

Comparison of the accuracy of the 7-item HADS Depression subscale and 14-item total HADS for screening for major depression: a systematic review and individual participant data meta-analysis

Abstract

The 7-item Hospital Anxiety and Depression Scale Depression subscale (HADS-D) and the total score of the 14-item HADS (HADS-T) are both used for major depression screening. Compared to the HADS-D, the HADS-T includes anxiety items and requires more time to complete. We compared the screening accuracy of the HADS-D and HADS-T for major depression detection. We conducted an individual participant data meta-analysis and fit bivariate random-effects models to assess diagnostic accuracy among participants with both HADS-D and HADS-T scores. We identified optimal cutoffs, estimated sensitivity and specificity with 95% confidence intervals (CIs), and compared screening accuracy across paired cutoffs via two-stage and individual-level models. We used a 0.05 equivalence margin to assess equivalency in sensitivity and specificity. 20,700 participants (2,285 major depression cases) from 98 studies were included. Cutoffs of ≥ 7 for the HADS-D (sensitivity 0.79 [0.75, 0.83], specificity 0.78 [0.75, 0.80]) and ≥ 15 for the HADS-T (sensitivity 0.79 [0.76, 0.82], specificity 0.81 [0.78, 0.83]) minimized the distance to the top-left corner of the receiver operating characteristic curve. Across all sets of paired cutoffs evaluated, differences of sensitivity between HADS-T and HADS-D ranged from -0.05 to 0.01 (0.00 at paired optimal cutoffs), and differences of specificity were within 0.03 for all cutoffs (0.02 to 0.03). The pattern was similar among outpatients, although the HADS-T was slightly (not non-equivalently) more specific among

inpatients. The accuracy of HADS-T was equivalent to the HADS-D for detecting major depression. In most settings, the shorter HADS-D would be preferred.

Keywords: HADS-D, HADS-T, individual participant data meta-analysis, depression screening, diagnostic accuracy

Public significance statements:

The present study suggests that the accuracy of 14-item Hospital Anxiety and Depression Scale (HADS-T) and the 7-item HADS Depression subscale (HADS-D) are equivalent for detecting major depression. Using the 7-item HADS-D for depression screening instead of the full 14-item HADS-T has minimal influence on performance of the measure but would reduce patient and participant burden in most clinical and research settings.

The 14-item Hospital Anxiety and Depression Scale (HADS) (Zigmond & Snaith, 1983) was developed to facilitate the identification of anxiety disorders and major depression in people with a physical illness. The HADS includes two subscales. The 7-item Depression subscale (HADS-D) was designed to assess continuous depressive symptoms and for depression screening, whereas the 7-item Anxiety subscale (HADS-A) was designed to assess and screen for anxiety (Zigmond & Snaith, 1983). Both HADS-D and full HADS total scores (HADS-T) have been used to screen for major depression (Mitchell, Meader, & Symonds, 2010; Vodermaier & Millman, 2011). The HADS-T takes more time to complete and includes anxiety items not specific to depression. Some have suggested, though, that anxiety symptoms should be considered when assessing depression (Schatzberg, 2019). Furthermore, previous reviews have provided some preliminary evidence that HADS-T may perform better than the HADS-D (Mitchell, Meader, & Symonds, 2010; Vodermaier & Millman, 2011).

Commonly used HADS-D cutoff thresholds of ≥ 8 for “possible” depression and ≥ 11 for “probable” depression were established in the original validation study, which included only 100 participants (11 depression cases) (Zigmond & Snaith, 1983). A recent individual participant data meta-analysis (IPDMA) on HADS-D accuracy to screen for major depression (101 studies; 22,574 participants; 2,549 major depression cases) found that a cutoff of ≥ 7 maximized combined sensitivity and specificity across reference standards; standard cutoffs of ≥ 8 and ≥ 11 were less sensitive but more specific (Wu, Levis, Sun, et al., 2021). There is not a standard cutoff for screening to detect major depression with the HADS-T.

Two previous meta-analyses, both done with studies of cancer patients, have indirectly compared the HADS-D and HADS-T for detecting major depression (Mitchell et al., 2010; Vodermaier & Millman, 2011). Both searched through October 2009 for eligible studies. One

evaluated 9 studies that used the HADS-D with a cutoff of 8 or greater and 6 studies that used the HADS-T with a cutoff of 15 (number of participants not reported) (Mitchell et al., 2010), whereas the other included 2-5 studies each in analyses of HADS-D cutoffs of 7, 9, and 11 and HADS-T cutoffs of 15, 17, 19 and 20 (470 to 872 participants per analysis) (Vodermaier & Millman, 2011). Both meta-analyses suggested that the HADS-T may perform better than the HADS-D, but there was a high level of uncertainty due to indirect comparisons between participants from different studies that reported HADS-D and HADS-T results, the small number of total participants, and possible selective outcome reporting bias (Levis et al., 2017; Neupane et al., 2021; Rice & Thombs, 2016; Thombs et al., 2011; Thombs & Rice, 2016) since not all primary studies reported results from the same cutoffs.

Using the full 14-item HADS-T for depression screening would be warranted if it is sufficiently more accurate than the shorter 7-item HADS-D to justify the additional time and patient burden involved. We previously assessed the accuracy of the HADS-D using IPDMA (Wu, Levis, Sun, et al., 2021). IPDMA involves a standard systematic review, followed by synthesis of original research data from primary studies, rather than extracting summary data (Riley, Lambert, & Abo-Zaid, 2010). In that IPDMA, we found that diagnostic accuracy of HADS-D was not significantly different for any cutoffs across reference standards based on participant characteristics, including age, sex, cancer diagnosis, country human development index levels, participant recruitment settings, or the study's risk of bias ratings (Wu et al., 2021). In the present study, we included studies from the HADS-D IPDMA where HADS-T scores were provided or could be calculated from individual item scores. Our objectives were to (1) directly compare screening accuracy of the HADS-T and HADS-D for major depression detection using the same participant data across all studies regardless of reference standard, and (2) replicate the

comparison among studies that used a semi-structured diagnostic interview [e.g., Structured Clinical Interview for the DSM (SCID) (First, 1995)] as a reference standard, since semi-structured interviews more closely reflect the actual diagnostic process than fully-structured interviews.

