
. involucrata Desf.		+		-		-
. jacea L.		+		+	,	+
 <u>indurata</u> Janka <u>infestans</u> Coss. et Dur. <u>involucrata</u> Desf. <u>jacea</u> L. <u>jungens</u> Gugl. <u>kermanensis</u> Bornm. <u>kotschyana</u> Heuff. <u>kroumirensis</u> Cosson <u>linaresii</u> Laz. <u>litardierei</u> Jah. et Maire <u>lydia</u> Boiss. 		+		+		-
. <u>kermanensis</u> Bornm.		+		-		-
. <u>kotschyana</u> Heuff.		+		-	.	+
. kroumirensis Cosson		+		-		- 、
. linaresii Laz.		+		-		-
. litardierei Jah. et Maire		+	-	1		_
. lydia Boiss.		+				

Table 3. (Continued)

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/ Host Species	P. centaurea	<u>e P. jaceae</u>	<u>P. verruca</u>
<pre>C. macedonica Griseb. C. macrocephala Muss. Push. C. margaritacea Ten, C. maroccana Ball. C. melitensis L. C. meryonis DC. C. micranthos Gmel. C. micranthos Gmel. C. minoa Heldr. C. montana L. C. montana L. C. montana L. C. montana K. C. montana K. C. montana K. C. montana K. C. montana K. C. montana K. C. mureti Jord. C. mureti Jord. C. mureti Jord. C. musimomum Maire C. myriocephala Sch. et Bip. C. nana Desf. C. nana Desf. C. napifolia L. C. nervosa Willd. C. niceeensis All. C. nigra L. C. nigrescens Willd. C. orientalis L. C. orientalis L. C. orientalis L. C. orientalis L. C. orientalis L. C. ovina Pall. C. paniculata L. C. paniculata L. C. phrygia L. C. phygia L. C. pleeskensis Nyar. C. plumosa Kern. C. polyacantha C. polypodifolia DC. C. pratensis Thuill. C. procurrens Sieb.</pre>	+		
C. macrocephala Muss. Push.	+	`_	_
C. maculosa Lam.	, +	+	+
C. margaritacea Ten.	+	-	· _
C. maroccana Ball.	+	_	_
C. melitensis L.	+	-	_
C. mervonis DC.	+	-	, –
C. micranthos Gmel.	+	_	_
C. minoa Heldr	, 1		_
C. montana L		_	+ /
C. monanthos Georgi	, T	_	T
C muntgoi	+	_	- /
C mureti lord	+	-	7
C. musimomum Maire	т \ -1		/-
C. musimomum Marre	+	-	- /
C. myriocephara Sch. et Bip.	+	Ŧ	
C. nana Dest.	, +	-	
$\frac{1}{2}$ $\frac{1}$	+	- /	*
C. <u>nervosa</u> willd.	+	+/.	
C. <u>nicaeensis</u> All.	+	7	+
C. <u>nicolal</u> Baldacci	+	-	-
C. nigra L.	+	+	-
C. <u>nigrescens</u> willd.	+	· +	-
<u>C. orientalis</u> L.	+		+
<u>C. ornata Willd.</u>	+		_
\underline{C} . <u>ossica</u> C. Koch	+	, م	-
<u>C. ovina Pall.</u>	+	- ,	-
<u>C. oxylepis</u> Wim. et Grab.	+	-	-
<u>C. paniculata</u> L.	+ /	+	-
<u>C. pannonica</u> Heutt.	+	+	-
<u>C. phrygia</u> L.	+	+	+
<u>C. phyllocephala</u> Boiss.	. +	-	-
<u>C. pleeskensis</u> Nyar.	+	+	-
<u>C. plumosa</u> Kern.	+	-	-
<u>C. polyacantha</u>	+	-	, -
<u>C. polypodifolia</u> DC.	+	·	· -
C. pratensis Thuill.	+	-	-
C. procurrens Sieb.	+		-
C. pseudopkrygia C.A. Mey.	+	-	-
C. pubescens Willd.	+		-
C. pugioniformis Nyar.	+	+	-
C. pulchella Ledeb.	+	-	-
C. pullata L.	+	-	+
 <u>C. pratensis</u> Thuill. <u>C. procurrens</u> Sieb. <u>C. pseudopkrygia</u> C.A. Mey. <u>C. pubescens</u> Willd. <u>C. pugioniformis</u> Nyar. <u>C. pulchella</u> Ledeb. <u>C. pullata</u> L. <u>C. recta</u> Krock. <u>C. rhapontieum</u> Will. <u>C. rivularis</u> Brot. <u>C. ruthenica</u> Lam. 	+	-	-
C. rhapontieum Will.	+	-	-
C. rhenana Bor.	+	,	-
C. rivularis Brot.	+	-	-
C. ruthenica Lam.	+	+	-
C. romana L.	_		*
		-	T

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Table 3. (Continued)			
Host Species	P. <u>centaureae</u>	P. jaceae	<u>P. verruca</u>
C. sadleríana Janka	+		_
<pre>C. sadleriana Janka C. salicifolia M. B. C. scabiosa L. C. schizolepis Trautv. C. seridis L. C. sessilis Willd. C. solstitialis L. C. sonchifolia L. C. sonchifolia L. C. sphaerocephala L. C. sphaerocephala L. C. spinulifolia L. C. spinulosa Roch. C. spinulosa Roch. C. splendens Tenore C. spruneri B. et H. C. squarrosa Willd. C. stenolepis A. Kern. C. stereophylla Bess. C. sterilis Stev. C. stoebe L. C. sub-fleischeri Nyar. C. sub-fleischeri Nyar. C. suphurea Willd. C. szollosii Wagner C. szovitsiana Boiss. C. transalpina Schleich. C. transalpina Schleich. C. transalpina M.B. C. triumfetti All. C. vallesiaca Jord. C. vesceritensis Boiss. et Reut.</pre>	4	« +	_
C. salonitana Vis.	+	·	-
<u>C. scabiosa</u> L.	+	-	+
<u>C. schizolepi</u> s Trautv.	+	• —	-
<u>C. seridis</u> L.	+	_	-
<u>C. sessilis</u> Willd.	+	-	-
<u>C. solstitialis</u> L.	+	· +	-
<u>C. sonchifolia</u> L.		-	+
<u>C. sphaerocephala</u> L.	, · · +	-	-
<u>C. spinulifolia</u> L.	-	-	+
<u>C. spinulosa</u> Roch.	+	· -	+
<u>C. splendens</u> Tenore	+	_	-
<u>C. spruneri</u> B. et H.	+	-	-
<u>C. squarrosa</u> Willd.	+	+	_
<u>C. stenolepis</u> A. Kern.	+	` +	- .
<u>C. stereophylla</u> Bess.	+	<u> </u>	. —
<u>C. sterilis</u> Stev.	, +	-	
<u>C. stoebe</u> L.	· _	+	- '
<u>C. sub-fleischeri</u> Nyar.	+	+	
<u>C. sulphurea</u> Willd.	+	-	
<u>C. szollosii</u> Wagner	+		
<u>C. szovitsiana</u> Boiss.	+	-	-
<u>C. tauscheri</u> Kern.	+		
<u>C. transalpina</u> Schleich.	+	+	_
<u>C. transcaucasica</u> P. Sosn,	+•		<u></u>
<u>C. trichocephala</u> M.B.	+	-	_
<u>C. triumfetti</u> All.	+	-	-
<u>C. uniflora</u> L.	+	-	-
<u>C. vallesiaca</u> Jord.	+	-	-
	+	~	, -
C. virgata L.	+ '	+	-
Carthamus tinctorius L.	_	_	
C. lanatus L.	-	, -	+
			•

EXPERIMENTATION

CHAPTER IV. SURVEY FOR AND COLLECTION OF RUST FUNGI ON CENTAUREA

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4.1 Introduction

An evaluation of the available information on the biology and control of spotted knapweed in North America initiated the search for additional biocontrol agents in the native range of this noxious weed. At present, the chemical, cultural, and managerial methods of control have proven to be ineffective and/or unfeasible for the thousands of hectares infested with spotted knapweed in western North America. The A four insects that were imported from Europe and released in North America for the biological control of spotted knapweed contributed significantly have not ın reducing the aggressiveness of this weed. The search for additional biocontrol agents could result in finding other organisms that would, alone and/or in combination with those biocontrol agents already established, contribute to significant suppression of this noxious weed.

There is evidence in the literature that rust pathogens attacking \underline{C} . <u>maculosa</u> in Europe would be suitable

for investigation as possible biocontrol agents of spotted knapweed (Guyot 1967; Savile 1970 a,b). Rust fungi have proven in the past to be effective biocontrol agents against weeds, demonstrated with Puccinia chondrilling Bubak & Syd. as against skeletonweed (Chondrilla juncea L.) in Australia (Hasan 1972); <u>Puccinia xanthii</u> against Xanthium species. (Hasan 1974b); and blackberry rust, Phragmidium violaceum (Schulz) Winter. against weedy Rubus species in Argentina (Oehrens 1977). These rusts are autoecious and have demonstrated a very high level of specialization on their Autoecious rust fungi are more suitable for use hosts. in biological control of weeds than heteroecious rust fungi, the later case the alternate host may be a since ın useful absent from the target plant or may be area. Also. experimentation with heteroecious rusts difficult to lS While working with rumex rust, conduct. Uromyces rumicii (Schum.)Win., for the biological control of curly dock (Rumex L.), Inman (1971) could not succeed in infecting the crispus alternate host Ranunculus ficaria L., Puccinia species attacking spotted knapweed in Europe are autoecious, macrocyclic rusts with host ranges limited to a single host or to a group of <u>Centaurea</u> sp. (Gaumann 1959; Guyot 1967; Ialongo and Boldt 1977; Savile 1970a: Watson and Alkhoury 1977). These rust pathogens are strong prospects for the biological control of spotted knapweed, and are widespread ın Europe encompassing the full native range of spotted knapweed where their search and collection should be concentrated.

Efficient search and sampling strategies for natural enemies of introduced weed species has been described by Marshal et al. (1981) and Wapshere (1981a). It is generally agreed that the center of evolution, or diversification, of the genus and sub-genus of the target weed should be the first priority for exploration (Goeden 1974; Room 1980; Wapshere 1975). This reasoning is based on the assumption that these centers will be the richest source of organisms that have coevolved with their host plants (Harris' 1971). This approach has been confirmed for <u>Ambrosia</u> species in the Sonoran Desert (Harris and Piper 1970), Solanum species in northern Mexico (Goeden 1971), <u>Chondrilla</u> species in southern U.S.S.R. 1974a) and Echium species on the Iberian Peninsula (Wapshere (Wapshere 1981b). The long process of co-evolution of the pathogen with its host plant has resulted, 'according to many authors, in the accumulation of distinct types and level of protection in the host population and a broad spectrum of Virulence in the pathogen (Browning 1981; Leppik 1970; Nelson 1979; Zhukovsky 1959). The initial exploration for suitable agents should be centered at and radiate from such centers of The search area should be large enough diversification. to encompass a large diverse natural enemy complex especially if different weed forms and blotypes of the agent exist (Sands and Harley 1981).

There has been emphasis on collecton of agents from ecoclimatic situations similar to those occupied by the target

weed (Wapshere 1975). Although agents selected from such regions may be more likely to become established and be effective [for example, <u>Puccinia chondrillina</u> on skeltonweed (Wapshere 1978)], many other factors, such as the relative competitiveness of the weed and other components, can influence the effectiveness of an agent (Sands and Harley 1981; Winder and Harley 1978).

In cases where the center of generic diversification cannot be determined for the weed and an ecoclimatic analogous region in the native range cannot be found, it is recommended that a random search be initiated throughout the native range in order to collect a wide genetic stock of the agents (Wapshere 1981a).

The first collections of rust fungi attacking spotted knapweed in Europe were made in 1980 by researchers of the Commonwealth Institute of Biological Contról (C.I.B.C.), in Délemont, Switzerland. Five rust samples collected on spotted knapweed in Austria and one sample collected in France were sent to the quarantine facility of Macdonald College. These six collections were found to be of low virulence on eight North American populations of spotted knapweed. Consequently, a more extensive survey was conducted in Eastern and Central Europe to find more virulent strains of the rusts.

4.2 Materials and Methods

The field survey and collection trup was made during two weeks of June 1982. Most of the sites the last were located during previous explorations by entomologists of the Commonwealth Institute of Biological Control, stationed ıп Delemont, Switzerland. The geographic regions surveyed western Romania, western Hungary, included southeastern Austria. and the Rhine valley near the border of France and Germany.

sites were selected simply on the basis of The large spotted knapweed population and they were all located within the native range of this species. This strategy has previously resulted in the discovery of virulent and hostspecific strains of Puccinia chondrilling Subak & Syd. on skeletonweed in southern Europe (Hasan 1972,1981). The size of the spotted knapweed infestation was estimated at each location and corresponded to the area of the collection site. The degree of coverage and sociability of spotted knapweed was also estimated visually at each site using the Braun-Blanquet classification (1932). Observations on the incidence and severity of rust disease in spotted knapweed populations were also made.

Each collection consisted of leaves with rust pustules taken from a single infected plant chosen at random. The leaf sample was rated for reaction to the rust, using the scale of 0 to 4 developed by Stakman <u>et al</u>. (1962), and then

placed in a paper envelope. The collections were coded using a system of five digits e.g., HG-O1-c, with the first two capital letters identifying the country of origin, followed by two numbers representing the site and a letter was assigned to each plant on which the collection was made. The material was sent or brought back, with official import permits, to the quarantine facility of Macdonald College of McGill University.

4.3 Results and Discussion

4.3.1 Field survey

A total of 30 sites was surveyed in Eastern and Central Europe (Table 4). The field survey was mainly concentrated in the Steinfeld region of southeastern Austria where 18 sites were surveyed (Figure 4). The remaining sites, were distributed as follows: 2 sites in northwestern Romania (Figure 5), 4 sites in eastern Hungary (Figure 4), and 5 sites in the Rhine Valley between France and Germany (Figure 6).

Spotted knapweed plants were readily identified in the field by external morphological characters (Figure 8). Identification at the subspecies level was not possible in the field because plants were only at the seedling or bolting stage at the time of the survey. Classification of the three subspecies of <u>Centaures maculos</u> is based primarily on morphological features of the flower head (Hegi 1909).

Site	Locality	Approximated area of site (m ²)	Estimated cover_of spotted knapweed ^a	Estimated sociability of spotted knapweed ^b	No. of rust collections	Rating of rust col- lections ^c	
	<u>.</u>					• •	
FC-01	Chalampe, France	10 .	1	1	3	2	
FC-02	Blodelstein, France	, 4	r	1	2	1	
FC-Ò3	Roggenhouse, France	18	r	1	3	1	
FC-04	Reguisheim, France	100	r	1	2	l	
FC-05	Ottmarsheim, France	100	r .	1	- 1	2	
GR-01	Istein, Germany	30ౢ	1	1	3	2	,
HG-01	Sopron, Hungary	1,200	r	1	5	1-3	
HG-02	Sopron, Hungary	4,000	r	1	1	2	
HG-03	Balf, Hungary	900	p Ľ	· , 1	1	2	
HG-04	Balf, Hungary	10,000	r	1	* .	*	
OS-01	Hornstein, Austria	40,000	r	3	10	3	
OS-02	Mitterndorf, Austria	10,000	l	2	8	3	
0S-03	Durnstein, Austria	10,000	r	1	6	2	

Table 4. Weed and Rust Population Parameters of European Collection Sites.