Methods

The present study used a subset of studies and participants from our previously conducted HADS-D IPDMA (Wu, Levis, Sun, et al., 2021) for which HADS-T scores were also available. Analyses of HADS-D and HADS-T diagnostic accuracy were conducted according to the HADS-D IPDMA methods (Wu, Levis, Sun, et al., 2021) with the addition of analyses to directly compare HADS-D and HADS-T accuracy.

Dataset eligibility

For the main HADS-D meta-analysis, datasets from articles in any language were eligible for inclusion if (1) they included diagnostic classification for current Major Depressive Disorder (MDD) or Major Depressive Episode (MDE) using Diagnostic and Statistical Manual of Mental Disorders (DSM) (American Psychiatric Association, 1987; 1994; 2000; 2013) or International Classification of Diseases (ICD) (World Health Organization (WHO), 1992) criteria based on a validated semi-structured or fully structured interview; (2) they included total scores for the HADS-D; (3) the diagnostic interview and HADS-D were administered within two weeks of each other, because DSM and ICD major depression diagnostic criteria specify that symptoms must have been present in the last two weeks; (4) participants were ≥ 18 years of age and not recruited from youth or psychiatric settings; and (5) participants were not recruited because they were identified as having symptoms of depression, since screening is done to identify previously unrecognized cases. We focused on MDD and MDE because major guidelines on depression

screening have focused on screening for major depression but have not considered screening for less severe conditions, such as dysthymia or persistent depressive disorder, for which treatment options and effectiveness are much less well delineated (Joffres et al., 2013; National Collaborating Centre for Mental Health (UK), 2010; Siu & US Preventive Services Task Force, 2016). Consistent with this, few primary studies collect or report diagnostic status for dysthymia or persistent depressive disorder. Datasets where not all participants were eligible were included if primary data allowed selection of eligible participants. For the present study, we only included primary datasets from the HADS-D IPDMA that also provided HADS-T scores or item scores to calculate HADS-T scores.

Search strategy and study selection

A medical librarian searched Medline, Medline In-Process & Other Non-Indexed Citations and PsycINFO via OvidSP, and Web of Science via ISI Web of Knowledge from inception to October 25, 2018 using a peer-reviewed (McGowan, Sampson, Salzwedel, Cogo, Foerster, & Lefebvre, 2016) search strategy (Supplementary Methods A). We also reviewed reference lists of relevant reviews and queried contributing authors about non-published studies. Search results were uploaded into RefWorks (RefWorks-COS, Bethesda, MD, USA). After de-duplication, unique citations were uploaded into DistillerSR (Evidence Partners, Ottawa, Canada) for tracking search results.

Pairs of investigators independently reviewed titles and abstracts for eligibility. If either deemed a study potentially eligible, full-text review was done by two investigators, independently, with disagreements resolved by consensus, consulting a third investigator when necessary. Translators were consulted for languages other than those for which team members were fluent.

Data contribution, extraction, and synthesis

Authors of eligible datasets were invited to contribute de-identified primary data. We emailed corresponding authors of eligible primary studies at least three times, as necessary. If we did not receive a response, we emailed co-authors and attempted to contact corresponding authors by phone.

Diagnostic interview and country were extracted from published reports by pairs of investigators independently, with disagreements resolved by consensus. Countries were categorized as “very high”, “high” or “low-medium” development based on the United Nation’s Human Development Index (HDI) for the country for the year of the study publication. The HDI is a statistical composite index that includes indicators of life expectancy, education, and income (United Nations Development Programme, 2020). Participant-level data included age, sex, participant recruiting setting, HADS-D scores, HADS-T scores, and major depression status (case or non-case). For defining major depression, we considered MDD or MDE based on the DSM or ICD. If more than one was reported, we prioritized MDE over MDD (because screening would attempt to detect depressive episodes and further interview would determine if the episode is related to MDD, bipolar disorder or persistent depressive disorder). We also prioritized DSM over ICD because most studies use DSM criteria.

Individual participant data were converted to a standard format and synthesized into a single dataset with study-level data. We compared published participant characteristics and diagnostic accuracy estimates with results from raw datasets and resolved any discrepancies in consultation with primary study investigators.

Risk of Bias Assessment

Risk of bias of included studies was assessed by two investigators independently using the QUality Assessment of Diagnostic Accuracy Studies-2 tool (QUADAS-2; Supplementary Methods B) (Whiting et al., 2011). Any discrepancies were resolved via consensus with a third investigator involved as necessary. Risk of bias was coded at both study and participant levels since some classifications (e.g., the time between index test and reference standard) may have differed among participants from the same study. The QUADAS-2 results were used to describe the risk of bias of each included study.

Statistical Analyses

To compare the screening accuracy of the HADS-D and HADS-T across relevant cutoffs to detect major depression, we first estimated overall sensitivity and specificity for HADS-D and HADS-T by combining all studies regardless of reference standard. Reference standards used in primary studies included semi-structured interviews (e.g., SCID (First, 1995)), fully structured interviews (the Mini International Neuropsychiatric Interview (MINI) excluded) (e.g., Composite International Diagnostic Interview (CIDI) (Robins et al., 1988)), and the MINI (Lecrubier et al., 1997; Sheehan et al., 1997). Different types of reference standards have different design and performance characteristics (Levis, Benedetti, et al., 2019; Levis et al., 2020; Wu, Levis, Ioannidis, et al., 2021; Wu, Levis, Sun, et al., 2020), and estimates of sensitivity and specificity differ by type (Negeri, et al., 2021; Levis, Benedetti, et al., 2019; Levis et al., 2020; Wu, Levis, Sun, et al., 2021). It is reasonable to assume, though, that differences in sensitivity and specificity between HADS-D and HADS-T accuracy among the same participants are not associated with reference standard type, since in each primary study the HADS-D and HADS-T were compared to the same reference standard. Thus, our main analysis included all studies regardless of reference standard.