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* No rusted plant found at this site.

Site ·	Locality	Approximated area of site (m ²)	Estimated cover of spotted knapweed ^a	Estimated sociability of spotted knapweed ^b	No. of rust collections 2'	Rating of rușt col- lections ^c	
05-04	Theresenca Feld, Austria	2,500	r	1	3	⁻ 2	
0S-05	Sollenau, Austria	20,000	1	3	8	2	-
05-06	Sollenau, Austria	2,500	1 °	• 3	3	2-3	
OS- 07	Eggendoff, Austria	10,000	r	1	ż .	2-4	~ ~ rq
OS-08	Neufeld, Austria	5,000	1	1	1.	1	
OS-09	St-Margarethen, Austria	1,000	r	່ 1	3 °	3-4	• •
0S-10	Oggau, Austria	5,000	r	1	4	2	
OS-11	Donnerskirchen, Austria	20,000	r	1	3	2	
0S-12	Sollenau, Austria	2,500	r	1	4 ~~	2	
0S-13	Sollenau, Austria	2,500	r	1	1	2	
0S-14	Sollenau, Austria	250	2	4	6	3-4	,
0S-15	Neuribohr, Austria	1,000	° 3	4	5	3	
0 \$-16	Oeynhausen, Austria	10 0 ·	ŗ	1	- 3	3	-
			· •				

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Table 4. (Continued)

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Table 4. (Continued	:d)
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Site	Locality	Approximate area of si (m ²)	te <u>cover of</u> s spotted knapweed ^a c	Stimated ociabilit of spotted napweed ^b	d	Rating of rust col- lections ^C	
0S-17	Richardhorf, Austria	6	r	1	6	3-4	ı
OS-18	Vosendorf, Austria	5	5	, 1	1	4	
RM-04	Crisulic, Romania	100	r	1	1	3	
RM-05	Poieni, Romania	100	r	1	1	3	2
of pla	Blanquet classification nt cover	scale	Blanquet sociability	C Rus	t rating system	۰ -	
Class	Degree of cover	Class	Sociability	• •	Host reaction	ons	
5	76-100% of the area	1	Growing singly	0	Immune, no symp	otoms	
4	51-75% of the area	2	Growing in tufts	0;	Nearly immune,	hypersensit:	ive
-			-				
3	26- 50% of the area		Growing in small groups		spots, no uredi	lnia.	
3 2	26- 50% of the area 6- 25% of the area	4	Growing in larger groups		Very resistant	lnia. , minute ure	dini
2 1	26- 50% of the area 6- 25% of the area 1- 5% of the area	4	,	ups	Very resistant, surrounded by r	Inia. , minute ure necrotic area	dini a.
-	26- 50% of the area 6- 25% of the area 1- 5% of the area Less than 1% of the area	4	Growing in larger groups		Very resistant surrounded by r Moderately res	Inia. , minute ure necrotic are istant, smal	dini a. 1 to
2 1	26- 50% of the area 6- 25% of the area 1- 5% of the area	4	Growing in larger groups	ups	Very resistant, surrounded by r	Inia. , minute urea necrotic area istant, smal redinia, chlo	dini a. 1 to oros

be some chlorosis.
Very susceptible, large uredinia often coalescing, no necrosis, may be some chlorosis.

Figure 4. Collection sites (\blacktriangle) of rust fungi on <u>C</u>. <u>maculosa</u> Lam. in Austria and Hungary.





Figure 5. Collection sites (▲) of rust fungi on <u>Centaurea</u> <u>maculosa</u> Lam. in Romania.

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Figure 6. Collection sites (A) of rust fungi on <u>Centaurea</u> <u>maculosa</u> Lam. in France and Germany.



Researchers from the C.I.B.C. had previously identified the populations of spotted knapweed at different sites in Austria, Hungary, and France as <u>C. maculosa</u> ssp. <u>rhenana</u>. <u>C. maculosa</u> ssp. <u>micranthos</u> was also present in one population in Hungary. These plants were all found to be diploid (2n=18) (D. Schroeder, pers. comm.). However, tetraploid plants (2n=36) have recently been identified from five collection sites in Hungary and Romania, including one Romanian site (RM-O4) in which a rust collection was made during this survey (Watson, pers. comm.). This confirms that different forms of spotted knapweed overlap geographically in their distribution in Europe and that rust collections may have been made on these different forms of the weed during this study.

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All collection sites were found in open, disturbed habitats such as roadsides, waste places, and quarries (Figure 7a, b), with the exception of one site in Hungary which was a natural forest steppe habitat (Figure 7c). As previously reported, it appears that spotted knapweed is exclusively a ruderal species in Europe and is not found in cultivated fields (Hegi 1912). Spotted knapweed infestations were small (rarely exceeding 2 hectares) and they generally corresponded to the magnitude of soil disturbance in the site. Spotted knapweed was commonly found growing solitary, but occasionally grew in small groups of four or five plants. The degree of coverage was estimated to be less than 5% of the total area at all sites except for two sites in Austria (OS-14

Figure 7. Typical European habitats of <u>Centaurea</u> <u>maculosa</u> Lam. :

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a) Spotted knapweed plants (arrow) with a scattered distribution in a recently abandoned quarry (col-lection site 05-07).

b) Spotted knapweed plants (arrow) on a slope of a vineyard (collection site 05-03).

c) Spotted knapweed plants (not seen in the picture) with a scattered distribution in a natural foreststeppe habitat (collection site HG-04).



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Figure 7d. Typical European habitat of C. maculosa Lam.: Dense infestations of spotted knapweed plants in a recently disturbed field (collection site OS-14).

Figure 8. External morphological structure of a spotted knapweed plant along a roadside (collection site OS-07).

Figure 9. Rust pustules (arrow) on basal leaves of a spotted knapweed plant (collection site OS-07).



and OS-15) where dense stands of spotted knapweed seedlings were observed, suggesting recent soil disturbance at these sites (Figure 7d). Spotted knapweed was commonly associated with plant communities composed of other pioneer species such as <u>Plantago lanceolata</u> L., <u>Carduus nutans</u> L., <u>Melilotus</u> <u>officinalis (L.)Desr., Anthemis cotula L., Echium</u> sp., and <u>Achillea</u> sp..

The low density of spotted knapweed observed in most sites surveyed in Europe is an indication that biotic factors are playing a major role in regulating the population density of this weed. Spotted knapweed harbors a complex of natural enemies in its native range which contributes to the maintenance of low plant density (Schroeder 1977).

4.3.2 Rust Collection

A total of 106 rust collections were made on spotted knapweed (Table 4) with collections being made at each site surveyed except for one site in Hungary (HG-04) where no infected plants were found. These results indicate that spotted knapweed is probably attacked by rust fungi throughout its native range.

The prevalence of the rust disease was observed to be low with fewer than 10% of the plants being infected at each site. The scattered distribution and scarcity of spotted knapweed may have influenced the incidence and spread of the

disease in a location. The "underpopulation" of specialized pathogens caused by low host frequency may partly explain why epidemics in natural mixed vegetation are rare serious (Zadoks 1972). The severity of the disease was also observed to be low on most plants sampled with usually only the basal leaves of the bolted plants covered with uredinia (Figure 9). Occasionally, seedlings were found to be infected by Reactions of spotted knapweed plants in the field rust. to the rust usually varied from 1 to 4 according to Stakman's Differences in host reactions were often observed scale. within a population of spotted knapweed plants at one location. Rust collections which appeared most virulent on spotted knapweed (reaction types 3 and 4) were obtained from the following sites: 05-07, 05-09, 05-14, 05-17, 05-18, RM-04, and RM-05. Rust collections from the Rhine Valley appeared to be less virulent than collections made in eastern Europe.

The incidence of rust disease on spotted knapweed populations in Europe has also been observed to be low during prèvious surveys (D. Schroeder, pers. comm.). Although actual data on disease development in natural ecosystems are scarce, it is generally agreed that in the center of diversification where pathogens and host plants have commonly co-evolved over an extended period of time, disease, while being ever present, rarely approaches epidemic levels (Burdon and Schattock 19 ; Harlan 1976; Knott 1972; Segal <u>et al</u>. 1980; Zadoks 1972). In these situations, both host and pathogen have reached a

dynamic equilibrium in which the disease does not threaten the host, and the host supports the pathogen indefinitely (Harlan 1976). This may explain the low incidence and severity of rust disease that is probably prevalent throughout the native range of spotted knapweed.

no general consensus There is amongst plant pathologists concerning the effect of diseases on the genetic composition of plant populations in natural communities. Van der Planck (1975) and Nelson (1979) have emphasized the significance of horizontal (or field) resistance in preventing destructive disease incidence in the epicenters of hostpathogen co-evolution. Burdon (1978) attributed the typically low levels of diseases in natural plant communities to their heterogenic composition. Others have postulated that racespecific, oligogenic mechanisms of protection are also present in indigenous ecosystems (Browning 1974; Browning et al. 1977). As for the nature of the pathogen, Knott (1972) and Van der Planck (1975) contended that disease in natural ecosystems favors the evolution of relatively low virulence in the pathogen. Others argued that virulent and aggressive forms do develop in indigenous ecosystems (Moseman 1971; Zhukovsky 1959).

More extensive field studies are needed to understand the dynamics of rust disease on spotted knapweed in its native range. Nevertheless, field data from the present survey suggest that the nature of virulence in the rust pathogen may be distinctly diversified.

CHAPTER V. SCREENING OF RUST COLLECTIONS

5.1 Introduction

The screening of rust collections made in Eastern and Central Europe was undertaken to determine the most virulent strain on North American spotted knapweed. The lack of adaptation on spotted knapweed of the six rust collections previously tested in 1981 may have resulted from genetic variations in spotted knapweed in Europe which precludes certain biotypes of the rust from utilizing forms differing from those on which it evolved. Hasan (1972, 1981) has reported that rust collections made on <u>Chondrilla</u> juncea L. in southern Europe differed greatly in virulence to the Australian forms of the weed and that specific strains had to be selected for certain forms of the weed. The extended survey and more intensive collecting on spotted knapweed in Europe should have increased the chance of finding more virulent strains of the rusts attacking this weed .

5.2 Material and Methods

After their arrival at the guarantine facility at

Macdonald College, collections were divided into two portions: one portion was used immediately for inoculation on spotted knapweed seedlings and the other portion was retained as a herbarium specimen for later taxonomic observations. Collections which had limited development of uredinia were kept as herbarium specimens only.

Seeds of spotted knapweed from different locations in western North America were planted in pots (10.0 cm diameter, 8.5 cm high) filled with Pro-Mix, approximately 3 to 5 weeks prior to inoculation. The seedlings were thinned to a maximum of four per pot. Plants were grown in a controlled environment cabinet with $20^{\circ}C \pm 2^{\circ}C$ day and $15^{\circ}C \pm 2^{\circ}$ C night temperature, daylength of 15 hours, and light intensity at plant level of 320 ± 10 µE sec⁻¹ m⁻². Plants were fertilized once every two weeks with a complete commercial formulation of $20N: 20P_2 O_5: 20K_2 O$ at a rate of 2.5g of fertilizer per liter of water.

Inoculation procedure

- a) Urediniospores were hydrated for three hours. Spores or
 small leaf pieces with uredinia were placed on weighing
 paper situated on a moistened filter paper inside a petri
 dish sealed with parafilm.
- b) The plants were moistened with an atomizer spray bottle containing sterile distilled water.
- c) Hydrated urediniospores were transferred by finger or with the aid of a spatula to the leaf surface.
- d) Inoculated leaves were gently rubbed with the finger to spread the urediniospores.
- e) Inoculated plants were then lightly sprayed with sterile distilled water and enclosed separately in a polyethylene bag and incubated in the dark for 24 hours at 23°C.
- f) Bags were removed and inoculated plants transferred to a controlled environmental cabinet with $20^{\circ}C \pm 2^{\circ}C$ day and $15^{\circ}C \pm 2^{\circ}C$ night temperature, daylength of 15 hours, and light intensity at plant level of $320 \pm 10 \ \mu\text{E sec}^{-1} \ \text{m}^{-2}$ from cool white fluorescent tubes supplemented with incandescent lamps. Relative humidity in the growth cabinet ranged from 60% to 80%.

Disease assessment

The reaction type of each plant was assessed 21 days after inoculation using the rating system of 0 to 4 developed for other rusts by Stakman et al. (1962) as follows:

		Rust Rating System	
Infection	ction Type Host Reactions		
	0	Immune: No uredinia nor other symptoms	
	0;	Nearly immune: No uredinia, but hypersensitive	
• 0		spots présent.	
1 Very resistant: Uredinia minute, surr			
		by distinct necrotic areas.	
	2	Moderately resistant: Uredinia small to	
X		medium, usually in green islands surrounded	
		by a chlorotic or necrotic border.	
	З	Moderately susceptible: Uredinia medium in	
	Ň	size, no necrosis but chlorotic areas may be	
	• 、	present. Coalescence of uredinia is	
, ,		infrequent.	
	4	Very susceptible: Uredinia large, and often	
n		coalescing. No necrosis, but chlorosis may	
		be present.	

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Urediniospores were collected by tapping infected leaves over a petri dish and by cutting off leaves infected with uredinia. This material was stored at 4°C for a maximum of one month or until subsequent inoculation. The inoculum of the rust collections was increased on spotted knapweed using the same inoculation procedure described above. 5.3 Results and Discussion

All rust collections were received within 18 days of the date of collection at the plant quarantine facility. Sixty-three collections had sufficient uredinia development for inoculation on seedlings of spotted knapweed. Results of pathogenecity tests of these rust collections are summarized in Appendix 1. All main geographic regions surveyed , the Rhine Valley, southeastern Austria, western Hungary, and western Romania gave rust collections virulent to North American spotted knapweed. In total, 48 rust collections representing 21 European sites were pathogenic on at least one population of spotted knapweed.

Variations in host response were observed between and populations of spotted knapweed inoculated within with different rust collections. However, it is difficult to determine if these variations in reaction type are solely the consequences of genetic factors of resistance in the host population. Many inoculations resulted in an immune host response (reaction type 0), and could be attributed to the loss of inoculum viability from the time the collections were in Europe to when they reached the plant quarantine made facility by postal shipment (approximately 15 days). Prasad (1947) reported that urediniospores of <u>Puccinia</u> carthami a closely related rust, had lost their viability Cda,

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within three weeks at room temperature (25-35 $^{\circ}$ C). It was later observed using light microscopy, that teliospores were present in pustules of more than 20 of the rust collections made .on spotted knapweed in Europe. The presence of teliospores in early summer on leaves of spotted knapweed in Europe suggests that they represent the oversummer stage of the rust cycle as in the Steinfeld area, where dry conditions, prevail throughout the summer. These spores will become dormant for a certain period of time and will require repeated periods of wet-dry cycles before they germinate (Petersen 1974). These two factors, the presence of teliospores and the decrease in inoculum viability, combined with a relatively low initial inoculum may have decreased the probability of obtaining infection on seedlings of spotted knapweed. Also, because of the very low initial inoculum, germination tests were not performed on these collections.