171 Separately, as a sensitivity analysis, to ensure that results would not differ by clinical
172 interview, we repeated all analyses for only studies that used a semi-structured interview as the
173 reference standard. Semi-structured interviews (e.g., SCID (First, 1995), Schedules for Clinical
174 Assessment in Neuropsychiatry (WHO, 1994), Schedule for Affective Disorders and
175 Schizophrenia (Endicott & Spitzer, 1987), and Monash Interview for Liaison Psychiatry (Clarke,
176 Smith, Herrman, & McKenzie, 1998)) are intended to be administered by experienced
177 diagnosticians and are considered to more closely reflect clinical diagnostic procedures than fully
178 structured interviews or the MINI (Brugha, Bebbington, & Jenkins, 1999; Brugha, Jenkins, Taub,
179 Meltzer, & Bebbington, 2001; Nosen & Woody, 2008). We did not conduct additional sensitivity
180 analyses with fully structured interviews or the MINI.

181 Overall and separately, for studies that used a semi-structured reference standard, for all
182 possible cutoffs 0-21 of the HADS-D and 0-42 of the HADS-T, we fitted bivariate random-
183 effects models via Gauss-Hermite quadrature (Riley, Dodd, Craig, Thompson, & Williamson,
184 2008). This is a two-stage meta-analytic approach that models sensitivity and specificity
185 simultaneously and accounts for the correlation between them and the precision of estimates
186 within studies. We also constructed empirical receiver operating characteristic (ROC) plots based
187 on pooled sensitivity and specificity estimates and calculated area under the curves (AUC) for
188 the two tests.

189 To investigate heterogeneity across studies, overall and for studies with a semi-structured
190 reference standard, we generated forest plots for the differences in sensitivity and specificity
191 estimates between the HADS-D and HADS-T for the optimal cutoffs based on pooled results.
192 We also quantified heterogeneity at the optimal cutoffs for the HADS-D and HADS-T by
193 reporting the estimated variances of the random effects for the differences in the HADS-D and

HADS-T sensitivity and specificity (τ^2) (Fagerland, Lydersen, & Laake, 2014; Higgins & Thompson, 2002).

To compare the diagnostic accuracy of the HADS-D and HADS-T, using the analyses that pooled across reference standards and within semi-structured reference standard category, we first calculated the differences of the AUCs with 95% confidence intervals (CIs). Second, we compared the ROC plots visually to determine if one measure consistently perform better than the other across cutoffs. Third, we compared differences in sensitivity and specificity for optimal cutoffs and other cutoffs close to the optimal cutoff to determine if there were differences and the magnitude of any differences. To do this, we identified the optimal cutoff that minimized the values of the distance to the top-left corner of the ROC curves (NCSS, 2017) for both HADS-D and HADS-T and a set of other cutoffs that were close to the optimal cutoff. The distance to the top-left corner of the ROC curve for each cutoff value is calculated by $d = \sqrt{(1-\text{Sensitivity})^2 + (1-\text{Specificity})^2}$ (NCSS, 2017). Since there is no *a priori* method to align cutoffs on the HADS-D and HADS-T that perform most similarly in terms of sensitivity and specificity, we did this based on examination of results and consensus among investigators. Then, we compared the sensitivity and specificity between the HADS-D and HADS-T for pairs of optimal cutoffs and four other pairs of cutoffs close to the optimal; the interval between cutoffs for HADS-T was 2 instead of 1 because HADS-T doubled the length and the total score of HADS-D. For all cutoffs on the HADS-D and HADS-T, 95% CIs for the differences between HADS-D and HADS-T sensitivity and specificity were constructed via a cluster bootstrap approach (Van der Leeden, Busing, & Meijer, 1997; Van der Leeden, Meijer, & Busing, 2008) with resampling at the study and subject level. For each comparison, we ran 1000 iterations of the bootstrap. For each bootstrap iteration, the bivariate random-effects model was fitted to the

HADS-D and HADS-T data, and the pooled sensitivities and specificities were computed separately, as described above, for all cutoffs of HADS-D and HADS-T.

In addition to comparing the HADS-D and HADS-T with pooling of study-level results, as a sensitivity analysis, we compared sensitivity and specificity of the HADS-D and HADS-T across cutoffs via an individual-level analysis. For the individual-level analysis, for each pair of matched HADS-D and HADS-T cutoffs, we fitted a linear mixed model with the difference between the HADS-D and HADS-T screening results as the outcome. The screening result is dichotomous, either positive = 1 or negative = 0. If the HADS-T screening result was positive (which was 1), but HADS-D was negative (which was 0), the outcome, i.e., the difference between HADS-T and HADS-D results, was $1 - 0 = 1$; if both screening results were positive or negative, the outcome was 0 ($1 - 1$ or $0 - 0$); and if the HADS-T screening result was negative, but HADS-D was positive, the outcome was -1 ($0 - 1 = -1$). This model modeled the differences in sensitivity and specificity simultaneously and included random effects both at the study level. From this model, for each set of HADS-D and HADS-T paired cutoffs, we estimated the difference in sensitivity and specificity between the two tests and associated CIs. These CIs from the bootstrap approach and individual-level analysis allowed us to test whether the sensitivity and specificity of the HADS-T is equivalent to that of the HADS-D based on a pre-specified equivalence margin of $\delta = 0.05$ (Walker & Nowacki, 2011), as we have done in previous studies (Harel et al., 2021; Ishihara et al., 2019; Wu, Levis, Riehm, et al., 2020).

As a sensitivity analysis, we compared accuracy of HADS-D and HADS-T results stratified by subgroups based on inpatient and outpatient care settings (we planned to conduct sensitivity analysis in each participant recruit setting, separately, but we were able to do this only for inpatient and outpatient medical settings because there were too few participants from non-

medical and mixed inpatient/outpatient settings). In addition, we conducted a subgroup analysis only among patients from cancer studies because meta-analyses (Mitchell et al., 2010; Vodermaier & Millman, 2011) of studies from cancer care settings reported that the HADS-T may perform better than the HADS-D in those settings. We did not conduct the sensitivity analysis to assess whether inclusion of published results from the eligible studies that did not provide raw data influenced results because we did this in the main HADS-D IPDMA and found no differences (Wu et al., 2021).