The inoculation procedure, incubation period and controlled environmental conditions used in these experiments were selected according to the optimum conditions reported for <u>Puccinia carthami</u> and many other rusts (Coulson 1967; Hasan 1972; Prasad 1947; Stakman <u>et al</u>. 1962).

When infection occurred on inoculated seedlings of spotted knapweed, uredinia developed 11 to 13 days after inoculation. Infection types 2 or 3 were often recorded on seedlings of the different spotted knapweed populations.

Occasionally, infection types 1 or 4 were observed on few individuals. These variable results were rather consistent for the different rust collections coming from different sites and also between collections coming from the same site. No hypersensitive response (reaction type 0;) was observed on any of the inoculated leaves. The range of host response in the North American populations of spotted knapweed appears to be similar to that which was observed in the field survey.

The most virulent rust collections are listed ın Table 5. These 14 rust collections produced infection type 3 or 4 on spotted knapweed seedlings. The ratio of susceptible (reaction types 3 and 4) and resistant (infection types 1 and 2) plants to each collection is tabulated. Both resistant and susceptible plants were found for 10 of these virulent rust collections. One collection from Romania, RM-05-b, was highly virulent on spotted knapweed as indicated by a susceptible host response in all 14 infected seedlings from three populations. The uredinia produced by this collection were very large and developed rapidly on the surface of the leaf. This rust collection was chosen to be used for all subsequent testing. The other collections kept were viable by inoculating them every month on seedlings of spotted knapweed. The rust collection RM-05-b was later identified as Puccinia centaureae DC . Taxonomic studies on this rust collection are reported in Chapter VIII, page 117.

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Rust Col-	Host Popu-	No. of susceptible	
le tion	lation	plants (infection No. of resistant type ^a 3 or 4) plants (infectio type 1 or 2)	
F 31-c	SK-15,-17 •	"	
08+05-a	SK-11,-17	10/4	
0S∸05-f	SK-11,-17	. 2/5 ·	
05-07-g	SK- 1,-17	11/2	
05-09-jc	SK-11,-16,-17	5/1	
05-11-d	SK-11,-14,-17	10/6	
05-12-d	SK-17	12/5	\$
0S-14-a	SK-17	. 19/9	1
0S-14-c	SK-15,-16,-17	10/1	
0 S- 15-a	SK-11,-15,-17	12/15	1
RM-05-Ь	SK- 4,-8,-17	14/0	

Table 5. List of the most virulent rust collections on populations of spotted knapweed.

a Ratingsystem:

0 Immune: No uredinia nor other symptoms.

0; Nearly immune: No uredinia, but hypersensitive spots present.

1 Very resistant: Uredinia minute, surrounded by distinct necrotic areas.

2 Moderately resistant: Uredinia small to medium, usually in -green islands surrounded by a chlorotic or necrotic border.

3 Moderately susceptible: Uredinia medium in size, no necrosis but chlorotic areas may be present. Coalescence of uredinia is infrequent.

4 Very susceptible: Uredinia large, and often coalescing. No necrosis but chlorosis may be present.

CHAPTER VI. HOST SPECIFICITY OF PUCCINIA CENTAUREAE

6.1 Introduction

Prior to the release of an exotic weed control organism in North America, it is necessary to demonstrate its host specificity. Therefore, once the pathogenicity of the rust collections to North American populations of spotted knapweed had been determined, the collection which appeared the most virulent, RM-O5-b, was selected for subsequent host specificity testing. This rust collection was later identified as <u>Puccinia</u> <u>centaureae</u> DC. A prime concern of biological control is that the biocontrol agent must not attack any cultivated or ecologically important plants in the region in which it is to be released.

Different methods have been described; those which have been perfected for testing the safety of exotic organisms are mainly for insects (Dunn 1978; Goeden 1977; Zwolfer and Harris 1971). Wapshere (1974b) has developed a method, the centrifugal phylogenetic system, that is applicable to all organisms, including rust pathogens. This approach is based on the assumption that related plants are morphologically and biochemically more similar than unrelated plants. The

procedure is to test the agent on a sequence of plants from those most closely related to the weed species, progressing to successively, more and more distantly velated plants until the host range has been adequately circumscribed. As a further assurance of safety, Wapshere suggested that the crop plants whose mycological record is poorly known and the crop plants that, for climatic or ecological reasons have, not been exposed to the biological agent, should also be tested at the same time as crop plants related to the weed and crop plants attacked by related organisms. Harris and Zwölfer (1968) suggested that plants possessing similar secondary chemicals should also be tested. Wapshere (1974b) has discussed the biological principles supporting his testing method. He also recognized that certain limitations exist if only plant biochemistry is used for establishing the list of test plants (Wapshere 1983). He explained that in the case of insects attacking two related weeds, Echlum species and Helotropium species, there was a relationship between plant chemicals and host selection which could have confirmed the host specificity demonstrated by testing. However, in the case of the host specificity of Chondrilla juncea arthropods, only one species had a host selection that seemed to be related 'to known phytochemistry. There are yet no clear indications on the phytochemistry of the general of the sub-tribe Centaurineae that would help in establishing a list of potential hosts for organisms attacking Centaurea sp. (Wagner 1977).

The centrifugal phylogenetic system as described originally by Wapshere remains the safest method for the determination of host specificity of biocontrol organisms. This method has been used effectively to demonstrate the safety of many biological control organisms and also the specificity of <u>Puccinia chondrillina</u> on skeletonweed (Hasan 1972; Wapshere 1975). This method was used in this study to determine the host range of an isolate of <u>P. centaureae</u>. collected on spotted knapweed in Romania.

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Biological specialization, **a**8 an adaptation of obligate parasites to live on definite host plants only, is explicitly manifested in rust fungi (Leppik, 1965). Rust fungi have evolved in interdependence with their hosts in the center of origin and genetic diversification of the latter. This concept, first expressed by Dietel in 1904, has gained general acceptance (Flor 1955; Gaumann 1952; Leppik 1970; Zhukovsky 1959). The range of host specificity Savile 1971; of rust fungi enables them to attack different host species but at the same time to have highly specific interactions within their main host species (Leppik 1965).

Host specificity tests have been found effective for selecting safe biocontrol agents since host transference has not occurred among organisms used for biological control of weeds in North America (Huffaker 1973).

6.2 Materials and Methods

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The host specificity of <u>P</u>. <u>centaureae</u> was examined using the centrifugal phylogenetic system. The sequence of test plants was as follows:

Testing sequence Plants to be tested

Other <u>Centaurea</u> sp.

Populations of Centaurea maculosa

Other members of the sub-tribe Centaureinae Dumort.

Other members of tribe Cynareae

Representatives of other tribes of Asteraceae Family.

Selected species of major economic importance from other Families.

The test plants are listed under the names used in Flora Europaea (Tutin <u>et al</u>. 1976). The tribes of the Asteraceae family were classified according to Cronquist (1955, 1977). Classification of the genera within the Cynarae was taken from Dittrich (1977) but the sub-tribes of Cynareae were not elevated to tribal rank as proposed by Dittrich. Cronquist (1977) did not agree with elevating these related sub-tribes to tribal rank. Sub-genera and sections of the sub-tribe Centaureinae have been treated according to Tutin <u>et al</u>. (:376).

The plants were grown in pots 10 cm diameter and 14.4 сhigh filled with Pro-Mix. They were inoculated at the juvenile stage (4 to 6 weeks old) by following the inoculation procedure described in section 5.2. Fresh inoculum of P. centaureae was previously harvested from apotted knapweed plants. The number of individuals of each plant species tested varied depending on availability of seed collections and germination rate. A maximum of four plants were inoculated in each pot. Each inoculation of tests plants was accompanied by 3 to 4 inoculated spotted knapweed plants. All inoculated plants were incubated and transferred to a controlledenvironment cabinet as described in section 5.2. Disease assessment was performed 21 days after inoculation.

6.3 Results

Host specificity tests were first carried out by inoculating wild and cultivated <u>Centaurea</u> sp. closely related to spotted knapweed, followed by species of other genera of the four sub-tribes of Cynareae, namely; Centaureinae , Carduinae, Carlininae and Echinopsidinae. Afterwards, members of other tribes of Asteraceae were tested followed by representatives of other plant families which are economically

important in North America. Results of host specificity are summarized in table 6.

None of the plant species outside the Cynareae tribe, annoculated with the isolate of <u>P. centaureae</u>, became infected. These non-host species include 12 major economic crop plants and 13 species representing 9 tribes of Asteraceae. Tvo tribes, the Mutiseae and Vernoneae, were not represented in the testing because of unavailability of seeds. Members of these two tribes are distributed in the southern Hemisphere, with the exception of some Vernonia sp. which are found ln These two tribes have no species of economic North America. importance (Cabrera, 1977; Jones 1977).

The experimentally determined host range of Ρ. <u>centaureae</u> was confined to four genera of the sub-tribe Centaurinae. namely; Amberboa, <u>Carthamus</u>, Centaurea and inoculations on spotted kmapweed plants Cnicus. A11 that accompanied each test resulted in infection and subsequent development of many uredinia on the leaf surface 11 days after inoculation indicating that all tests were performed under optimum conditions for rust infection.

<u>P. centaureae</u> was found to be pathogenic on 25 of the 52 species or subspecies of <u>Centaurea</u> tested. Susceptible <u>Centaurea</u> species showing reaction types 3 and 4 were found in the sub-genera Acrolophus, in which <u>Centaurea</u> maculosa belongs, and also in sub-genus Jaceae, Phalolepis, and Cyanus. The

,	Number of plants inoculated	Infection type ^a
<pre>Interaceae Interaceae Interaceae Sub-tribe Centaureinae Sub-genus Acrolophus Section Maculosae</pre>	•	¢
Centaurea maculosa Lam.		
North American populations		
<pre>SK-1 (Québec, Canada) SK-2 (Spokane, Wash.,USA) SK-5 (Québec, Canada) SK-6 (Pullman, Wash.,USA) SK-8 (Montana, USA) SK-10(Oregon, USA) SK-11(Québec, Canada) SK-14(Québec, Canada) SK-15(Montana, USA) SK-16(Montana, USA) SK-17(Montana, USA) SK-32(California,USA)</pre>	6 6 4 9 13 3 19 17 10 5 155 5	3 2,3 3,4 2,3 *1,2 2,3 2,3,4 3,4 3,4 3,4
European populations		
Austria - 1 Austria - 2 Austria - 3 Austria - 4 Czechoslovakia - 1 Czechoslovakia - 2 Czechoslovakia - 3 Czechoslovakia - 4 Czechoslovakia - 5 Czechoslovakia - 6	5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	2,3,4 3,4 3 2,3 2,3 1,2,3 2

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Table 6. Results of host specificity tests of Puccinia centaureae DC.

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٠	Number of plants inoculated	Infection type ^a
Sub-genus Acrolophus Section Maculosae	`,لا	
<u>Centaurea maculosa</u> Éam.		
European populations (cont'd)	·	
West Germany - 1 West Germany - 2 Hungary - 1 Hungary - 2 Hungary - 3 Hungary - 4 Hungary - 5 Hungary - 6 Romania - 4	5 5 5 5 5 5 5 2 5	2 3,4 2,3 3 3 3 3 2 2 3 (3
<u>Centaurea vallesiaca</u> (DC.) Jordan	3	0,3
Section Arenaria	•	`
<u>Centaurea</u> arenaria Bieb. • ex Willd.	2	ļ,
Section Cylindracea	-	
Centaurea diffusa Lam.		
DK-1 (Wash., USA) DK-5 (Oregon, USA) DK-6 (Idaho, USA) DK-9 (Wash., USA) DK-10(Cal., USA) DK-21(Babadag,Romania)	3 3 5 1 4 7	0,0;,2 0;,2 0,2 2 0;,1,2 0,0;,2

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	Number of plants inoculated	Infection type ^a
Sub-genus Acrolophus (cont'd) Section Paniculata		•
C. paniculata L.	11	0
Section Calcitrapa		,
<u>C. calcitrapa</u> L.	10	0,0;
/ Sub-genus Seridia	•	_
C. aspera L.	9	0
<u>C. napifolia</u> L.	7	0
<u>C</u> . <u>sonchifolia</u> L.	2	0 ~
Sub-genus Solstitiaria	· · ·	
<u>C. solstitialis</u> L.	4	0
Sol-1 (Danemark, Europe) Sol-2 (Trinity Co, Californ Sol-3 (Loomis,Co.,California	ia,USA) 8	0,0;,1 0,1
<u>C</u> . melitensis L.	7	0;,1
<u>C. sulphurea</u> Willd.	2	0
<u>C. eriophora</u> L.	× 3 -	0
C. diluta Aiton	2 .	. 0
Sub-genus Phalolepis Section Phalolepis	,	
<u>C. alba</u> L.	. 8	0,2,3
<u>C. alba</u> ssp. <u>deusta</u> Ten.	6	0,2,3
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	Number of plants inoculated	Infection type a
Sub-tribe Centaureinae (cont'd) Sub-genus Jacea Section Jacea		
<u>C. jacea</u> L.	6	`, 0
Jac-l (Rhine Valley, R.F.A.) Jac-2 (California, USA) Jac-3 (Quebec, Canada)	2 7 · 10	0 0,0;,1 0,2
C. jacea L. ssp. <u>amara</u>	1	1
Section Fimbriatae	•	
<u>C</u> .` <u>decipiens</u> Thuill. ssp. <u>decipiens</u>	۲ ۲	0
C. macroptilon Borbas	10	0,1
<u>C. microptilon</u> Gren. et Gondron	12	0,0;,1
Section Nigrescentes		
C. nigrescens Willd.	4 ,	0
Section Lepteranthus	an ganadir	
<u>C. debeauxii</u> Gren. et Gondron ssp. <u>nemoralis</u> (Jordan) Dostàl	۲. 8	0,0;,1
ssp. <u>thuillieri</u> Dostàl	3	1
C. nigra L. Nig-1 (Denmark) Nig-2 (Cap Breton, Canada) Nig-3 (Nova Scotia, Canada)	1 5 4 8	0 0,0; 0 0
<u>C. nigra</u> L. ssp. <u>rivularis</u>	2	0