To examine whether measurement differences across participant characteristics, including country, may have influenced our results, we assessed whether sensitivity and specificity differed for the HADS-D based on these characteristics, and then, we re-examined HADS-D and HADS-T differences for any variables where differences were found. To assess possible influences on sensitivity and specificity, we conducted one-stage meta-regressions. In the first step, we repeated the analysis that we did in the main HADS-D IPDMA by interacting all subgrouping variables (age [measured continuously], sex [reference category = female]), country HDI level [reference category = very high], cancer diagnosis [reference category = no], participant recruiting setting [reference category = inpatient specialty care], interactions of QUADAS-2 signaling item responses [reference category = low risk] with logit (sensitivity) and logit (1 – specificity) of the HADS-D (Wu et al., 2021). We conducted these analyses separately by reference standards (semi-structured interview, fully structured interview, MINI), since these types of interviews have been shown to identify different individuals (Wu et al., 2021). In the second step, we added country/language variables to the model (Germany, Spain, Lithuania, Norway, Korea, Japan [reference category = English speaking countries]). These models were restricted to the subset of the studies from countries with more than 500 participants that had

complete data for all relevant variables and used a semi-structured interview or the MINI (there were not enough data for the studies that used a fully structured reference standard). Country HDI level was dropped from the model because all countries included in this analysis had very high HDI. For any variables that were found to be associated with the sensitivity or specificity across all cutoffs, we compared accuracy of HADS-D and HADS-T results stratified by subgroups based on these variables.

All analyses were run in R (R version R 3.5.0 (R Core Team, 2020) and R Studio version 1.1.423 (RStudio Team, 2020)) using the lme4 package (Bates, Maechler, Bolker, & Walker, 2015).

Registration and Protocol

The main HADS-D IPDMA was registered in PROSPERO (CRD42015016761), and a protocol was published (Thombs et al., 2016). The present study was not included in the protocol for the main HADS-D IPDMA, but a separate protocol was developed and posted online prior to initiating the study (<https://osf.io/438ak/>).

Data Availability

Data contribution agreements with primary study authors do not include permission to make their data publicly available, although the dataset used in this study will be archived through a McGill University repository (Borealis, <https://borealisdata.ca/dataverse/depressdproject/>). The R codes used for the analysis will be made publicly available through the same repository. Requests to access the dataset to verify study results but not for other purposes can be sent to the corresponding authors via the “Access Dataset” function on the repository website.

Results

Search Results and Inclusion of Primary Data

For the main HADS-D IPDMA, of 14,465 unique titles and abstracts identified from the database search, 13,895 were excluded after title and abstract review and 330 after full-text (Supplementary Table A), leaving 240 eligible articles with data from 165 unique participant samples (Supplementary Figure A). Of the 165 unique samples, 93 (56%) contributed data (66% of eligible participants). In addition, authors of included studies contributed data from 10 studies that were unpublished or did not come up in the search, for a total of 103 HADS-D datasets contributed to our IPDMA. Five studies without HADS individual item scores or separate total scores for the HADS-D and HADS-T were excluded from the present study (see Supplementary Table B2). Thus, 20,700 participants (2,285 major depression cases) from 98 studies were analyzed (91% of 22,755 participants from the 103 HADS-D datasets). Included study characteristics are shown in Supplementary Table B1. Characteristics of eligible studies that did not provide data, including the five studies excluded because they only provided HADS-D or HADS-T total scores, are shown in Supplementary Table B2.

Of 98 included studies, 58 used semi-structured interviews to assess major depression (10,311 participants), including 54 that used the SCID (9,676 participants); 31 used the MINI (7,445 participants); and 9 used other. Participant characteristics are shown in Table 1.

Supplementary Table C shows QUADAS-2 ratings for included studies. There were only 11 studies with “low” risk of bias rating across all QUADAS-2 domains.

Comparison of Screening Accuracy Between the HADS-D and HADS-T

ROC plots comparing sensitivity and specificity estimates for all cutoffs between the HADS-D (0-21) and HADS-T (0-42) among all included studies are shown in Figure 1. A large part of the plots for the HADS-D and HADS-T were overlapping. The HADS-T performed better

than HADS-D at some cutoffs, but this pattern was not consistent across cutoffs. The AUCs for the HADS-D and HADS-T were similar among all studies (0.853 versus 0.872). We also compared the ROCs among studies that used a semi-structured reference standard and found a similar pattern (Supplementary Figure B).

Based on the pooled sensitivity and specificity across all HADS-D and HADS-T cutoffs, among all studies, the cutoff that minimized the values of the distance to the top-left corner of the ROC curves was ≥ 7 for the HADS-D (sensitivity [95% CI] = 0.79 [0.75, 0.83], specificity [95% CI] = 0.78 [0.75, 0.80]) and ≥ 15 for the HADS-T (sensitivity [95% CI] = 0.79 [0.76, 0.82], specificity [95% CI] = 0.81 [0.78, 0.83]) (Table 2).

The comparison of sensitivity and specificity between the HADS-D and HADS-T for the optimal cutoffs (HADS-D ≥ 7 vs. HADS-T ≥ 15) and other cutoffs close to the optimal cutoffs (≥ 5 vs. ≥ 11 ; ≥ 6 vs. ≥ 13 ; ≥ 8 vs. ≥ 17 ; ≥ 9 vs. ≥ 19 ; ≥ 10 vs. ≥ 21 ; and ≥ 11 vs. ≥ 23) are presented in Table 2. Overall, for the pairs of optimal cutoffs or other cutoffs close to the optimal, the differences in sensitivity and specificity between HADS-D and HADS-T using the bootstrapping approach across all 98 primary studies were small. Precision of estimates was high, and the width of 95% CIs ranged from 5% to 9% for sensitivity and 2% to 4% for specificity across all cutoffs examined. For sensitivity, the differences of HADS-T – HADS-D for all pairs of cutoffs were not statistically significant (the differences were between -0.05 and 0.01, CIs were within or overlapped with the range of -0.05 and 0.05). Therefore, at five pairs of optimal cutoffs or other cutoffs close to the optimal, the sensitivity of the HADS-T was equivalent to that of the HADS-D; the equivalency was indeterminant on the other two pairs, based on the pre-specified equivalence margin of $\delta = 0.05$. For specificity, estimates of HADS-T were equivalent to HADS-D for all seven pairs of cutoffs (the differences of HADS-T – HADS-D were between 0.02 and

0.03; CIs were all within -0.05 and 0.05). Relevant results among studies that used a semi-structured reference standard were consistent with overall estimates (Supplementary Table D1).

The comparison of results via individual-level analysis are presented in Table 3. For each pair of matched HADS-D and HADS-T cutoffs, the differences in sensitivity and specificity between the two tests were similar to those from the bivariate random-effects models. This was also true among studies that used a semi-structured reference standard (Supplementary Table D2).

Among participants in inpatient care settings (Table 4a; 8,827 participants from 38 studies), the comparison results of HADS-T – HADS-D in sensitivity were similar to the overall estimates; the differences in specificity were slightly larger than overall estimates, however, the 95% CIs generally overlapped with -0.05 and 0.05 and were classified as indeterminate to equivalency, with one exception ($\text{HADS-D} \geq 6$ vs. $\text{HADS-T} \geq 13$) for which HADS-T specificity was greater than for the HADS-D. The comparison results among participants in outpatient care settings (Table 4b; 9,547 participants from 54 studies) and participants from studies done in cancer care settings (Supplementary Table E; 5608 participants from 23 studies) were similar to overall estimates. Within the semi-structured reference standard category, similar patterns were found (Supplementary Tables D3 and D4).

The meta-regression results indicated no significant differences in sensitivity and specificity were found for any individual participant characteristics or risk of bias ratings (Supplementary Table F1-F3). After adding the country/language variables to the model, the sensitivity and specificity of HADS-D was invariant based on all variables across reference standards except that specificity estimates of the HADS-D were associated with Germany and Spain among studies that used a semi-structured reference standard; specifically, the HADS-D

had lower specificity among participants from Germany and Spain compared to studies done with participants from English speaking countries (Supplementary Table G1-G2).

Therefore, we conducted subgroup analysis of our comparisons of HADS-D and HADS-T accuracy for participants from Germany or Spain. For each pair of matched HADS-D and HADS-T cutoffs among participants from Germany (Supplementary Table H1), the comparison results of HADS-T – HADS-D in sensitivity and specificity were similar to the overall estimates; among participants from Spain (Supplementary Table H2), differences in specificity were slightly larger than overall estimates, however, the 95% CIs all overlapped with -0.05 and 0.05 and were classified as indeterminate to equivalent, and differences in sensitivity were similar to the overall estimates.

A forest plot of the differences of sensitivity and specificity estimates for $\text{HADS-D} \geq 7$ vs. $\text{HADS-T} \geq 15$ across all studies is shown in Figure 2. At the optimal cutoffs, there was low heterogeneity in the differences between HADS-D and HADS-T across the 98 studies with estimated inter-study heterogeneity (τ^2) < 0.01 for sensitivity and < 0.01 for specificity. The forest plot of the differences of sensitivity and specificity estimates at optimal cutoffs for the HADS-D and HADS-T among studies that used a semi-structured reference standard is shown in Supplementary Figure C.

Discussion

We assessed the equivalency of screening accuracy of the HADS-D and HADS-T across all cutoffs to detect major depression and compared accuracy across paired optimal cutoffs and other cutoffs close to the optimal cutoffs to test whether the HADS-T is superior to HADS-D for major depression detection. There were two main findings. First, among all 98 included studies the values of the distance to the top-left corner of the ROC curves (Riley et al., 2008) were

minimized at a HADS-D cutoff ≥ 7 (sensitivity = 0.79, specificity = 0.78) and at a HADS-T cutoff ≥ 15 (sensitivity = 0.79, specificity = 0.81). Second, at paired optimal cutoffs and six other cutoffs close to the optimal cutoffs, the HADS-D was similarly accurate compared to the HADS-T overall and among studies that used a semi-structured reference standard.

Overall, for all 98 primary studies, across all sets of paired cutoffs, the sensitivity and specificity of the HADS-T were classified as equivalent to that of the HADS-D based on the pre-specified equivalency margin. Although the HADS-T was slightly more specific (range 0.02 to 0.03), all the 95% CIs for differences in sensitivity and specificity of HADS-T – HADS-D were within or overlapped with the range of -0.05 and 0.05. When we analyzed data separately among studies that used a semi-structured reference standard, differences in sensitivity and specificity between the HADS-D and HADS-T were similar to the overall estimates.

Furthermore, similar to overall estimates, there were no substantive differences in performance between the HADS-D and HADS-T in detecting major depression among medical outpatients. Among inpatients, the HADS-T and HADS-D were also equivalent in sensitivity. The HADS-T performed slightly better than HADS-D in terms of specificity, and equivalency was indeterminant based on the pre-specified equivalence margin, except for one pair of cutoffs. This finding is possibly related to the greater presence of anxiety symptoms in inpatients versus outpatients and its relationship to depression (Schatzberg, 2019).

Previous conventional meta-analyses of results from cancer patients (Mitchell et al., 2010; Vodermaier & Millman, 2011) suggested that the HADS-T may perform better than the HADS-D, but that conclusion was highly uncertain given the limitations of the samples and methods. Through our IPDMA, with its large dataset and more rigorous comparison methods including both bivariate random-effects models and individual-level models, a two-level

bootstrap approach (Fagerland et al., 2014; Higgins & Thompson, 2002), and subgroup analysis, we found there was no consistent evidence that the HADS-T is superior to HADS-D for major depression detection, including in cancer care settings. In addition, we did not identify any differences between HADS-D and HADS-T accuracy that were associated with individual participant characteristics or countries. Therefore, in research and clinical general practice, using the full 14-item HADS-T for depression screening would likely result in no to minimal gain in screening accuracy but would add unnecessary burden to patients compared to the 7-item HADS-D.

To our knowledge, this is the first meta-analysis that directly compared the HADS-D and HADS-T for screening for depression using the same large individual participant dataset for both screening tools. Strengths of this study included the large overall sample size and high precision of estimates of differences, the ability to compare results for HADS-D and HADS-T across all cutoffs from all studies, and the ability to assess screening accuracy overall and by inpatient and outpatient subgroups. There are also limitations to consider. First, for the full IPDMA data, primary data from 72 of 165 published eligible datasets (44% of datasets, 34% of participants) were not included, and only those datasets with complete data for all individual HADS item scores (91% of available data) were included in this study. Nonetheless, this sample was much larger than the few primary studies that have previously compared the HADS-D and HADS-T. Second, we did not conduct analyses restricted to studies with “low” risk of bias ratings across QUADAS-2 domains. However, in sensitivity analysis in this study and in our main IPDMA on the HADS-D (Wu, et al., 2021), risk of bias ratings were not associated with screening accuracy. Third, the present study used a subset of studies and participants from our previously conducted HADS-D IPDMA (Wu, et al., 2021). This IPDMA project was designed to assess the accuracy

of the HADS-D for detecting major depression. Diagnoses of other mental disorders, including, anxiety disorders, were not collected in most of the included primary studies. Thus, we were not able to evaluate the sensitivity and specificity of the HADS-D, HADS-Anxiety, or HADS-T for detecting mental disorders generally. Forth, we did not record inter-rated reliability for risk of bias ratings; however, all ratings were done by trained reviewers and any disagreements were addressed by consensus, including a third investigator as necessary.