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τ	Number of plants inoculated	Infection type ^a
Sub-génus Jacea Section Lepteranthus (cont'd)	ň	
<u>C. phrygia</u> L.	8	1,2
<u>C. phrygia</u> L. ssp. <u>carpatica</u> (Pore) Dostàl	4	0,1
<u>C. uniflora</u> Turra	2	3
ssp. <u>uniflora</u> ssp. <u>nervosa</u> (Willd.) Bonnier & Layens	3 6	0;,1,2
<u>C. pectinata</u> L.	、 5 ⁻	0;,2
Sub-genus Psephellus		
<u>C. dealbata</u> Willd.	5	0
Sub-genus Cyanus		-
C. montana L.	4.	0
<u>C. depressa</u> Bieb.	1	0
C. cyanus L. Cyn-1 (Belgium) Cyn-2 (Finland) Cyn-3 (California, USA) Cyn-4 (Besançon, France)	1 1 3 3	2 3 3 0;,3
Sub-genus Lopholoma		. 4
<u>C. aegialophila</u> Wagenitz	8	0
Section Lopholoma		۸ ۱
C. alpestris Hegetschw.	4	Ő
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	Number of plants inoculated	Infection type ^a
Sub-genus Lopholoma Section Lopholoma (cont'd)	I	
<u>C. scabiosa</u> L.	10	0,0;
ssp. <u>uniflora</u>	, 5	0
ssp. <u>alba</u>	4	0
Section Orientales		
C. atropurpurea Waldst. & K.T.	4	- 0
Section Acrocention		
C. ornata Willd.	6	0
<u>C. grbavaçensis</u> (Rohlena) Stoj. & Acht.	4	0;,0
Sub-genus Centaurea		`\
<u>C. ruthenica</u> Lam.	1	0
C. africana Lam.	3	0
Species not classified in Flora Euro	peae	
<u>C.</u> <u>americana</u> Nutt.	6 *	0
<u>C. ferox</u> Desf.	1	0
<u>C</u> . <u>involucrata</u> Desf.	6	2,3
<u>C. macrocephala</u> Puschk. ex. Willd.	7	0.
<u>C. muricata</u> L.	1	0

· · · · · · · · · · · · · · · · · · ·	Number of plants	Infection type ^a
<u>Centaurea</u> species not classified in Flora Europeae (Cont'd)		
<u>C. simplicaulis</u> Boiss. & Huet	. 4 ,	° ۲
C. virgata Lam.	s 4	Ò
· ·		-
Tribe Cynareae Sub-tribe Centaureinae		~
Acroptilon repens (L.) DC.	13	0
Amberboa moschata (L.) DC.	3	1,2,3
ssp. suaveliens	5	0,2
Carthamus tinctorius L. Cultivar "DART" "GILA" "VC-41" "VFR"	2 2 2 2	0; 2 2 1
Carthamos lanatus L.	8	0
Cheirolophus Sempervirens (L.) Pomel	8	0
Cnicus benedictus L.	7	1 '
Cnicus gnaphaloides (Ajr.) Bertd.	8	0
<u>Crupina crupinastrum</u> (Moris) Vis.	4	0
<u>Cyanopsis</u> muricata (L.) Dostàl	19	0
Leuzea centauroides (L.) J. Holub	8	0
<u>Mantisalca</u> <u>salmantica</u> (L.) Briq. & Cavillier	10	0

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	Number of plants inoculated	Infection type ^a
Tribe Cynareae Sub-tribe Centaureinae (cont'd)	- 、	1 ,
Serrulata tinctoria L.	5	. 0
Volutaria lippii (L.) Maire	7	0
Sub-tribe Carduinae	x	
Arctium minus Bernh.	2	0
Arctium lappa L.	, 4	0
Carduus nutans L.	10	0
<u>Cirsium</u> arvense (L.) Scop.	8 。	0
<u>Cirsium vulgare</u> (Savi.) Ten.	- 16	0
<u>Cousinia hystrix</u> L.	4	0
Cynara scolymus L. (c.v. Green Globe)	18	0
Cvnara cardunculus L.	12	0
Galactites tomentosa Moench	16	0
Jurínea alata	9	0
Notobasis syriaca (L.) Cass.	10	0.
Onopordum arabicum auct., non L.	6	0
Picnomon acarna (L.) Cass.	11	0
Ptilostemon casabonae (L.) Greute	r 2	0
Saussurea albescens Hook & Thoms	13	0
<u>Silybum</u> marianum (L.) Gaertner	10	0
	e	

	Number of plants inoculated	Infection type ^a
Tribe Cynareae (cont'd) Sub-tribe Carlininae	0 d	1
<u>Carlina</u> vulgaris L.	10 。	0
șsp. <u>stenophylla</u>	10	0
Xeranthemum annuum L.	14	0
Xeranthemum superbissimum	5	0
Sub-tribe Echinopsidinea	,	
Echinops banaticus Rothel ex. Sharader	. 4	0
Echinops ritro L.	11	0 ~
Tribe Eupatorieae		_ •
Ageratum haustonianum Miller	2	· 0
Tribe Inuleae		
<u>Filago</u> <u>vulgaris</u> Lam.	× *8	0
Inula helenium L.	11	0 ```
° Tribe Heliantheae		
Helianthus annuus L.	, 11	0
Tagetes erect a L.	6	0
Tagetes patula L.	× <u>4</u>	, 0
<u>.</u>	· · · · · · · · · · · · · · · · · · ·	• 0 •

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». :	į	<pre>Number of plants inoculated</pre>	Infection type ⁸	c
	Ľ	\langle , \rangle	a a	
	Family Asteraceae (cont'd)	. 4 ⁴	•	
	Tribe Astereae	· · · · · · · · · · · · · · · · · · ·	Î,	
	Aster chinensis L.	3 -	0	
	Tribe Anthemideae	-	· · ·	, i ,
	Chrysanthemum maximum Ramond	11 , ,	0	
	Tribe Senecioneae	م	· .	
	Arnica montana L.	1	0	,
	<u>Senecio bicolor</u> (Willd.) Tod. ssp. <u>cineraria</u> (DC.) C	12 Chater	0	-
t	Tribe Calenduleae			
	Calendula officinalis L.	12	0	
	Tribe Arctotideae	~	· ·	
٠	- <u>Gazania rigens</u> (L.) Gaertner	, 9 -	0 *	ı
	Tribe Cichorieae			C
	Lactuca sativa L.	° 12	0	
	Crop plants from other families			ه ۲
	Family Solanaceae			
	Solanum tuberosum L.	16	0	
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• ,	· · · ·	Number of plants inoculated	Infection type ^a	2				
Crops I	plants from other families	(cont'd)	1	×				
Family	Poaceae	,	. ,	,				
Aver	na <u>sativa</u> L.	12	0	•				
Hore	leum vulgare L.	- 12	0 ^	,				
Trit	cicum aestivium L.	4	0	<i>r</i>				
0 0;	ng System: Immune: No uredinia nor o Nearly immune: No uredini	,	spots present.					
1	Very resistant: Uredinia area.			c				
2	Moderately resistant: Uredinia small to medium, usually in green islands surrounded by a chlorotic or necrotic border.							
3 ້	Moderately susceptible: Uredinia medium in size, no necrosis but chlorotic areas may be present. Coalescence of uredinia is infre- quent.							
4	Very susceptible: Uredini sis, but chlorosis may be		lescing. No nec	ro-				
<u>}</u> .		a 		ø				

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species tested in sub-genus Solstitiaria and Lopholoma had resistant or immune responses. Only immune species were found in species of sub-genus Seridia and Psephellus. <u>Centaurea</u> species not classified in Flora Europeae and on which <u>P</u>. <u>centaureae</u> was pathogenic include <u>C</u>. <u>involucrata</u> and <u>C</u>. <u>virgata</u>. The only species native to North America, <u>C</u>. <u>americana</u>, was immune to the rust.

The species of <u>Centaurea</u> tested have been classified according to their response to rust infection (Table 7). Seven species, including <u>C</u>. <u>maculosa</u>, were fully susceptible. Few resistant plants were found in these species. A resistant host response (reaction type 1 and 2) was recorded on 10 additional species of <u>Centaurea</u>. This means that <u>P</u>. <u>centaureae</u> was able to infect and produce a second generation of urediniospores on juvenile plants of 17 <u>Centaurea</u> species. All other species were inearly to completely immune to rust infection and no uredinia were produced on these plants.

<u>P. centaureae</u> was inoculated on spotted knapweed plants from 12 localities of eastern and western parts of North America. The majority of plants from these populations were susceptible with only few moderately resistant individuals. Similar responses were observed in inoculated spotted knapweed plants from 19 European sites. There were no appreciable differences in host responses among all these populations of spotted knapweed. The lack of hypersensitive response on all inoculated leaves of spotted knapweed is

, Immune Response	Nearly Immune
Infection Type ^a 0	 Infection Type 0;
africana Lam. <u>alba</u> L. <u>alpestris</u> Hegetschw. <u>americana</u> Nutt. <u>arenaria</u> Bieb. ex Willd. <u>aspera</u> L. <u>atropurpurea</u> Waldst.& K.T. <u>dealbata</u> Willd. <u>calcitrapa</u> L. <u>debauxii</u> Gren.& Gondron ssp. <u>nemoralis</u> (Jordan)Dostàl <u>decipiens</u> Thuill. ssp. <u>decipiens</u> <u>depressa</u> Bieb. <u>diffusa</u> Lam.	Infection Type 0; Infection Type 0; Infection Type 0; Inigra L. ssp. rivularis Inigrescens Willd. Inigrescens Willd. Ini
 <u>macrocephala</u> Pusck.ex Willd. <u>macroptilon</u> Borbas <u>microptilon</u> Gren.& Gondron <u>montana</u> L. <u>muricata</u> L 	- ' - '

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Table 7. Response of Centaurea species to Puccinia centaureae DC.

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Table 7.	(Continued)

Resistant response

Infection type 1 and 2 *

Susceptible response

Infection type 3 and 4

	<u>c</u> .	<u>alba</u> <u>alba</u> ssp. <u>deusta</u> Ten. <u>cyanus</u> <u>debauxii</u> ssp. <u>nemoralis</u> ssp. thuillieri Dostàl	r	n.	م	<u>C</u> .	<u>alba</u> <u>alba</u> ssp. <u>cyanus</u> <u>diffusa</u> involucra		<u>a</u>	
۶	<u>ç</u> .	diffusa				<u>c</u> .	maculosa			
	ŧ.	involucrata Desf. jacea				$\frac{C}{C}$	uniflora vallesiad	ssp. <u>u</u>	niflora	
	F.	jacea ssp. amara			•	<u>u</u> .	Vallesia	<u>.a</u>		
	Ĕ.	macroptilon	*				e.	•		
	F.	maculosa Lam.	2			-				
	Ē.	melitensis L.	۲							
	Ē.	microptilon	4	~	•	<u>،</u>			•	
	<u>č</u> .	phrygia					-			
•	$\frac{\overline{c}}{\overline{c}}$.		-	-	۰.				8	
	Ĉ.	pectinata						٠.		
	Ē.	solstitialis				, ,		r.		
	Ē.	uniflora ssp. nervosa					• •			
	Ē.	virgata Lam.						-		_
									•	•

^a Rating system as described on page 84.

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noteworthy.

centaureae was able to infect under controlled Ρ. environment conditions, three species outside the genus Centaurea. The response to rust infection by Amberboa moschata from very resistant to 'moderately susceptible (L.)DC. was (reaction' types 1 to 3). This species has also been previously named Centaurea moschata L. . Carthamus tinctorius showed a range of resistant response, from nearly immune 1... moderately resistant (reaction types 0; to 2). Cnicus to benedictug L. was very resistant to the rust (reaction type 1). <u>Carthamua lanatus</u> L. and <u>Cnicus gnaphaloides</u> (Cyr.)Bertol. were immune to rust infection (reaction type O).

6.4 Discussion

The host specificity study reveals that the isolate of P. centaureae, collected on spotted knapweed in Romania, is pathogenic on other <u>Centaurea</u> species and that its host range extends to three other genera of the sub-tribe Centaurinae never been reported to harbor this rust species. that have However, the rust isolate was found to be of very low on many of these species as indicated by a nearly virulence and highly resistant host response. immune This Vas particularly true for Centaurea sp. belonging to sub-genus Jaceae and Solstitiaria, and also for Carthamus tinctorius and

benedictus. It could be possible that this extended Cnicus host range represents a controlled-environment phenomenon and may not represents the true field host range. According to Yarwood (1959), there are many cases of successful artificial inoculation of plants with pathogens which have not been found associated with these plants in nature. Although such a phenomenon could also be explained by the fact that pathogen and hosts did not come in contact in nature or that field been sufficiently intensive, it is, observations have not suspected that predisposition, under controlled environmental is playing a major role in extending the host conditions, range of P. centaureae. The principal predisposing features of controlled-environment experiments may not be known precisely. However, the fact that plants in a growth cabinet are usually more liberally watered and fertilized , and the conditions are optimum for pathogenesis during the experiment, as compared to field environment which varies constantly, may predispose the plants to disease.

Planck (1975) and Nelson, (1979) Van der have that in ecosystems, horizontal (or field) indicated nature is of major importance and that resistance in hypersensitivity is a rare event (Nelson 1979). Nelson cited the example of Solanum species and the blight fungus which coevolved in Mexico and where no tuber-bearing Solanum species were immune or hypersensitive when exposed to the pathogen under natural field conditions in that country. Others have

presented different opinions and recognized that however hypersensitivity and vertical resistance do have a role to play in natural ecosystems but only if they are "backstopped" by field resistance (Browning 1974, 1981; Browning et al. 1977; Segal et al. 1980). The consistency of immune, hypersensitive and highly resistant responses, under controlled environmental conditions, in many wild <u>Centaurea</u> species does not reflect the genetic diversity, with respect to host response, that might be expected from natural host species. Moreover, in the host specificity test as well as the screening of rust collections, spotted knapweed populations showed a range of host responses but no hypersensitivity. It is then questioned if these resistant species would actually harbor this rust isolate in Europe. On the other hand, since the rust was able infect and produce secondary inoculum on some of these to it is suspected that the rust could resistant species, possibly transfer and adapt itself to these potential hosts in absence of its natural host in the plant community. The plasticity and broad adaptability of this rust, as recognized in this study, would explain the number of different variants of P. centaureae reported in Europe (Gaumann 1959; Guyot 1967; Savile 1970a).

The geographical distribution of <u>Centaurea</u> in Europe seems to give an indication of the potential host range of the rust isolate. Taxonomic relationships between these species are of little value since both host and non-host species were

found in the same sub-genus such as Acrolophus. By examining the distribution of <u>Centaurea</u> species as reported in Flora Europaea (Tutin et al. 1976), it was found that all the Centaurea species tested which are distributed outside the native range of spotted knapweed or found in alpine habitats were immune to the rust isolate. The species on which the rust isolate was pathogenic are in part or totally distributed . inside the native range of the target weed. Because of geographic isolation, Centaurea species which are distributed outside the native range of spotted knapweed or found at high altitudes may have never been exposed to this variant which has become specialized on its main host species. However, these species have been reported to harbor other variants of centaureae (Guyot 1967) and these variants have probably Ρ. become adapted to their hosts in the same way as the variant on spotted knapweed.

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It is interesting to note that some species such as <u>Centaures jaces and C. scabiosa</u> which are probably growing in the same habitat as spotted knapweed in Europe (Hegi 1912) where very resistant to the rust isolate. This may indicate further specialization of the spotted knapweed rust since these species have also been reported to harbor other variants of <u>P. centaureae</u> in Europe (Guyot 1967). This would mean that only six species of <u>Centaurea</u>, listed as susceptible in Table 8, may represent natural hosts of the <u>P. centaureae</u> isolate.

Species from three related genera of Cynareae were found to be potential hosts of P. centaureae, namely Amberboa Carthamus tinctorius and Cnicus benedictus. A moschata, 'similar host range sequence has also been observed in insects feeding pattern which reflects the botanical relationship of these genera (Zwölfer 1970). Dittrich (1977) has grouped together these four genera on the basis of palynological, morphological, and anatomical fruit characters. It iв suggested that plant biochemistry in these genera is an factor in host recognition, [°] especially important for specialized parasites. Rust fungi react to a complex of chemical substances and have a very intimate, biochemical relationship with their hosts (Heath 1982). Some investigators believe that host ranges may point to the close evolutionary relationships between the hosts (Leppik 1967; Savile 1979; Watson 1972). However, since Amberboa, Carthamus and Cnicus have never been reported to host P. <u>centaureae</u> in Europe and were very resistant to the P. centaureae isolate, evolutionary relationships among the different rusts found on these species and <u>P. centaureae</u> could be suggested. Savile (1970a) has classified under the same lineage, the Puccinia centaureae laschii Lineage, a complex of brachycyclic rusts on **P**. Cynarae, including species on <u>Centaurea</u>, <u>Cnicus</u> and <u>Carthamus</u>. <u>Amberboa</u> is closely related to <u>Centaurea</u>, with <u>A</u>. moschata often named Centaurea moschata . This species was found to be susceptible to P. centaureae in this study, and these results may be of taxonomic value for, a proper classification of this

species.

The specificity study revealed that the <u>P. centaureae</u> isolate is highly virulent on spotted knapweed and thus is of great interest for the biological control of this weed. However, the fact that this rust can also attack three economically important species is of major concern. Bachelor button (Centaureae cyanus) and sweet sultan (<u>Amberboa</u> moschata) were fully susceptible to P. centaureae. These two species are ornamentals, but are rarely grown in large quantities. Four cultivars of cultivated safflower (Carthamus tintorius) were infected but were considered as resistant. Safflower is a minor oil crop grown in southern U.S.A.. Because this crop represents a potential host for Ρ. centaureae, further studies were conducted to determine the lèvels of resistance in different cultivars and to estimate the impact of the spotted knapweed rust on this crop .

CHAPTER VII. SAFFLOWER EXPERIMENTS

7.1 Introduction

The host specificity study revealed that <u>P</u>. <u>Centaureae</u> can infect cultivated safflower, <u>Carthamus</u> <u>tinctorius</u>, under controlled environmental conditions but only resistant host response was observed in the four safflower cultivars tested. Further investigations were undertaken to determine the degree of resistance amongst several safflower cultivars. Safflower cultivars were also used in order to determine the degree of virulence of three rust collections.

Because of the economic importance of safflower and some morphological similarities between the safflower rust, <u>Puccinia carthani</u>, and <u>P. centaureae</u>, the rust disease of safflower has been briefly reviewed in this section. The taxonomy of these rusts will be discussed in section 8.4.

Safflower has been cultivated since ancient times in many countries of the world, but it is considered today as a minor oilseed crop in terms of total production and world trade (Weiss 1971). Its production in North America has declined sharply since 1960 because of lower demand for safflower oil (Weiss 1971). In U.S.A., it is mainly grown in

California with about 80,000 acres (A. Weisker, pers. commun.). Safflower is no longer grown on a commercial basis in Canada (Weiss 1971).

More than 12 diseases have been recorded on safflower with the most economically important one being a rust disease caused by <u>P</u>. <u>carthami</u>, which had been estimated to cause an average annual loss of 5 percent between 1950 and 1960 in U.S.A. (Weiss 1971). As a result of the macrocyclic-autoecious nature of <u>P</u>. <u>carthami</u>, safflower rust has two distinct pathological phases; a seedling phase resulting from invasion of young seedlings by basidiospores produced by soil-borne or seed-borne teliospores and a foliage phase resulting from invasion by pycniospores and urediniospores (Sackston 1953; Schuster 1956; Schuster and Christiansen 1952). The seedling phase can cause a serious reduction in stands while the foliage phase is believed to cause little, .if any, loss of yield (Zimmer and Jensen 1970; Zimmer and Urie 1968a).

resistance since only one cultivar, Nebraska 115, has been found to be resistant to the seedling phase but susceptible to the foliage phase (Zimmer <u>et al</u>. 1968). Resistance is conditioned by dominant or partly dominant genes and has been found in safflower introductions from foreign countries (Ashri 1971; McCain 1963; Zimmer and Urie 1968b, 1969). Several races of the rust fungus have been identified in the U.S.A. through host differential tests (Thomas 1955, 1958; Zimmer 1963).

<u>P. carthami</u> is found wherever safflower is grown and has been recorded on five wild species of <u>Carthamus</u>; <u>C</u>. <u>glaucus</u> Bieb.,, <u>C</u>. <u>lanatus</u> L. <u>C</u>. <u>oxyacantha</u> Bieb., <u>C</u>. <u>palaestinus</u> Eig., and <u>C</u>. <u>arborescens</u> L. (Conners 1943; McCain 1963). Savile (1944) and McCain (1963) reported that <u>P</u>. <u>carthami</u> is capable of infecting bachelor button, <u>Centaurea</u> <u>cyanus</u> L., in the greenhouse but only small to medium-sized pustules, <u>Surrounded</u> by chlorotic areas, are formed.

7.2 Material and Methods

7.2.1 Response of safflower cultivars to P. centaureae

7.2.1.1 Experiment 1

Seventeen cultivars of safflower, one collection of spotted knapweed (Sk-17) and one collection of wild safflower
(Carthamus lanatus) were tested for their reaction to P. centaureae. Six plants of each test species and cultivar were inoculated at the four leaf stage with hydrated urediniosporés that were collected from spotted knapweed one month before inoculation and stored at 4°C. The inoculation procedure described in section 5.2 was followed. Each 8.5 cm x 10 cm pot contained three plants and all plant parts were inoculated. Three control plants of each test species and cultivars were sprayed with sterile water only and incubated along with the inoculated plants in plastic bags for 24 hrs in the dark at 23° C. All, plants were transferred to a growth cabinet with 20° ±2°C day and 15°± 2°C night temperature, daylength of 15 hrs, \sim and light intensity at plant level of 320 ± 10 µE sec⁻¹ m⁻² Relative humidity in the cabinet ranged from 60% to 80%. Pots were randomly distributed on four carriers that were rotated every two days in the growth cabinet. Plants were watered as needed and fertilized as described in section 5.2. Disease rating was assessed 21 days after inoculation using the scale of 0 to 4 as described in section 5.2.

7.2.1.2 Experiment 2

Following the screening of safflower cultivars, an experiment was established to determine the influence of growth stage of susceptible and resistant safflower cultivars, and spotted knapweed on the pathogenicity of \underline{P} . <u>centaureae</u>.

Based on disease reactions obtained in experiment 1, two susceptible cultivars (14-5 and Oleic Leed) and three resistant cultivars (S-208, S-541 and N-10) were chosen and inoculated with urediniospores of RM-05-b collection.

Twelve plants of each cultivars were first inoculated at the four leaf stage. Each 14.5 x 15 cm pot contained four plants and all plant parts were inoculated following the same procedure described in Section 5.2. Three control plants of each cultivar were maintained. Twelve spotted knapweed plants inoculated at the four-leaf stage accompanied the safflower cultivars. All plants were incubated in the same way and in identical controlled-environment conditions as described for experiment 1. Pots were randomly distributed on four carriers that were rotated every two days in the growth cabinet. Plants were watered as needed and fertilized as described in section was assessed 21 5.2. Disease rating days following inoculation.

The plants were allowed to grow until the heading stage (60 days old). Three out of four plants in each pot were re-inoculated with fresh inoculum of urediniospores of <u>P</u>. <u>centaureae</u> harvested from spotted knapweed plants. All leaves of these plants were inoculated following the procedure described in section 5.2. The other plant in each pot served as a check. The plants were incubated and transferred to the same growth cabinet conditions as described above. Disease reaction was assessed 21 days after re-inoculation.

7.2.2 Pathogenicity of three European rust collections on five safflower cultivars

Two rust isolates (OS-O7-g and OS-11-d) collected on spotted knapweed in southern Austria and RM-O5-b isolate from western Romania were tested for their virulence on five safflower cultivars (14-5, Oleic Leed, S-208, S-541, and N-10). Inoculum of each rust isolate was increased on spotted knapweed in separate growth chambers. The urediniopores were collected two weeks before inoculation and stored in petri dishes at 4° C.

For each rust collection, nine plants of each safflower cultivar were inoculated at the six-leaf stage. Each 8.5 cm x 10 cm pot contained three plants and only the first pair of true leaves were inoculated following the same procedure described in section 5.2. Three control plants sprayed only with sterile water were maintained for each cultivar. Nine spotted knapweed plants were also inoculated at the six-leaf stage.

All plants were incubated and placed in a growth cabinet as described in all previous experiments. Pots were randomly distributed on four carriers that were rotated every two days in the growth cabinet. Plants were watered as needed and fertilized as described in previous experiments. Disease rating was assessed 21 days after inoculation.

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7.3 Results

7.3.1 Response of safflower cultivars to P. centaureae

7.3.1.1 Experiment 1

Responses of safflower cultivars and spotted knapweed plants to P. centaureae are listed \setminus in Table 8. Pustules developed on all plants of spotted knapweed 11 days All inoculated leaves of spotted knapweed after inoculation. showed a susceptible reaction to the rust isolate (Figure 18). The latent period on safflower was delayed and varied from 13 days in the most susceptible cultivar (14-5) to 15 days in the resistant gultivar (RH-3). This period was taken as the first day after inoculation on which any lesions produced secondary inoculum. Other workers have also characterized latent period in the same way (Shaner and Powelson 1971; Zadoks 1961). With exception of Oleic Leed cultivar, 'there the were differences in infection type between the six inoculated plants of the same cultivar. A range of host response was recorded among cultivars of safflower and spotted knapweed as illustrated in Figures 10 to 17. Cotyledons of safflower cultivars were usually more susceptible than the first pair of leaves (Figure 11). A hypersensitive reaction, true **a**8 indicated by necrotic flecks and absence of uredinia, was observed on the first pair of true leaves of six cultivars; S-

y •	Latent	Infec	ection type ^a				
,	· Period	PeriodCotyledons		eaves			
•	(days)		lst-2nd	3rd-4th			
Safflower cultivar	<u></u>	• •		0			
S-541		87488	0;	0;			
S-208		-	0;	0;			
RH-3	15	-	0;	1			
VFR-1	14	1 5000	0;	1			
DART	15	1	0;	1			
• S-400	-14	1-2	1.	1			
S-291	13	2 🔒	• 1	· 1			
US-10	14		1	· 1			
VC-41	14	-	0;	2			
GILA	14 .		· 1	2			
FRIO	1°4	2	1	2			
N-10	13	3-4	1	2			
PH	14	3	1	2 ຶ			
* P1	14	3	2	2			
<i>Г</i> РСОу	12		2	· 1			
OLEIC LEED	13		1-3	2			
14-5	13	3	3	3			
Spotted knapweed	. —	•		•			
SK-17 (Montana, USA)	11	· '	3-4	∕ 3−4			
Carthamus lanatus L.		0	0	0			

Table 8. Response of safflower cultivars to P. centaureae DC.

- Cotyledons dead before showing symptoms (same for control plants).

^a Described on page 109.

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FIGURE 10. Different infection types (Stakman scale) on the first true leaf of safflower cultivars and spotted knapweed, 21 days after inoculation with P. centaureae.

a: Control leaf of safflower cultivar N-10.

- b: Infection type 0; on safflower cultivar S-208. Only few necrotic flecks developed (arrow). Nearly immune response.
- c: Infection type 1 on safflower cultivar N-10. Uredinia minute, surrounded by necrotic areas. Very resistant response.
- d: Infection type 2 on safflower cultivar PCOy. Uredinia small to medium in size with chlorotic border. Moderately resistant response.
- e: Infect fon type 3 on spotted knapweed (SK-17). Uredinia medium in size. Moderately susceptible response.
- f: Infection type 4 on spotted knapweed (SK-17). Uredinia large and coalescent. Very susceptible response.
- FIGURE 11. Reaction of safflower cultivar N-10 to <u>P</u>. <u>centaureae</u>. Infection type 3 and 1 on cotyledon and first leaf respectively, 21 days after inoculation.

- FIGURE 12. Reaction of safflower cultivar VC-41 to P. centaureae. Infection type 2 on 4th leaf, 21 days after inoculation. Moderately resistant response.
- FIGURE 13. Reaction of safflower cultivar S-541 to P. <u>centaureae</u>. Necrotic flecks (arrow) on first leaf, 21 days after inoculation. Hypersensitive response.



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- FIGURE 14. Reaction of safflower cultivar GILA to <u>P</u>. <u>centaureae</u>. Infection type 1 on 2nd leaf, 21 days after inoculation. Very resistant response.
- FIGURE 15. Reaction of safflower cultivar OLEIC LEED to P. <u>centau-</u> <u>reae</u>. Infection type 1 on 1st leaf, 21 days after inoculation. Very resistant response.
- FIGURE 16. Reaction of safflower cultivar PH to P. centaureae. Infection type 2 on 4th leaf, 21 days after inoculation. Moderately resistant response.
- FIGURE 17. Reaction of spotted knapweed (SK-17) to <u>P</u>. <u>centaureae</u>. Infection type 4 on 4th leaf, 21 days after inoculation. Very susceptible response.
- FIGURE 18. Reaction of spotted knapweed (SK-17) to P. centaureae after re-inoculation at heading stage. Large uredinia developed on stems and leaflets (arrow), 21 days after re-inoculation.
- FIGURE 19. Reaction of safflower cultivar N-10 to P. <u>centaureae</u> after re-inoculation at heading stage. Small-sized uredinia developed on lower leaf of the plant. Very resistant response.



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541, S-208, RH-3, VFR-1, Dart and VC-41 (Figure 13). Few small-sized uredinia developed on the 3rd and 4th leaf of these cultivars, except for cultivars S-541 and S-208 which had a nearly immune reaction on all leaves.

Thirteen cultivars haɗ а resistant response (infection type 1 or 2) on their first two pairs of true leaves inoculated with the rust isolate. However, 'cotyledons of three of these cultivars N-10, PH and P1 were moderatly susceptible. Cultivar 14-5 was moderately susceptible but fewer uredinia were produced 'on the leaves compared to spotted knapweed > plants and their development was delayed by approximately two days. Infection types from 1 to 3 were recorded on different plants of Oleic Leed. Wild safflower (Carthamus lanatus) which was included in the screening, was immune to rust infection. No symptoms developed on control plants of safflower and spotted knapweed.