Conclusions

In summary, this study found that sensitivity and specificity of the HADS-T were not superior to the HADS-D for detecting major depression in a large individual participant dataset. Using the 7-item HADS-D for depression screening instead of the full 14-item HADS-T has minimal influence on performance of the measure but would reduce patient and participant burden in clinical and research settings. Both HADS-D and HADS-T have only modest screening ability and discussion of their exact indications for use and related caveats are beyond the scope of this article. However, there were no substantive differences in performance between the HADS-D and HADS-T in detecting major depression among medical outpatients, although there was a slight advantage in specificity of indeterminate equivalency for the HADS-T among medical inpatients, for whom adding the anxiety items of HADS-A may improve accuracy.

Ethical Approval: As this study involved secondary analysis of anonymized previously collected data, the Research Ethics Committee of the Jewish General Hospital declared that this project did not require research ethics approval. However, for each included dataset, we confirmed that the original study received ethics approval and that all patients provided informed consent.

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945 *Studies that included in the IPDMA

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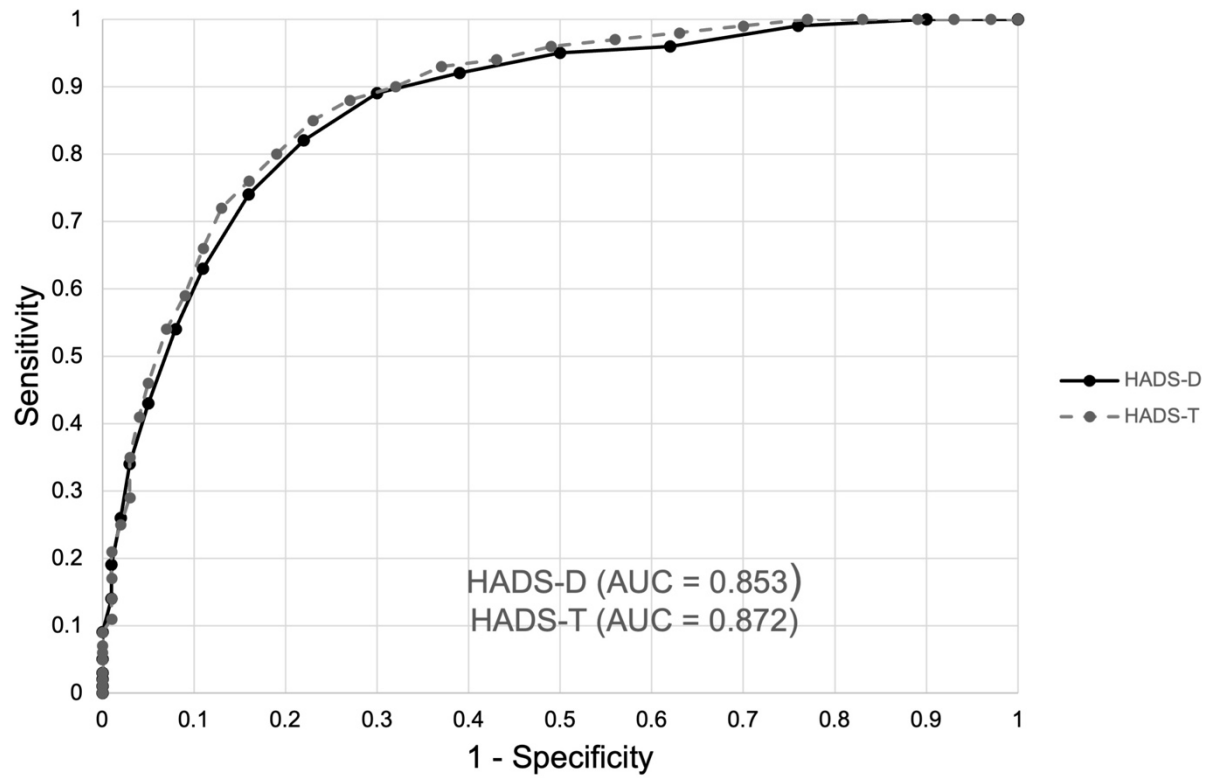


Fig 1. ROC curve for HADS-D and HADS-T across all studies.