7.3.1.2 Experiment 2

Seedlings of the five safflower cultivars inoculated with <u>P. centaureae</u> gave the same response as in experiment 1(Table 9). Cultivar 14-5 was moderately susceptible and Oleic Leed still showed a range of infection type from 1 to 3. Cultivar N-10 was very resistant and cultivars S-208 and S-541 were nearly immune to rust infection. All inoculated

Table 9. Influence of growth stage on pathogenicity of P. centaureae on safflower cultivars and spotted knapweed.

	-	Four-le	af stage	Heading	stage	Flowering
		Latent Period (days)	Infection type ^a	Latent Period (days)	Infection type ^a	Disease severity
					n	
Saff Lowe	r cultivar					
	S-208		0;		0	No symptoms
	S-541		0;		0	No symptoms
1.	N-10	14	, ì	16	2-3	Only bottom leaves in- fected
	14-5	14	3	16	12	Only bottom leaves in~ fected.
	OLEIC LEED	13	1-3	^16 •	1-3 、	Bottom half of the plant infected.
· -	,		-	·		
potted kn	apweed					`
(Monta	SK-17 ana,USA)	` 11	4	12	4	All plant parts infec- ted including stems, leaflets and pedicels.

a Described on page 109.

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ېر بر . seedlings of spotted knapweed were fully susceptible. No . symptoms developed on the control plants.

Safflower plants of cultivars S-208 and S-541 that inoculated at the 4-leaf originally stage and were subsequently re-inoculated at heading stage did not develop necrotic flecks on their any pustules nor leaves. Reinoculated plants of cultivars N-10 and 14-5 showed pustules but only the lower leaves became infected (Figure Pustules on lower leaves of mature plants of cultivar N-18). 10 were usualy larger in size than those recorded on seedlings. The uredinia on 14-5 were however smaller than those observed at seedling stage. Oleic Leed plants had few uredinia on the lower half of the plants and their size did not vary from those recorded on seedlings. All plants of spotted knapweed were very susceptible at the heading stage with many large pustules developing on all inoculated parts including leaflets, stems and flower pedicels (Figure 19).

7.3.2 Pathogenicity of three European rust

collections on five safflower cultivars

Responses of five safflower cultivars to rust collection OS-07-g and OS-11-d did not differ from those recorded for rust collection RM-05-b (Table 10). Infection types assessed on these five cultivars inoculated with rust

	cultivars and spotted knapweed	g	
, v	a Infectio	on type of rust	collection
	•	<u>ه</u>	
-	<u>0S-07-g</u>	<u>08-11-d</u>	<u>RM-05-b</u>
7			• ` 6
Saff1ow	er cultīvar	`	
	145 ° 3 , · ·	. 3	· 3
•	OLEIC LEED 1 - 3	1 - 3	1 - 3 [°] ,
ł	s-208 0;	0;	0;
es i	S-541 0;	0 ;	- 0;
۰ ۰	N-10	1	1
Spotted	knapweed		1
(Me	SK-17 3 - 4 ontana, USA)	3 - 4	. 3 – 4 se ,
'a			
– Rati	ng system:	· •	
- Ratin	ng system: Immune: No uredinia nor other sy	mptoms.	
•		· ·	spots present
0	Immune: No uredinia nor other sy	hypersensitive	•
0 0;	Immune: No uredinia nor other sy Nearly immune: No uredinia, but Very resistant: Uredinia minute,	hypersensitive surrounded by mall to medium,	distinct ne- usually in
0 0; 1	Immune: No uredinia nor other sy Nearly immune: No uredinia, but Very resistant: Uredinia minute, crotic areas. Moderately resistant: Uredinia si green islands surrounded by a ch Moderately susceptible: Uredinia	hypersensitive surrounded by mall to medium, lorotic or necro medium in size	distinct ne- usually in otic border. , no necrosis
0 0; 1 2	Immune: No uredinia nor other sy Nearly immune: No uredinia, but Very resistant: Uredinia minute, crotic areas. Moderately resistant: Uredinia s green islands surrounded by a ch	hypersensitive surrounded by mall to medium, lorotic or necro medium in size nt. Coalescence , and often coal	distinct ne- usually in otic border. , no necrosis e of uredinia
0 0; 1 2	Immune: No uredinia nor other sy Nearly immune: No uredinia, but Very resistant: Uredinia minute, crotic areas. Moderately resistant: Uredinia si green islands surrounded by a ch Moderately susceptible: Uredinia but chlorotic areas may be present is infrequent. Very susceptible: Uredinia large	hypersensitive surrounded by mall to medium, lorotic or necro medium in size nt. Coalescence , and often coal	distinct ne- usually in otic border. , no necrosis e of uredinia
0 0; 1 2	Immune: No uredinia nor other sy Nearly immune: No uredinia, but Very resistant: Uredinia minute, crotic areas. Moderately resistant: Uredinia si green islands surrounded by a ch Moderately susceptible: Uredinia but chlorotic areas may be present is infrequent. Very susceptible: Uredinia large	hypersensitive surrounded by mall to medium, lorotic or necro medium in size nt. Coalescence , and often coal	distinct ne- usually in otic border. , no necrosis e of uredinia

Table 10. Reaction of the first pair of true leaves of five safflower cultivars and spotted knapweed to three rust collections.

collection RM-05-b were identical to those recorded on the same cultivars in experiment 1 and 2. Cultivar 14-5 was moderately susceptible to all three collections. Cultivars S-208 and S-541 were nearly immune to all rust collections. The range of infection types from 1 to 3 on Oleic Leed was also observed for the two rust collections OS-07-g and DS-11-d. Infection type 1 was recorded on cultivar N-10 for all three rust collections. The rust collections vere highly virulent on spotted knapweed seedlings as indicated by an infection type of 3 or 4.

7.4 Discussion

7.4.1 Response of safflower cultivárs to P. centaureae

7.4.1.1 Experiment 1

The results indicate that different levels of resistance to the <u>P</u>. <u>centaureae</u> isolate exist among safflower cultivars. The different infection types, especially hypersensitivity, assessed in these cultivars suggests that vertical resistance may be involved. Vertical resistance is usually identified by a hypersensitive response of the host to the pathogen (Hooker 1967; Nelson 1979). Such reaction is a characteristic of a plant resistant to an infecting pathogen in an incompatible plant-pathogen relationship (Kiraly 1980).

is characterized by the presence of necrotic flecks at the It infection site. The early collapse and death of the host cells the site prevents the further growth of the fungal hyphae at (Robinson 1976). Such reaction has been recorded on six safflover cultivars tested in this experiment. Intermediate level of resistance in seedlings (reaction type 1 to 3) is also generally vertical or race-specific as demonstrated for certain rusts (Samborski and Dyck 1966,1976). This resistance does not prevent colonization but reduces the rate of spread of the pathogen. Vertical resistance implies resistance to some pathogen isolates and not to others and is usually simply inherited (Van der Planck 1968). Resistance to all isolates of the ' pathogen is called horizontal and is often polygenically inherited. Many debates and discussions have emanated since Yan der Planck first defined these two concepts (Ellinghoe 1981; Nelson 1978; Robinson 1976; Van der Planck 1982). It is not the author's intention to discuss in more detail the genetics of plant resistance.

It is interesting to note that similar levels of resistance have been observed in safflower cultivars safflower rust, inoculated with Puccinia carthami (Zimmer When tested against different races of . P. *1963). carthami, types on seedlings inoculated with urediniospores infection varied from 0; to 4 among safflower cultivars. The sources of seedling rust resistance in safflower have also often been of hypersensitive nature (Zimmer 1965; Zimmer et al. 1968). a

Immune response of wild safflower (<u>Carthamus lanatus</u>) to races of <u>P. carthami</u> has been reported (McCain 1963; Zimmer <u>et al</u>. 1968). Resistance to safflower rust has been identified as vertical or race-specific and in many cases involves a single dominant gene pair (McCain 1963; Zimmer and Urie 1968b; Zimmer <u>et al</u>. 1968). The nature of safflower resistance to <u>P. centaureae</u> resembles in many respects the resistance to <u>P. carthami</u>. More studies are needed on the genetics of host resistance in safflower to both rusts. Since both rust species infect safflower, there is a possibility of crossing the two rusts and studying the inheritance of morphological characters as vell as pathogenicity.

The P. centaureae isolate used in this study appears to be less virulent than <u>P: carthami</u> on the cultivars tested in this experiment. Nine cultivars tested are known to be susceptible to the foliage phase of P. carthami: US-10, P-1, Frio. N10. RH-3, Oleic Leed, and Gila (Registration of Safflower Germplasm, Crop Science). Of these cultivars, only Oleic Leed was susceptible to P. <u>centaureae</u>. The nature of to <u>P} carthami</u> of cultivars 14-5 and PH was not resistance found in the literature. Four cultivars 5-208, 5-400, 5-296 and S-541, resistant to <u>P. carthami</u> and developed by SeedTec International Inc., at Woodland, California, were also resistant to P. centaureae. Cultivars Dart, PCOy, and PCA were registered as resistant cultivars and were also found to be resistant to P. centaureae.

7.4.1.2 Experiment 2

Safflower plants of three cultivars inoculated at the ⁶ 4-leaf stage with <u>P</u>. <u>centaureae</u> developed pustules on lower leaves but the infection did not appear to interfere with subsequent plant growth. Only minor chlorosis was observed on inoculated leaves of two other cultivars S-541 and S-208. Subsequent re-inoculation at heading stage suggests resistance within this crop to later infection. Symptoms developed only on basal leaves of the plants. None of the plants of cultivars S-208 and S-541 developed symptoms at this later stage. Spotted knapweed plants were all fully susceptible at both seedling and heading stages. This is of particular importance since ontogenic resistance will not be a rate reducing factor in the epidemiology of the rust. The infected leaves of spotted knapweed usually died one week before those on noninoculated plants in the controlled environment conditions.

The latent period was longer in safflower than on spotted knapweed at the seedling stage and was lengthened for both safflower and spotted knapweed when re-inoculated at heading stage. The latent period was taken into account because it has been reported that resistance is manifested by a lenghtened latent period (Popular 1978; Van der Planck 1968).

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Plants become generally more resistant to rust fungi as they get older (Hooker 1967'). This adult-plant resistance was found to be of extreme practical importance in cereal crops (Allan et al. 1966; Dyck et al. 1966). Adult-plant resistance was observed to be present in safflower cultivars inoculated with <u>P. centaureae</u> in this study.

Zimmer and Urie (1968a) have reported that in order to cause significant reduction in yield of safflower, heavy infection of the foliage phase of <u>P. carthami</u> must occur before flowering and not be restricted to the lower leaves. These same authors have also indicated that in the regions where safflower is grown commercially in U.S.A., conditions conducive to a rapid build-up of the rust on the upper foliage do not normally occur and losses from foliage rust are minimized. Although free-moisture conditions may persist long $^\circ$ enough in these regions to permit heavy rust infection on the lower leaves, it has been demonstrated that lower leaves of safflower can be removed or destroyed without significantly affecting yield components (Urie et al. 1968).

The threat <u>P</u>. <u>centaureae</u> poses to safflower is considered to be negligeable although further tests are needed to evaluate its impact under field conditions. It is important to know if this rust possesses a similar seedling phase as reported for <u>P</u>. <u>carthami</u> which can cause serious reduction in safflower stands. In this phase, the seed-borne teliospores germinate in the spring and produce basidiospores which in

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turn germinate and invade young seedlings. <u>P. centaureae</u> has been observed to produce teliospores in early summer in Europe in order to withstand dry^o conditions but there is no indication as to the nature of its life cycle in winter conditions.

7.4.2 Pathogenicity of three European rust

collections on five safflower cultivars

Differential host testing has been the only practical way to detect new races of <u>P. carthami</u> (Thomas 1955, 1958; Zimmer 1963). The procedure is to expose different isolates of the rust pathogen to several lines or cultivars of safflower. Differences in virulence between two isolates will be demonstrated if they produced different infection types on one or more of the safflower cultivars.

Three different rust collections from spotted at different locations in Eastern Europe did knapweed not differ in their virulence on five safflower cultivars. Each cultivar produced similar reactions to the three rust collections.⁶ The same levels of resistance to the P. centaureae RM-05-b isolate were found in the five safflower cultivars inoculated with the two other rust collections, OS-07-g and OS-11-d. However, the small number of safflower

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cultivars included in the test reduced the chance of detecting any differences in virulence among the rust collections. The three rust collections were highly virulent on spotted knapweed and these three collections may represent in fact the same variant of <u>P</u>. centaureae.

In order to have a differential host response, the host and the pathogen must have co-evolved in an intimate relationship where for each gene for virulence that developed resistance in the pathogen. a corresponding gene for developed in the host. This gene-for-gene concept was first described by Flor (1955) in his work with flax rust. Safflower has never been reported as a natural host of P. centaureag. Although this rust was able to infect safflower under controlled environmental conditions, the rust does not appear to be well adapted to this species. This lack of adaptation would prevent any host-pathogen interactions that would have resulted in having specific races of the pathogen adapted to certain safflower cultivars /as reported for safflower rust. It is however still unknown if different variants of P. centaureae would respond differently on safflower cultivars; a topic waiting for investigation.

CHAPTER VIII. TAXONOMIC STUDIES ON SPOTTED KNAPWEED RUST FUNGI

8.1 Introduction

The systematics of the Puccinia rusts associated with and related genera has undergone considerable Centaurea revision (Cummins 1978; Savile 1970a, b; Guyot 1967). Jacky (1899) first reported that <u>Puccinia</u> <u>jaceae</u> was a synonym of <u>P</u>. centaureae and that within P. centaureae there were two types, and B, differentiated by the number and distribution of germpores of urediniospore." Since then, the classification of two rusts has been treated differently by rust these Gaumann (1959) grouped both P. jaceae and P. taxonomists. centaureae in the <u>Puccinia hieracii</u> lineage. Savile (1970a, b) classified these two species under different evolutionary lineages and gave varietal rank to material of both species on Centaurea species. Some taxonomists have adopted an extremely wide species concept for these rusts as exemplified by Cummins (1978) combining P. centaureae and P. carthami as one species, P. calcitrapa var. centaureae.

The use of spore morphology to delineate these rust species has been rendered difficult due to climatic adaptations and convergent evolution. These morphological variations have caused serious confusion in attempts to assign

rusts on <u>Centaurea</u> on the basis of teliospore characteristics (Savile 1970b). Urediniospores or vrediniospores and teliospores together have been better sources of distinguishing morphological features that reflect evolutionary relationships (Savile 1970a, b). Urediniospores of jaceae are ellipsoid and flattened with two, Ρ. rarely 3, superequatorial germpores and a more or less conspicuous circular area below each pore partly or wholly covered by fine echinulation which is characteristic of the <u>P. dioicae [°] P.</u> hieracii lineage (Savile 1970a). Urediniospores of Ρ. centaureae and P. carthami are spherical and symmetrical with rarely 2 or 4, equatorial germpores and are evenly з. echinulated except near the hilum where the spore wall is thickened, Based on these characteristics, both rust species have been grouped in the <u>P. centaureae-P. laschii</u> lineage (Savile 1970a).