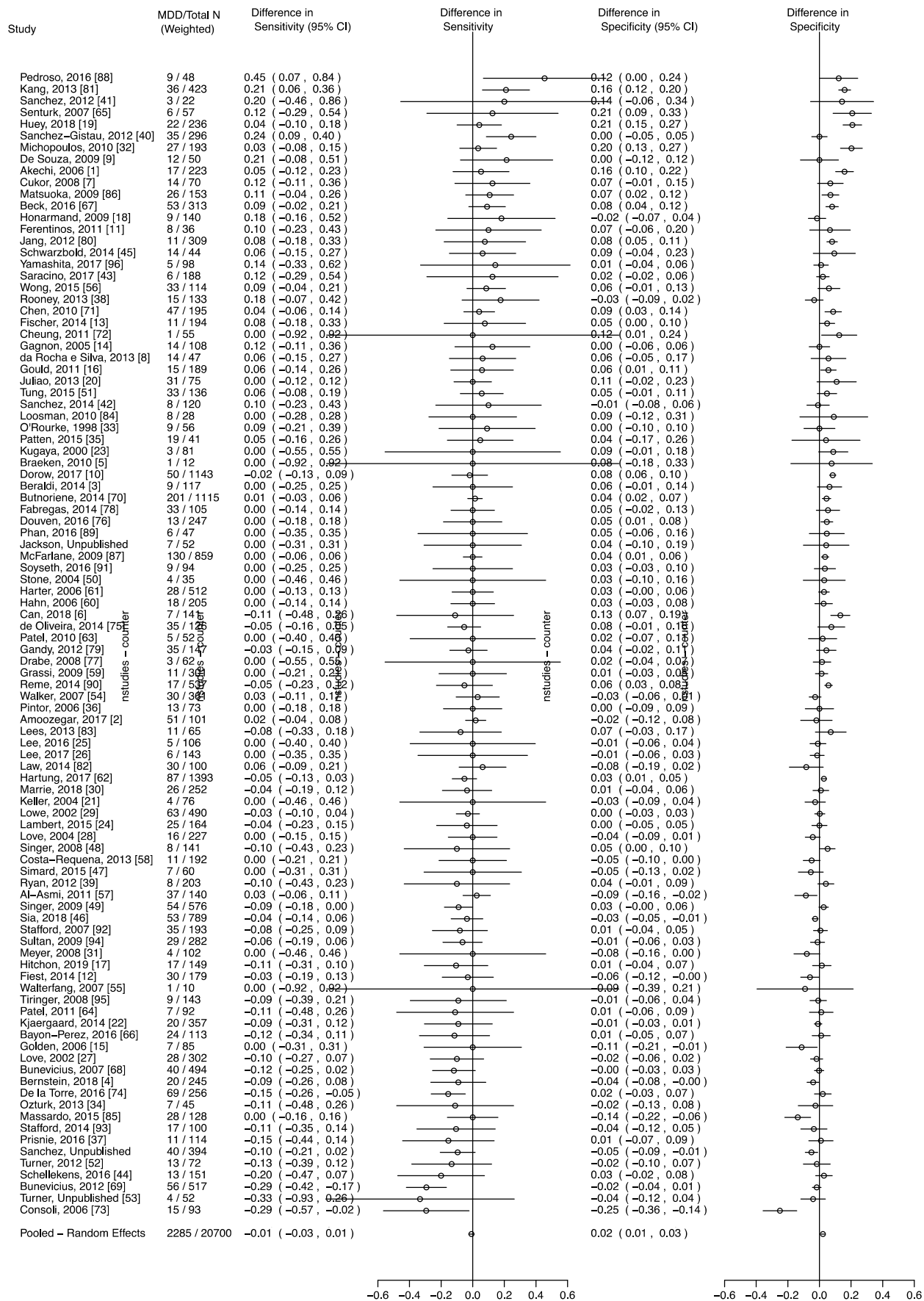


Fig 2. Forest plots of the difference in sensitivity and specificity estimates at the optimal cutoff (HADS-D: ≥ 7 ; HADS-T: ≥ 15) between HADS-D and HADS-T across all studies^a (N Studies = 98^b; N Participants = 20,700; N major depression = 2,285)^c

^a τ^2 for the difference of sensitivity and specificity were both <0.001 .

^b References for all included studies are marked with an asterisk in the reference list. The reference numbers refer to Supplementary Material References.

^c The studies were sorted by the sum of difference in sensitivity and difference in specificity in descending order.

Table 1. Participant data by subgroups^a

Participant Subgroup	N Studies	N Participants	N (%) Major Depression
All participants	98	20,700	2,285 (11)
Participants not currently diagnosed with a mental disorder or receiving treatment for a mental health problem	38	6,995	495 (7)
Age <60	92	11,795	1,452 (12)
Age ≥60	92	8,741	779 (9)
Women	96	11,111	1,342 (12)
Men	89	9,494	911 (10)
Very high country human development index	90	20,088	2,130 (11)
High country human development index	8	612	155 (25)
Participants diagnosed with cancer ^b	27	5,767	433 (8)
Inpatient specialty care	38	8,827	1,047 (12)
Outpatient specialty care	54	9,547	1,072 (11)
Non-medical	7	1,908	116 (6)
Inpatient/outpatient mixed	3	418	50 (12)

^a Some variables were coded at the study level, while others were coded at the participant level. Thus, number of studies does not always add up to the total number.

^b The statistics here were from individual-level variable of cancer diagnosis, slight different from what we used in the subgroup analysis which based on the study-level care setting variable.

Table 2. Comparison of sensitivity and specificity estimates between HADS-D and HADS-T for pairs of optimal cutoffs and cutoffs close to the optimal cutoffs across all studies

HADS-D ^a					HADS-T					HADS-T – HADS-D			
Cutoff	Sensitivity	95% CI	Specificity	95% CI	Cutoff	Sensitivity	95% CI	Specificity	95% CI	Sensitivity	95% CI	Specificity	95% CI
5	0.90	(0.87, 0.92)	0.61	(0.58, 0.64)	11	0.91	(0.89, 0.93)	0.63	(0.60, 0.66)	0.01	(-0.01, 0.04)	0.02	(-0.00, 0.04)
6	0.86	(0.82, 0.88)	0.70	(0.67, 0.73)	13	0.86	(0.83, 0.88)	0.73	(0.70, 0.75)	0.00	(-0.03, 0.03)	0.03	(0.01, 0.05)
7 ^b	0.79	(0.75, 0.83)	0.78	(0.75, 0.80)	15 ^c	0.79	(0.76, 0.82)	0.81	(0.78, 0.83)	0.00	(-0.05, 0.02)	0.03	(0.01, 0.04)
8	0.70	(0.66, 0.74)	0.84	(0.82, 0.86)	17	0.70	(0.66, 0.74)	0.87	(0.85, 0.89)	0.00	(-0.05, 0.04)	0.03	(0.01, 0.04)
9	0.60	(0.55, 0.64)	0.89	(0.87, 0.91)	19	0.58	(0.54, 0.61)	0.91	(0.9, 0.93)	-0.02	(-0.07, 0.02)	0.02	(0.01, 0.03)
10	0.50	(0.45, 0.54)	0.92	(0.91, 0.94)	21	0.45	(0.41, 0.49)	0.95	(0.94, 0.95)	-0.05	(-0.10, -0.01)	0.03	(0.01, 0.03)
11	0.39	(0.35, 0.43)	0.95	(0.94, 0.96)	23	0.34	(0.31, 0.37)	0.97	(0.96, 0.97)	-0.05	(-0.10, -0.01)	0.02	(0.01, 0.03)

^a N Studies = 98; N Participants = 20,700; N major depression = 2,285

^b The cutoff minimizes the values of the distance to the top-left corner of the ROC curves for HADS-D.

^c The cutoff minimizes the values of the distance to the top-left corner of the ROC curves for HADS-T.