Surface ornamentation, such as spines, warts and reticula, on the urediniospores and teliospores are sometimes of great taxonomic value and aid in the identification of rust fungi. Traquair and Kokko (1983) have observed differences in hilum (or spore attachment scar) surface of P. jaceae, P. centaureae and P. carthami. The hilum surface of P. jaceae was relatively smooth in contrast with the minutely and distinctly verrucose hilum of P. centaureae and Ρ. carthami, respectively.

A study was undertaken to determine the taxonomic

position of rust fungi collected on spotted knapweed in Europe using light microscopy and electron microscopy on urediniospores and comparing the hilum surface of these rusts with <u>P. carthami</u> and one rust isolate collected from <u>Centaurea</u> <u>Jaceae</u>.

8.2 Material and Methods

Light Microscopy

, ; { Light microscopy observations were made on 97 spotted knapweed rust collections from Europe. For each rust herbarium specimen, urediniospores were taken from two or three pustules and mounted in lactophenol. The slide was gently heated until the spores were turgid and thoroughly cleared. Observations were made with a Reicher Diavar microscope and measurements were made on 10 urediniospores. After a few random measurements, the entire slide was scanned to determine minimum and maximum spore sizes. The number and distribution of germpores were taken from 50 urediniospores chosen at random.

Scanning Electron Microscopy (SEM)

Observations were made on leaves of spotted knapweed

inoculated with rust collections RM-05-b, OS-07-g and OS-15-b. Leaves with uredinial pustules were cut 14 days after inoculation. Other rust specimens included in this study are: <u>Puccinia carthami</u> collected from safflower cultivar S-400 in a growth chamber at Macdonald College ; and one rust isolate collected on <u>Centaurea jaceae</u> at Ile Perrot, Quebec, Canada.

For each specimen, a leaf piece bearing uredinia was fixed following a modified procedure from Brown and Brotzman (1976).The samples were fixed in 5 ml of 2% OsO_A (osmium) Kodak Photo-Flo 200 at 4°C for 24 hrs and then containing rinsed with three changes of distilled water over a 30 minute period. The samples were then treated with 5 ml of a saturated solution of thiocarbohydrazide for 1hr at room temperature. The samples were then rinsed with distilled water as described above and subsequently treated with 5 ml of $0s0_4$ for 1hr at room temperature. The samples were again rinsed with distilled followed by a dehydration water in an ethanol series (20, 40, 60, 80, 95, and 100% EtOH) at 20 minutes intervals. Finally, the samples were critical point dried and coated with gold before examination in a Cambridge Stereoscan 600 scanning electron microscope operating at 15 KeV.

8.3 Results

A comparison between spotted knapweed rust collections of mean lengths and widths of urediniospores

Rust Collection	Number and position of urediniospores ^a observed with			Urediniospore measurements ^b (µm)		
	2 germpores	3 germpores	4 germpores	Width	x	Length
			-			
FC - 01 - a	4 E ^C	36 E	'10 E		22.22 X 24.23	(21.81 - 26.17)
FC - 01 - b	3 E	46 E	1 E	(20.71 - 26.17)	22.81 X 24.44	(21.81 - 26.17)
FC - 01 - c	2 E	48 E	0		22.74 X 23.99	(22.24-25.08)
FC - 02 - a	0	48 E	2 E		25.64 X 26.50	(24.86-28.13)
FC - 02 - b	0	50 E	0		21.26 X 22.77	(21.81-23.55)
FC - 03 - a	´0 ੵ	50 E	0	(21.15 - 25.74)	23.05 X 24.23	(21.81 - 25.30)
FC - 03 - b	0	49 E	1 E	(21.81-23.34)	22.16 X 22.90	(21.81 - 24.43)
FC - 03 - c	0	50 E	0	(19.19-21.81)	20.68 X 22.26	(21.16-23.77)
FC - 04 - a	, 0 ,	49 E	1 E	(20.06 - 23.34)	21.88 X 23.40	(21.81 - 24.65)
FC - 04 - b	1 E	49 E	0	(20.94 - 22.46)		(21.81-24.86)
FC - 05 - a	0	50 E	0		24.32 X. 24.88	(22.68-27.04)
GR - 01 - a	0	50 E	0	(20.06 - 23.34)		(22.90-24.65)
GR - 01 - b	0	50 E	0		22.40 X 23.55	(21.81-24.65)
GR - 01 - c	0	50 E	0 -		22.03 X 23.12	(21.81-24.86)
HG - 01 - b	1 E	49 E	0		23.05 X 25.45	(24.21-26.83)
HG - 01 - c	1 E	49 E	0		22.31 X 23.45	(21.81-26.17)
HG - 01 - e	0	∽50 E	0		22.70 X 24.25	(23.12-26.17)
HG - 02 - a	0	48 E	2 E		23.93 X 26.22	(25.08-27.92)
' HG - 03 - a	.2 E 🛥	48 E	0		21.50 X 24.01	(21.81-27.26)
0S - 01 -`a ·	0,	50 E .	0		21.29 X 23.58	(21.37-24.86)
OS - 01 - b	0	50 E	0		21.13 X 22.81	(21.37-24.21)
OS - 01 - c	0	.50 E	0		21.55 X 23.69	
05 - 01 - d	0	, 50 E	0		23.55 X 25.13	(23.77-26.39)
OS - 01 - e	0	20 5	, 0		ويرجعوا فتحرق ويرجعها والمستعد والمتعاد فتحال فتحققنا بالمتحر الزادا كالإرتحاذ	(21.81-25.52)
OS - 01 - f	0	50 E	0		21.70 X 23.45	(21.81-25.74)
OS - 01 - g	Ō	50 E	Ő		20.48 X 22.94	(20.94 - 24.43)
0S - 01 - h	0	50 E	Ö	(19.41 - 21.37)		(21.59-24.43)
0S - 01 - i	0	50 E	0 0		20.30 X 23.31 21.18 X 23.31	
OS - 01 - j °	0 Î	50 E	0		23.31 X 20.34	
,	<		-	(======================================		(1)(1) 21(10)

Table 11. Number, position and sizes of urediniospores of European rust collection on spotted knapweed.

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Rust C	Collection	Number and p observed wit		ediniospores ^a	Urediniospore	measurements ^b	(ųm)
	\sim	2 germpores	3 germpores	4 germpores	Width	$\overline{\mathbf{X}}$	Length
	- 02 - a	0	50 E	0	(10, 62-22, 00)	20.59 X 23.10	:
	-02 - b	0	50 E	0 ·	(20.07 - 26.17)	20.33 X 23.10 21.07 X 23.21	(21.37 - 26.17)
	- 02 - c	1 E	49 E	0 0		22.57 X 23.69	(21.81 - 26.17)
	- 02 - d	1 E	49 E 49 E	0		23.60 X 25.06	(23.33-27.04)
	- 02 - e	0	50 E	0	(18.54-22.90)	21.00 X 22.16	(20.94-23.55)
	- 02 - f	1 E	49 E	Ő	(20.94-23.55)	22.16 X 22.12	(20.94-23.12)
	- 02 - g	⊈ - 0	50 E	Õ	• •	21.72 X 23.75	(21.81-25.30)
	-02 - h	Õ	50 E	· 0		20.24 X 22.51	
	- 03 - a	õ	50 E	õ		21.44 X 24.62	(22.25-28.13)
0S -	- 03 - b	0	50 E	0	(20.50-25.08)		(23.34-29.66)
0S -	- 03 - c	2 E	48 E	0	(25.52-29.44)	27.22 X 28.68	(27.04-30.53)
- G	- 03 – d	1 E	49 E	õ		26.04 X 27.20	(24.86-29.66)
0S -	- 03 - e	Ō	50 E ·	, °0	(21.37-23.55)		(24.21 - 27.48)
0S -	- 03 - f	0	50 E	0	(20.07-23.34)		(23.99-27.92)
· 0S -	- 04 - a	· Õ	50 E	Ō	(20.72-25.08)		(22.68-27.26)
0S -	- 04 - Ъ -	0	50 E	0	(21.81-23.99)	22.62 X 25.32	(24.43-26.17)
0S -	- 04 - c	1 E	49 E	0 '	(21.81 - 23.34)	22,36 X 24.32	(21.81 - 26.39)
os -	- 05 - a	0	50 E '	0	(21.81-23.34)	22.14 X 24.50	(23.34-25.52)
	- 05 - Ъ	0	50 E	°Ο,	(22.25-28.57)	24.75 X 26.78	(24.43-28.57)
	- 05 - c	0	49 E	1 E	(23.77-27.48)	25.28 X 27.20	(25.95-29.23)
0S -	- 05 - d	0	49 E	1 E	(21.81-25.95)	23.10 X 25.56	(22.90-27.48)
	– 05 – e	0	50 E	0		23.38 X 25.43	
	- 05 - f	0	50 E	0	(22.90-23.77)	23.34 X 25.28	·(24.21-26.83)
OS -	- 05 - g	0	50 E	0	. (21.81-22.90)	² 23.07 X 24.18	(23.33-25.74)
0S -	- 05 - h	. 0	50 E	0	(22.24 - 23.99)	23.27 X 24.93	(22.90-26.39)
os -	- 06 - a	0	50 E	0	(20.28-23.34)	21.61 X 24.14	(22.68-26.17)
	- 06 - Ъ	0	50 E	0	(21.81-24.43)	22.64 X 24.43	(23.99-25.52)
0S -	- 06 - c	O	50 E	0	(23.34-26.61)	24.54 X 25.47	(23.34-27.48)

Table 11. Number, position and sizes of urediniospores of European rust collection on spotted knapweed. (Continued)

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knapwee	ed. (Continued)		······			
Rust Collection	Number and po observed with		ediniospores ^a	Urediniospore	measurements ^b	(11m) (
	2 germpores	3 germpores	4 germpores, .	Width	X	Length
~**			······································		¢	
05 07 - a `	0	50 E	٠ ٥	(23.34-27.48)	25.47 X 26.85	(25.08-29.23)
05 - 07 - b	· 0	50° E	Ō `		24.19 X 26.59	(25.30-27.92)
05 - 07 - c	_ ~ 0	50 E	0		24.73 X 26.48	(25.08 - 29.01)
0S - 07 - d	0 /	50 E	0 ·		23.16 X 25.71	
OS - 07₀ - e	0	50 E	0		24.58 X 26.39	
05 - 07 - Ē	0	50 E	0	(22.03 - 26.17)	24.17 X 25.60	(23.99-26.83)
0S - 07 - g	· 0	50 E	0	(21.81-25.08)	23.62 X 25.08	(23.99 - 26.61)
0S - 08 - a	0	50 ε `	0	(19.63-23.34)	21.98 X 24.30	(22.68-25.08)
05 - 09 - a	0	δ0 E	0	(21.59-23.99)	22.87 X 24.80	(23,34-26,61)
0S - 09 - b	0	49 E	1 E 🔨		23.45 X 24.73	
0S - 10 - a	2 E	46 E	2 Ę		23.49 X 25.50	
OS - 10 - b	0	50 E	0		24.45 X 25.47	
OS - 10 - c`	, O	50 E	0		23.18 X 24.97	
0S - 10 - d	0	50 E.	0		24.82 X 25.84	
05 - 11 - a	0	50 E .	0		24.12 X 25.95	
0S - 11 - b	0	50 E	0		20.68 X 24.36	
0S - 11 - c	0 _	° 50 E	Õ	(20.72 - 23.12)	22.07 X 23.69	(22.68-24.86)
0S - 12 - a	`5E	.45 E	0	(21.81 - 24.43)		
0S - 12 - b	. <u>3</u> E	47 E	0	(21.81-24.43)		(24.43-26.39)
$0S - 12 - c^{-1}$	4 E	46 E	- 0	(22.68-24.43)		
0S - 13 - a	0	50 E	0	(21.37-24.65)		
0S - 14 - a	2 E	48 E	50 E#		22.84 X 25.06	
0S - 14 - b	0	50 ⁸ E	0		23.62 X 25.08	
0S' - 14 - c	0,	50 E	0 .	(21.81-25.30)		
0S - 14 - d	0 -	50 E	0		23.55 X 25.40	
0S - 14 - e	0	50 E	. 0		23.73 X 25.39	
OS - 14 - f OS - 15 - a	0	50 E	0		23.10 X 24.80	
05 - 15 - a 05 - 15 - b	0 50 se ^d	50 E	ن م		24.03 X 25.50	
05 - 15 - D	20 2E-	0	ື 0	(24.00-20.79)	26.35 X 27.02	(23.32-20.79)

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Table 11 . Number, po	osition and	sizes	of wediniospores	of	European	rust	collection on spot	ted
knapweed.	(Continued)					e -	, _ 7	

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Rust Collection	Number and p \observed wit	o sition of ur h	Urediniospore	(ųm)		
	2 germpores	3 germpores	4 germpores	Width	<u> </u>	Length
'n	·				-	
OS - 15 - d	0	50 E	0	(21.81-26.61)	24.23 X 26.08	(24.21-27.48)
OS - 15 - e	0	50 E	0	(21.81-23.33)	22.38 X 24.25	(23.34-24.86)
OS - 16 - a	0	50 E	0	(21.81-24.43)	23.23 X 24.60	(23.77-25.08)
0S - 16 - b	0	50 E	0 ~	(21.81 - 23.77)	22.86 X 25.28	(23.77 - 26.83)
0S - 16 - c	0	50 E	0	(22.03 - 24.86)	23.14 X 24.80	(23.77 - 25.74)
0S - 17 - a	0	50 E	0	(21.81-24.86)	23.58 X 24.73	(23.55-26.61)
ОS – 17 – Ъ	2 E	́ 48 е	0	(21.37 - 23.77)	22.36 X 24.54	(23.34 - 26.39)
0S - 17 - c	2 E	48 E	0	(19.41 - 23.99)	21.57 X 25.19	(22.68-34.90)
0S - 18 - a -	0 [.]	50 E	0	(21.81 - 22.90)	22.09 X 23.38	(21.81 - 23.99)
RM - 04 - a	0	50 E	0	(19.63-21.81)	20.76 X 21.98	(21.81-22.68)
RM - 05 - a	0	50 E	0		21.42 X 22.94	
RM - 05 - b	0	50 E	Ō	•	21.88 X 23.69	•

Table 11. Number, position and sizes of urediniospores of European rust collection on spotted knapweed. (Continued)

^a Total of 50 urediniospores observed per collection.

^b Average of 10 spores with minimum and maximum values in parentheses.

^C Equatorial position.