CI: confidence interval

Table 3. Comparison of sensitivity and specificity estimates between HADS-D and HADS-T for pairs of optimal cutoffs and cutoffs close to the optimal cutoffs across all studies via individual-level model

HADS-D^a	HADS-T	HADS-T – HADS-D	
Cutoff	Cutoff	Sensitivity	Specificity
5	11	0.02 (-0.00, 0.03)	0.01 (-0.00, 0.03)
6	13	0.01 (-0.01, 0.03)	0.03 (0.01, 0.04)
7 ^b	15 ^c	0.00 (-0.02, 0.03)	0.02 (0.01, 0.04)
8	17	0.00 (-0.03, 0.03)	0.03 (0.02, 0.04)
9	19	-0.02 (-0.05, 0.01)	0.03 (0.02, 0.04)
10	21	-0.05 (-0.08, -0.02)	0.03 (0.02, 0.03)
11	23	-0.05 (-0.09, -0.02)	0.02 (0.02, 0.03)

^a N Participants = 20,700; N major depression = 2,285

^b The cutoff minimizes the values of the distance to the top-left corner of the ROC curves for HADS-D.

^c The cutoff minimizes the values of the distance to the top-left corner of the ROC curves for HADS-T.

Table 4a. Comparison of sensitivity and specificity estimates between HADS-D and HADS-T for pairs of optimal cutoffs and cutoffs close to the optimal cutoffs among participants recruited from inpatient care settings

HADS-D ^a					HADS-T					HADS-T – HADS-D			
Cutoff	Sensitivity	95% CI	Specificity	95% CI	Cutoff	Sensitivity	95% CI	Specificity	95% CI	Sensitivity	95% CI	Specificity	95% CI
5	0.90	(0.87, 0.93)	0.55	(0.49, 0.60)	11	0.90	(0.87, 0.92)	0.62	(0.56, 0.68)	0.00	(-0.03, 0.03)	0.07	(0.04, 0.11)
6	0.86	(0.83, 0.89)	0.64	(0.58, 0.69)	13	0.85	(0.81, 0.88)	0.72	(0.67, 0.77)	-0.01	(-0.07, 0.02)	0.08	(0.06, 0.12)
7 ^b	0.80	(0.75, 0.83)	0.73	(0.68, 0.78)	15 ^{cd}	0.79	(0.74, 0.82)	0.81	(0.76, 0.85)	-0.01	(-0.08, 0.02)	0.08	(0.05, 0.11)
8	0.73	(0.68, 0.78)	0.80	(0.76, 0.84)	17	0.69	(0.64, 0.74)	0.87	(0.83, 0.90)	-0.04	(-0.11, 0.03)	0.07	(0.04, 0.09)
9	0.63	(0.58, 0.69)	0.86	(0.82, 0.89)	19	0.59	(0.54, 0.64)	0.91	(0.88, 0.93)	-0.04	(-0.14, 0.01)	0.05	(0.03, 0.07)
10	0.55	(0.49, 0.61)	0.90	(0.87, 0.93)	21	0.46	(0.41, 0.51)	0.95	(0.92, 0.96)	-0.09	(-0.19, -0.03)	0.05	(0.03, 0.06)
11	0.45	(0.39, 0.51)	0.93	(0.91, 0.95)	23	0.36	(0.32, 0.41)	0.97	(0.95, 0.98)	-0.09	(-0.18, -0.02)	0.04	(0.02, 0.05)

^a N Studies = 38; N Participants = 8,827; N major depression = 1,047

^b The cutoff minimizes the values of the distance to the top-left corner of the ROC curves for HADS-D.

^c The cutoff minimizes the values of the distance to the top-left corner of the ROC curves for HADS-T.

^d On this cutoff of HADS-T, the model convergence code was 0 when using the default optimizer in glmer, but there were meaningful CIs.

CI: confidence interval

Table 4b. Comparison of sensitivity and specificity estimates between HADS-D and HADS-T for pairs of optimal cutoffs and cutoffs close to the optimal cutoffs among participants recruited from outpatient care settings

HADS-D ^a					HADS-T					HADS-T – HADS-D			
Cutoff	Sensitivity	95% CI	Specificity	95% CI	Cutoff	Sensitivity	95% CI	Specificity	95% CI	Sensitivity	95% CI	Specificity	95% CI
5	0.91	(0.87, 0.94)	0.63	(0.60, 0.67)	11	0.92	(0.89, 0.95)	0.62	(0.59, 0.66)	0.01	(-0.02, 0.04)	-0.01	(-0.03, 0.01)
6	0.87	(0.82, 0.91)	0.72	(0.69, 0.75)	13	0.88	(0.84, 0.91)	0.72	(0.69, 0.75)	0.01	(-0.02, 0.05)	0.00	(-0.01, 0.02)
7 ^b	0.82	(0.75, 0.86)	0.79	(0.76, 0.81)	15 ^c	0.81	(0.76, 0.84)	0.80	(0.77, 0.82)	-0.01	(-0.07, 0.04)	0.01	(-0.01, 0.03)
8	0.71	(0.65, 0.77)	0.85	(0.83, 0.87)	17	0.73	(0.67, 0.78)	0.86	(0.84, 0.88)	0.02	(-0.04, 0.07)	0.01	(-0.00, 0.03)
9	0.60	(0.54, 0.66)	0.90	(0.88, 0.91)	19	0.59	(0.53, 0.65)	0.91	(0.90, 0.92)	-0.01	(-0.08, 0.04)	0.01	(0.00, 0.03)
10	0.49	(0.43, 0.55)	0.93	(0.91, 0.94)	21	0.45	(0.39, 0.52)	0.94	(0.93, 0.95)	-0.04	(-0.11, 0.02)	0.01	(0.00, 0.03)
11	0.38	(0.32, 0.44)	0.95	(0.94, 0.96)	23	0.34	(0.29, 0.39)	0.96	(0.95, 0.97)	-0.04	(-0.10, 0.01)	0.01	(0.00, 0.02)

^a N Studies = 54; N Participants = 9,547; N major depression = 1,072

^b The cutoff minimizes the values of the distance to the top-left corner of the ROC curves for HADS-D.

^c The cutoff minimizes the values of the distance to the top-left corner of the ROC curves for HADS-T.

CI: confidence interval