^d Super-equatorial position.

revealed no consistent differences (Table 11). The dimensions of urediniospores in all collections were within the range of spore size reported in the literature for <u>P</u>. jaceae and P. centaureae (Table 2). With the exception of rust collection OS-15-b, urediniospores of all other collections were spherical and symmetrical in profile with 3, but also sometimes 2 or 4, germpores distributed equatorially (Figure 20). Urediniospores of rust collection OS-15-b, on the other hand, were shown to be broadly ellipsoidal with only two super-equatorial germpores (Figure 21). The urediniospores of this rust collection appeared to be slightly larger than the other collections as indicated by their minimum and maximum The other rust collections which had dimensions. few urediniospores with 2 germpores had them equatorially located and not super-equatorially as on urediniospores of rust collection OS-15-b.

Scanning electron microscopy has revealed differences' surface ornamentation among the four rust specimens in In these rusts, the spines were evenly distributed studied. over the spore surface except for P. carthami which had a area encircling the hilum at the base smooth of the urediniospores. The surface of the hilum distinguished some of these rusts. The urediniospores of spotted knapweed rust collections, RM-O5-b and OS-O7-g, had a minutely verrucose hilum (Figure 22 and 23), in contrast with a, distinctly verrucose hilum surface for P. carthami (Figure 24) and a

Figure 20. Phase-contrast light microscope photograph of a typical spherical urediniospore of rust isolate RM-05-b, showing the three equatorial germpores (g) and the hilum (h). X 500

Figure 21. Phase-contrast light microscope photograph of a typical ellipsoidal urediniospore of rust isolate OS-15-b, showing the two superequatorial germpores (g) and the hilum (h). X 500

- Figure 22. SEM photograph of a urediniospore of rust isolate RM-05-b on spotted knapweed, showing the minutely verrucose hilum (h). X 5000
- Figure 23. SEM photograph of a urediniospore of rust isolate OS-07-g on spotted knapweed, showing the minutely verrucose hilum (h). X 5000
- Figure 24. SEM photograph of a urediniospore of <u>Puccinia</u> <u>carthami</u> on safflower, showing the distinctly verrucose hilum (h). X 5000
- Figure 25. SEM photograph of a urediniospore of rust isolate OS-15-b on spotted knapweed, showing the smooth hilum (h). X 5000
- Figure 26. SEM photograph of a urediniospore of a rust "isolate on <u>Centaurea jacea</u>, showing the smooth hilum (h). X 10,000



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smooth hilum surface for the spotted knapweed rust OS-15-b (Figure 25) and the rust specimens collected on <u>C. jacea</u> (Figure 26). The urediniospores of this later rust isolate were previously observed with light microscope and these spores were found to be broadly ellipsoid in shape with only two super-equatorial germpores, which are similar to the urediniospores of spotted knapweed rust OS-15-b. Both of these isolates appear to be <u>P. jaceae</u>.

8.4. Discussion

This study has shown that the rust collections made on spotted knapweed in Europe have urediniospores typical. of centaureae and are characterized by their spherical shape Ρ. and the presence of three equatorial germpores. Only one collection, OS-15-b, had urediniospores typical of P. jaceae, ellipsoid, in profile with two super-equatorial which are The few urediniospores from the other spotted germpores. knapweed rust collections with only two germpores had them equatorially located anɗ not super-equatorial as on urediniospores of OS-15-b. Watson et al. (1981) reported that urediniospores typical of <u>P. centaureae</u> and <u>P</u>. jaceae both frequently observed from pustules of a single leaf of were diffuse knapweed (Centaures diffuse). Although this has not been observed for spotted knapweed in this study, both rust species were found on different spotted knapweed plants originating from the same site (OS-15). This study showed that

spotted knapweed harbors both rust species in Europe, but <u>P. centaurea</u>e is more frequent.

In addition to observations made with light microscopy, SEM study has also illustrated differences between two rust species found on spotted knapweed. the Rust collection OS-15-b had a typical smooth hilum compared with the minutely verrucose hilum of RM-05-b and OS-07-g. A similar \ rust to OS-15-b was observed from a leaf specimen of **C**. jacea and both are typical of P. jaceae. Safflower rust was readily differentiated from the other rusts by having urediniospores with a verrucose hilum. These findings agree with previous SEM studies made by Traquair and Kokko (1983). Whether these rusts should be recognized as distinct species is a matter for rust authorities, but this study on urediniospores taxonomy morphology provides further evidence that P. centaureae, <u>P</u>. jaceae and P. carthami represent distinct species as suggested by Savile (1970a, b).

Host specialization is traditionally an important adjunct to morphological descriptions to delineate rust species, but must be used with discretion. According to Savile it is probable that a contributing factor to (1970a). the confusion surrounding the systematics of this group of rust species has been a tacit assumption that a single host species group, or genus harbors only a single, species, genetically uniform parasite. Frequently, host plants such as members of the Cynareae accept more than one rust species and mixed infections are not uncommon (Savile 1970a, b). This

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appears to be true for spotted knapweed and probably other Centaurea species. The host specificity test with one isolate <u>P</u>. centaureae (RM-05-b) showed that this typical of rust capable of infecting many Centaurea spp. species is and species from three other genera of Cynareae never reported before to harbor this rust. Host range studies under controlled environmental conditions are not always representative of true field host range. Nevertheless, the host range studies indicated a certain level of specificity considering that many species tested were highly resistant to the P. <u>centaureae</u> isolate, including species such as <u>C</u>. scabiosa, <u>C. jacea</u>, <u>C. solstitialis</u>, and <u>C. nigra</u> reported to harbor the rust in Europe (Guyot 1967). A strict comparison of host ranges between <u>P</u>. <u>centaureae</u> and <u>P</u>. jaceae would be difficult to make since these two rust species are highly as indicated by the description of many variants, variable, combined with the fact that many <u>Centaurea</u> spp. can harbor Europe. It would be of particular both rust species in interest to know if the variant of P. jaceae collected on C. <u>jacea</u> at Ile Perrot, in Québec and the variant of P. centaureae collected on C. nigra in Nova Scotia (Savile 1970b) are morphologically similar to the variants found in Europe and to compare their respective host ranges. These results could have a considerable impact on the decision relating to the release of <u>P. centaureae</u> on spotted knapweed in North America, especially if safflower is found to be infected by these rust variants already present in North America.

CHAPTER IX. GENERAL CONCLUSION

The European survey for and collection of autoecious <u>Puccinia</u> rusts attacking spotted knapweed in its native range resulted in the discovery of isolates highly virulent on North American populations of spotted knapweed. One isolate from Romania was selected for further studies. The urediniospores morphology of this rust isolate has been studied with light and electron microscopy, and is typical of <u>Puccinia centaureae</u> DC.

host specificity studies of this Extensive Ρ. <u>centaureae</u> isolate were conducted at the quarantine facility of Macdonald College, in order to determine the safety of this potential biocontrol agent of spotted knapweed. Under controlled environment conditions, the host range of P. centaureae is restricted but not confined to spotted knapweed. P. centaureae was able to infect 25 species of Centaurea and species from three other related genera of Cynareae never reported to harbor this rust in Europe. It is possible that this extended høst range represents a controlled environment phenomenon and thus may not represent the true field range. Such a phenomenon has frequently occurred in host range studies of plant pathogens and also insects (Dunn 1978;

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Peschken and Johnson 1979; Yarwood 1959). The major concern of these results is the indication that safflower, <u>Carthamus</u> tinctorius, may be a potential host of P. centaureae. However, a high level of host resistance to <u>P</u>. <u>centaureae</u> was observed among many safflower cultivars. This resistance appears to be more prominent than the resistance reported on these cultivars against safflower rust, <u>P. carthami</u>. It is interesting to note that the foliage phase of safflower rust does not cause any economic yield loss in the commercial production areas of 1968; Zimmer and safflower in the United States (Urie et al. Jensen 1970; Zimmer and Urie 1968a). The threat that P. centaureae could pose on safflower appears to be negligeable. since the degree of infection on safflower at the seedling and heading stages with P. centaureae has not caused significant stress to the safflower. Resistance would also be available many safflower cultivars and also wild safflower, from Carthamus lanatus. It is obvious that further studies are needed before the approval for the release of this rust in North America. Such studies should be focused on the following areas:

 By field experimentation, determine if <u>P</u>. <u>centaureae</u> can survive on safflower and cause economic yield loss. These experiments would have to be conducted in semi-quarantime facilities in North America or performed in Europe.

2. Study in more detail the life cycle of P. centaureae and
determine if a seedling phase, as reported for <u>P</u>. <u>carthami</u>, also exists for the spotted knapweed rust since this phase of the safflower rust has been reported to cause reduction in safflower stands through seed-borne infection by teliospores of <u>P</u>. <u>carthami</u>.

3. Since both <u>P</u>. <u>cemfaureae</u> and <u>P</u>. <u>carthami</u> can infect the same host under controlled environment conditions, there is the possibility of crossing the two rusts and studying the pathogenecity of these new recombinants on safflower and thus evaluating the risk of hybridization.

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P. <u>centaureae</u> represents a promising candidate for the biological control of spotted knapweed. This leaf rust would fill an open niche on spotted knapweed plants that has not yet been occupied by the insects released on this weed in North America. If approved for release in North America and if a virulent aggressive isolate is established on spotted knapweed, the rust will perhaps add stress to the host to reduce its competitive ability and surviyal capabilities.

CHAPTER X. SUMMARY

¹ During the evaluation of rust fungi for the biological control of spotted knapweed, the following findings were made:

- The foreign survey in Eastern and Central Europe resulted in the collection of 106 rust specimens on spotted knapweed from 30 different sites.
- 2. A total of 48 rust collections representing 21 European sites were found to be virulent on seedlings of North American spotted knapweed. One of these collections, RM-05-b, was the most virulent and promising rust collection for the biological control of spotted knapweed.
- 3. The host range of the isolate of <u>Puccinia centaureae</u> (RM-05-b) was found to be broader than expected under controlled environment conditions. <u>P. centaureae</u> was able to infect 25 of the 52 species of <u>Centaurea</u> tested; <u>Carthamus tinctorius</u>, <u>Cnicus benedictus</u>, and <u>Amberboa</u> <u>moschata</u> were also infected in these tests. Many species tested were highly resistant to the rust isolate. This

extended host range may not represent the true field host range.

- Seedlings of fifteen safflower cultivars inoculated with uredimospores of <u>P</u>. <u>centaureae</u> were resistant to rust infection. Six cultivars showed a hypersensitive response on the first pair of true leaves. Cultivars Oleic Leed and 14-5 were the only susceptible cultivars.
- 5. Mature plant resistance to <u>P</u>. <u>centaureae</u> was found in five safflower cultivars. Inoculation at the seedling stage and subsequent re-inoculation at the heading stage produced infection only on the lower leaves of safflower plants. Spotted knapweed was fully susceptible at both seedling, and heading stages.
- 6. Three spotted knapweed rust collections RM-05-b, OS-07-g, and OS-11-d did not differ in their virulence to five safflower cultivars. These collections may represent the same variant of <u>P. centaureae</u>.
 - The examination of urediniospore morphology revealed that 96 spotted knapweed rust collections were typical of <u>P</u>. <u>centaureae</u> and one collection, OS-15-b, was typical of <u>P</u>. <u>Jaceae</u>. Differences in hilum surface ultrastuctures were observed between these two species and <u>P</u>. <u>carthami</u>.

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APPENDIX

Rust collection	Host population inoculated	Number of plants inoculated]	Numbe per I	r of nfec	pla tion	nts Typ	ea	
	INOCULATED	Inoculated	0	0;	1	2	3	4	
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	, SK-15	- 2	2				•		
	SK-16	2	2			\$			
	SK-17	• 8	5			3 .		ر ا	
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FC-01-b	SK-17	6	5		• 1				•
x	, •								•
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	SK-15	1	. 1		٠				
НG-01-ь	.SK-4	 1		1		1	•		
b	SK-7	2	2	1		-		v	
,	SK-11	2	1	•			1	-	
v.	SK-17	3	3			•		φ.	
	JK-T/	ى •	.						
HG-01-c 🔎	SK-7	2 °	`			1		1	
	SK-11	4	4						
	SK-15	4	-	• •	` 1	3		, ,	I.
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	SK-17	12	2			1	8	1	

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Appendix 1. Pathogenecity of European rust collections on North American populations of spotted knapweed (<u>Centaurea maculosa</u> Lam.)

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Rust collection	Host population inoculated	Number of plants inoculated		er of p nfectio			
• `	mocuraceu	Inocalateu	0 0	; 1	2	34	
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НG-02-а	SK-5	1 .	1	ı		-	
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	SK-17	6	5 -			1,	
0S-01-c	SK-15	2	1	5	1.		
	SK-16	4	3 }			5 - 5 1	
, - , ,	SK-17	2 proj.	1		1	•	
0S-01-d	SK-16	3	2		1		~
05-01-е	SK-17	3	2	, °	-	1	
0S-01-f 🔪	, SK-11	4	3′		1	1	
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Rust collection	Host population inoculated	Number of plants inoculated		Numbe per I	r'of nfec	pla tion	nts Typ	e ^a	
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, -	SK-17	3	2				1		
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Rust collection	Host population inoculated	tion of plants		Numbe: er In:				a
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-06-a	SK-17	5	3	λ, '		1	1	
-07-a	SK-8	[≸] 2	1				1	
	SK-17	4	4		3			
52 2	SK-19	1	1			•	e e	
-07-c	SK-11	3	2		I.		1	•1
,	SK-17	10					2	1
-07-d	SK-17	6	5			1		,
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•						. 1	10	

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Rust collection	Host population inoculated	Number of plants inoculated	. 1 	Number er Ind	r of fect	pla ion	nts Type	8	,
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	SK-17	13	1		4	7	1		
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Appendix 1. (Continued)

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Appendix 1. (Continued)

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05-15-c	SK-17	5 .	-	, .	~	5	,	مر
05-15-е	SK-11	3	· j 3					
`	SK-17	3	3					1 6 107
0S-16-a	SK-1	2	1	3	-	1		
9	SK-17	15	10			1	4	
08-16-c	SK-17	4	4		-			
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	SK-17	5	· 4		9	1		

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Appendix 1. (Continued)

Rust collection	Host population inoculated	opulation of plants		Numbe per I	r of nfec	pla tion	nts Typ	ea ~ .
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	SK-16	3	1		•	1	1	
	SK-17	···· 5	5					
OS-18-a	SK-17	6	6		-	-	۰,	-
RM-04-a	SK-11	2	-		-			2
RM-05- b ³	SK-4	1 8.	-			-		` 1
۰ × ۲	SK-8	· 2 · · ·					1	1
x	SK-17	14 (3				·5	6

a Rating System:

0 Immune: No uredinia nor other symptoms.

0; Nearly immune: No uredinia, but hypersensitive spots present.

- 1 Very resistant: Uredinia minute, surrounded by distinct necrotic area.
- 2 Moderately resistant: Uredinia small to medium, usually in green islands surrounded by a chlorotic or necrotic border.

3 Moderately susceptible: Uredinia medium in size, no necrosis but chlorotic areas may be present. Coalescence of uredinia is infrequent.

4 Very susceptible: Uredinia large, and often coalescing. No necrosis, but chlorosis may be present.

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